

Agence des douanes et du revenu du Canada

SUMMARY OF TRUST INCOME ALLOCATIONS AND DESIGNATIONS

- Complete this summary if the trust allocated income to a resident beneficiary, including a preferred beneficiary, in the year.
- If you are filing your T3 slips on magnetic media (CD-ROM or diskette), see "Filing on magnetic media" in Chapter 1 of the T3 Trust Guide.
- File this summary with copy 1 of the related T3 slips, and the T3 Trust Income Tax and Information Return, no later than 90 days after the end of the trust's taxation year. **Do not** attach the summary and slips to the return.
- See the back of this summary for instructions.

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Completing your T3 Summary -

Identification

Complete this area using the same information that you entered in the identification area on the *T3 Trust Income Tax and Information Return*.

Total number of T3 slips filed

Enter the total number of T3 slips that you have included with this summary.

T3 slip totals

The line numbers in this area are the same as the box numbers shown on a T3 slip. For each box number, add the amounts from all of the T3 slips filed with this summary, and enter the total on the corresponding line of this summary.

Certification

Ensure that you date and sign this area before sending us the summary.

Keep a copy of the T3 Summary with the trust records.

– Where to file? —————							
Trusts resident in Canada	Ottawa Technology Centre Canada Revenue Agency Ottawa ON K1A 1A2						
Non-resident trusts and deemed resident trusts	International Tax Services Office Canada Revenue Agency Ottawa ON K1A 1A8						
Magnetic media filers Send us your CD-ROM or diskette. Do not send us a paper copy of this form or T3 slips.	Magnetic Media Processing Team Ottawa Technology Centre Canada Revenue Agency Ottawa ON K1A 1A2						

Amending your T3 Summary

If you prepare an amended T3 slip after you have filed the original with us, you have to file an amended T3 Summary showing the revised totals. If the amended T3 slip affects the amounts shown on the *T3 Trust Income Tax and Information Return*, or on Schedule 9, *Income Allocations and Designations to Beneficiaries*, **do not** file another T3 return. Send us a letter providing the details of the change. Indicate the taxation year you want us to change and attach any supporting documents. Include the trust's account number on the letter.