



NOTIFIABLE TRANSACTIONS

SHORT FORM INFORMATION - *Notifiable Transactions Regulations*, Section 16 - This form provides a framework for supplying to the Competition Bureau the information required under Section 114 of the *Competition Act* and set out in Section 16 of the Regulations. This form should be completed separately by each party to the proposed transaction, although only one party needs to supply a description of the proposed transaction. It is preferable that the parties submit their respective completed forms simultaneously, although they may be submitted separately. Please supply the requested information on the form or in appendices identified by the corresponding section number used in the form. Please ensure that the information is bound together in one or more volumes as necessary. Please note that the Act contains a definition of affiliates in Section 2.

1. GENERAL INFORMATION

The party supplying this notice is

- the acquiring party
 the acquired party
 other party to the proposed transaction

Name of the party to the transaction for which this information is supplied

Address of Head Office and Principal Offices of the party

Website Address

E-Mail Address

Telephone Number

Fax Number

Payment of Fees

- Included in full
 Will be made in full by another party to the transaction
 Partly included, remaining payment to be remitted by another party to the transaction
 Not included but will be remitted by the notifier
 Cheque
 Postal Money Order
 Credit Card
 Wire Transfer Date expected: _____

Official Receipt for Fee Payment should be issued to:

Name of Individual to Contact

Address

Title

Telephone Number

Fax Number

Other individual who may be contacted

Address

Title

Telephone Number

Fax Number

2. DESCRIPTION OF THE PROPOSED TRANSACTION

Please indicate the number of pages contained in each appendix in the appropriate column beside each section of this form.		No. of pages	PNU Use
2.1	Description of the proposed transaction (s. 16(a))		
2.2	Full name of each of the parties to the transaction (s. 16(c)(i))		
2.3	Type of proposed transaction: <input type="checkbox"/> 110(2) Acquisition of assets <input type="checkbox"/> 110(3) Acquisition of shares <input type="checkbox"/> 110(4) Amalgamation <input type="checkbox"/> 110(5) Combination <input type="checkbox"/> 110(6) Acquisition of an interest in a combination		
2.4	Describe the consideration given and received by each of the parties (e.g. cash, assets, shares, interests)		
2.5	Expected dates of any major events required to bring about the completion of the transaction, and the scheduled closing date of the transaction		
2.6	Description of the business objectives intended to be achieved as a result of the proposed transaction (s. 16(a))		
2.7	Any notice of proposed future acquisition pursuant to s. 115(2)		

3. NOTICE TO FOREIGN AUTHORITIES

3.1	List of foreign authorities which have been notified of the proposed transaction by the parties and the date of notification for each (s. 16(b))		
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4. INFORMATION REQUIRED FOR EACH PARTY TO THE TRANSACTION

To supply additional information, please attach appendices where applicable.

4.1	List of affiliates of the party, who have significant assets in Canada or significant gross revenues from sales in, from or into Canada (s. 16(c)(iii))		
4.1.1	A chart describing the relationships between the party and its affiliates (s. 16(c)(iii))		
4.2	Addresses of principal offices of the party (s. 16(c)(ii))		
4.3	Description of the principal businesses of the party (s. 16(c)(iv))		
4.3.1	The most recent annual report or, if the annual report is not available or if the financial statements are different from those contained in the report, audited financial statements relating to the principal businesses of the party for its most recently completed fiscal year and for subsequent interim periods (s. 16(c)(iv)(A))		
4.3.2	Summary description of each of the principal categories of products included in each principal business as defined in its day-to-day operations which the party produces, supplies or distributes (s. 16(c)(iv)(B))		
4.3.3	For each of the principal categories of products described above, list the 20 most important customers: (s. 16(c)(iv)(C))		
Customer name and address		Contact Person	
Annual Volume or Value of Purchases	As a percentage of the total	Telephone Number	Fax Number
4.3.4	For each of the principal categories of products described above, list the 20 most important suppliers: (s. 16(c)(iv)(C))		
Supplier name and address		Contact Person	
Annual Volume or Value of Purchases	As a percentage of the total	Telephone Number	Fax Number
4.3.5	The geographic regions of sales for the principal businesses of the party (s. 16(c)(iv)(D))		

5. INFORMATION REQUIRED FOR EACH AFFILIATE OF THE PARTY IDENTIFIED IN PART 4				No. of pages	PNU Use
5.1	Full name of the affiliate and addresses of principal offices				
5.2	Description of the principal businesses of the affiliate (s. 16(c)(iv))				
5.2.1	The most recent annual report or, if the annual report is not available or if the financial statements are different from those contained in the report, audited financial statements relating to its principal businesses for its most recently completed fiscal year and for subsequent interim periods (s. 16(c)(iv)(A))				
5.2.2	Summary description of each of the principal categories of products included in each principal business as defined in the party's day-to-day operations which the affiliate produces, supplies or distributes (s. 16(c)(iv)(B))				
5.2.3	For each of the principal categories of products described above, list the 20 most important customers (s. 16(c)(iv)(C))				
Customer name and address		Contact Person			
Annual Volume or Value of Purchases	As a percentage of the total	Telephone Number	Fax Number		
5.2.4	For each of the principal categories of products described above, list the 20 most important suppliers: (s. 16(c)(iv)(C))				
Supplier name and address		Contact Person			
Annual Volume or Value of Purchases	As a percentage of the total	Telephone Number	Fax Number		
5.2.5	The geographic regions of sales for the principal businesses of the affiliate (s. 16(c)(iv)(D))				
6. OATHS AND SOLEMN AFFIRMATIONS					
6.1	Any oath or solemn affirmation required in respect of information not being supplied pursuant to subsections 116(1), 116(2) or 116(2.1) of the Act				
6.2	Certification on oath or solemn affirmation of correctness and completeness of information as required under section 118 of the Act				
7. OPTIONAL INFORMATION					
7.1	Is the proposed transaction public? <input type="checkbox"/> Yes <input type="checkbox"/> No				
7.2	Where the structure of the proposed transaction is complex (e.g., involves several parties, steps or assets being transferred at different times), provide copies of the legal documents, or the most recent drafts thereof if the documents have not been executed, that are used to implement the proposed transaction. Explain the rationale for giving one notice and not several.				
7.3	For statistical purposes, please indicate the value of the transaction as determined in the prescribed manner pursuant to the <i>Notifiable Transactions Regulations</i> .				
Aggregate Value of the Assets		or Gross Revenues from Sales			
7.4	Any web site addresses which may contain information relevant to the competition assessment of the proposed transaction (e.g. industry associations, competitors)				
7.5	Any other information which the party considers relevant				