Haddock

A Strategic Approach for the Successful Harvesting, Processing and Marketing of the Resource

"Making Money in Haddock"

January 24-25, 2006 Rodd Grand Hotel Yarmouth, Nova Scotia

Presented by Canadian Centre for Fisheries Innovation

Agenda

Day One

8:00 am Registration

8:30 am Introduction & Purpose of the Symposium

8:45 am **Session One**

Status Report on Haddock – An Overview of the Resource Outlook & Opportunities for Commercial Exploitation – Moderator: Paul Winger, Centre for Sustainable Aquatic Resources

8:50 am World Status of Haddock and the Fishery

Speaker: Robert O'Boyle, DFO

9:10 am Canadian Resource Outlook for Georges Bank

Haddock- 5ZJM

Speaker: Stratis Gavaris, DFO

9:30 am Questions and Discussion

9:45 am **Session Two**

Haddock Market Opportunities, Challenges and Realities Moderator: (TBD), NS Depart. of Agriculture & Fisheries

9:50 am	Global Demand and Consumption of Whitefish Species Speaker: John Sackton, Seafood.com
10:10 am	Market Demand for Haddock in the UK Speaker: Young's Bluecrest – Simon Rilatt
10:30 am	Break
10:45 am	North American Demand for Haddock – Past, Present and Future Speaker: Stavis – Stuart Altman
11:05 am	Selling Haddock to the Food Service Industry – The Icelandic Experience Speaker: Icelandic USA – Jon Fridjensson
11:25 am	From Dock to Door – Requirements for Entry into North American & European Natural and Organic Seafood Retail Market Speaker: Steve Parks - Whole Foods
11:45 am	Questions and Discussion
12:00 pm	Summation of Morning Sessions (Michael Gardner)
12:15 pm	Lunch Keynote Speaker: Honourable Chris d'Entremont, NS Minister of Agriculture and Fisheries
1:15 pm	Support Options for Market Promotion Initiatives Speaker: Jane Barnett, Agriculture and Agri-Food Canada
1:35 pm	Air Cargo Transportation Options – Scheduling, Frequency, Specifications, Costs, etc Speaker: Norm Richard, Fly Fresh Freight
1:55 pm	Breakout Session - Chair Michael Gardiner Marketing Haddock - Current Practices and Future Opportunities
2:45 pm	Report from Breakout Session

3:00 pm	Break
3:30 pm	China & India – The Emerging Economic Dragons Speaker: Alastair O'Rielly
3:50 pm	Human Resource Requirements of the Harvesting and Processing Sector based on an increase in Haddock Availability (Focus Session) Speaker: Lisa Anderson, NS Fisheries Sector Council
4:30 pm	Questions and Discussion
4:50 pm	Summation of Afternoon Session – Michael Gardner
5:00 pm	Adjournment
6:30 pm	Reception and Dinner Keynote Speaker: DFO Official (TBC)

Day Two

8:30 am Session 3

Harvesting – Current Fleet Sector Structure & Options for Addressing Emerging Resource and Market Trends Moderator: Jean Guy d'Entremont – Inshore Fisheries

8:35 am	Quality Groundfish Handling Practices – "From Ship to Shore" Speaker: Terry Zinck, George Rennehan, Gary Dedrick, Nova Scotia
8:55 am	The UK Harvesting & Handling Experience & The Economics of Quality at Sea Speaker: Hazel Curtis, Seafish Industry Authority, UK and Sandy West, Scottish Fisherman
9:25 am	On Board Handling Practices – Product Quality & Vessel Design Considerations Speaker: Tom Brown, Centre for Aquaculture & Seafood Development & Dag Friis, Ocean Engineering Research Centre, MUN

9:45 am	Gear Effectiveness and Efficiencies in the Haddock Fishery (Case Studies on Fixed and Mobile Gear Sectors)
	Fixed Gear Case Study: Norbait Trials on Georges Bank Longline Haddock Fishery to Reduce By-Catch of Atlantic Cod. Speakers: Tim Nickerson, Inshore Fisherman & Paul Winger, CSAR, Marine Institute.
	Mobile Gear Case Study: Effectiveness of Trawl Modifications to Reduce Atlantic Cod By-Catch in U.S. Haddock Fishery on Georges Bank. Speakers: Paul Winger, CSAR, Marine Institute.
10:15 am	Questions and Discussion
10:30 am	Break
10:45 am	Breakout Session - Chair - Michael Gardner Current Handling Trends and Best Practices
11:45 am	Report from Break out sessions
12:00 pm	Lunch Keynote Speaker: ACOA representative - (TBC)
1:00 pm	Session 4

Processing – Optimizing Quality Using Biological Information, New Processing and Handling Procedures Moderator: Denny Morrow, Nova Scotia Fish Packers Association

1:05 pm	Current Processing Capabilities for Haddock in Eastern Canada – Strategic Profile of Challenges and Opportunities Speaker: Canadian Fisheries Consultants/N.S. Dept. of Agriculture & Fisheries (Marketing Division)
1:25 pm	Salt-fish Processing and Market Opportunities Speaker: Rob Stevenson, SIF

1:45 pm An Assessment of Technologies and Successful Models of New and Creative Efficiencies in Fish

Processing Infrastructure – The Icelandic Experience

Speaker: Ingolfur Arnason, Skaginn (Iceland)

2:05 pm Regional Panel Discussion on Processing Needs of

Region

• Terry Zinck - Xsealent Seafoods

• Adlai Cunningham, Sea Star Seafoods

• Glenn Wadman - D.B. Kenney Fisheries

2:35 pm **Session 5**

From the Sea to the Table: Maximizing Regional Economic Benefits from the Haddock Fishery Recognizing Resource, Industry and Market Conditions – A Strategic Analysis Speaker: Michael Gardner, Gardner Pinfold Economist Ltd.

3:00 pm Break

3:15 pm Plenary session and open discussion (Michael

Gardner)

4:00 pm Next Steps

4:30 pm Conference Wrap Up

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