

CORPORATION APPLICATION FOR REGISTRATION

PART A - Identification

Corporation Name: _____

NB Corporate Affairs Registration Number: _____

Mailing Address: _____

Physical Address: _____

Contact Person: _____

Title: _____

Telephone: () _____

Facsimile: () _____

Language Preference: English French E-Mail Address: _____

PART B - Application Information

1. The proposed share offering meets all of the following conditions: Yes No
- is for newly issued, fully paid, voting common shares and does not include a replacement share
 - will directly benefit the New Brunswick operations of the corporation
 - is not a share where a previous tax credit has been allowed under the *New Brunswick Income Tax Act*
 - the main purpose of issuing the share is not to claim the Small Business Investor Tax Credit
 - it complies with the *Security Frauds Prevention Act* of New Brunswick, and
 - will not be purchased by investors who have disposed of shares of the corporation after Dec. 10, 2002, and before the proposed share issuance.
2. The corporation meets all of the following criteria: Yes No
- is a private corporation registered to carry on business in New Brunswick
 - has authorized capital consisting of shares without par value
 - is primarily engaged in a business activity or industry in New Brunswick
 - the net book value of tangible assets, including the assets of any of its associated corporations, is less than \$25 million
 - all, or substantially all, of the fair market value of the corporation's assets are used in an active business
 - in each of the four years after registration, the corporation will pay at least 75 per cent of its wages and salaries to New Brunswick residents, and
 - is not lending money, providing a loan guarantee or any other financial assistance to a person for the purchase of shares included in a specified issue under the Small Business Investor Tax Credit Program.
3. Funds raised by the proposed share offering will be used for purposes other than those listed as prohibited in the **Investment Eligibility** Section of the **Schedule I** document. Yes No

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PART C - Inclusions

Please attach the following information with this application:

- investment plan
- income tax return from the previous taxation year (including those of associated corporations)
- copy of the most recent financial statements of the corporation, which have been reviewed by a chartered accountant, a certified general accountant or a certified management accountant
- copy of the instrument of incorporation certified by an officer of the company
- copy of the corporate share registry certified by an officer of the company and
- statement signed by the directors of the corporation certifying that the information contained in the application is complete and accurate (See **Corporation Directors' Statement**)

PART D – Annual Returns

As required by the Minister of Finance, during the four-year holding period for specified share issuances, the corporation shall file an annual return, a detailed status report of its shareholdings, financial statements and other information required to confirm the use or disposition of the raised capital and to ensure compliance with other Small Business Investor Tax Credit Program requirements.

PART E - Disclaimer

The Province of New Brunswick does not guarantee the value of any shares issued by a corporation registered under the Small Business Investor Tax Credit Act and does not express any opinions as to the financial condition of such corporations or the merits of investing in the shares of such corporations.

This form is intended to provide information respecting application under the Province of New Brunswick Small Business Investor Tax Credit Act and should not be regarded as a replacement of the laws, regulations or administrative documents to which it refers. Where there is a conflict between this form and the legislation, the legislation shall prevail.

PART F - Certification

I have read and understand the disclaimer in **Part E**.

I have read and understand the information on **Schedule I**.

I am an authorized officer of the corporation. The information contained in this application and its attachments is true and correct to the best of my knowledge and belief.

I hereby consent on behalf of the applicant that any information contained in this application may be provided by the Department of Finance to the Administrator appointed under the *Security Frauds Prevention Act*.

Name (please print)

Title

Signature

Date