# Lead

Prepared by the Minerals and Metals Sector, Natural Resources Canada.

Telephone: (613) 947-6580 E-mail: info-mms@nrcan.gc.ca

Canada is an important world producer and supplier of refined lead, ranking seventh in mine production in 2002 after the United States, China, Germany, the United Kingdom, Australia and Japan. In Canada, primary lead is produced mainly as a co-product of zinc. Recycling of lead, mainly from scrapped car batteries, is an important source of refined lead in Canada, representing nearly 50% of the total refined production.

### HISTORY OF LEAD

Lead has been known since ancient times and is one of several metals that were discovered during the early periods of human history. Some experts believe that lead was used as early as 5000 B.C. The oldest archaeological evidence of lead use by humans is a figurine found in the Dardanelles area of Asia Minor dating from 3800 B.C.

Lead was used in coinage in China about 2000 B.C. and was mined by the Greeks from about 1200 B.C. to make coins, ornaments, weights and many other articles. One of lead's most enduring uses has been as pipe for the transportation of water. Romans manufactured lead pipes in one standard length and in several diameters, and used it extensively in municipal water systems. The Roman word for lead is "plumbum," which led to the modern English words "plumber" and "plumbing." The chemical symbol for lead, Pb, was also derived from the Latin word.

## **LEAD IN CANADA**

An outcrop of lead-zinc ore was discovered in the Kootenay region of British Columbia in the 1820s. Active prospecting in the area dates from 1865 and mining commenced shortly thereafter. In the early years, the ores from British Columbia were sent to the United States for smelting and refining.

The now-famous Sullivan mine started operation near Kimberley, British Columbia, in the early 1900s and continued to produce lead until its closure in December 2001. By 1914, the Sullivan mine was the largest lead producer in Canada, a position it held for 50 years until the Pine Point mine in the Northwest Territories completed its first year of operation in 1966. Pine Point closed in 1988. The Kingdon mine at Galetta, on the Ottawa River near Arnprior, Ontario, was discovered in 1884, operated briefly in the 1880s, and was reactivated in 1914, producing lead and zinc ore until the early 1930s. The discovery of lead and zinc ores by the Geological Survey of Canada on Baffin Island in the mid-1950s led to the development of the Nanisivik mine in the mid-1970s. The mine closed in September 2002. The discovery of lead-zinc on Little Cornwallis Island in 1971 led to the development of the Polaris mine. Operated by Teck Cominco, the mine had the distinction of being the most northerly base-metal mine until its closure at the end of August 2002 after 20 years of operation.

Today Noranda's operation at the Brunswick mine near Bathurst, New Brunswick, is the largest producer of lead. Lead has been mined in every province and territory with the exception of Alberta, Saskatchewan and Prince Edward Island. Operations in 2002 are listed in Figure 1.

## **USES**

The largest single use of lead today is in the manufacture of the lead-acid storage battery, a vital part of every automobile. The average car battery contains about 10 kg of lead. Lead-acid batteries for automotive, industrial and consumer purposes account for about 75% of the world's demand for lead. In the communications industry, lead is still used extensively as protective sheathing for underground and underwater cables, including transoceanic cable systems. Certain lead compounds are used as paint pigments. Red lead (lead oxide) is the basic paint primer for iron and steel. Lead's corrosion-resistant nature also makes it suitable for applications in sheeting for roofing purposes, while its radiation attenuation properties prevent the emission of harmful radiation from television, video and computer screens.

Alta. S<sub>ask.</sub> Man. Que. Ont. U.S.A. Principal mine producers **★** Metallurgical plants

Figure 1 Lead Producers in Canada, 2002

Numbers refer to locations on map above.

### **LEAD-PRODUCING MINES**

- 1. Polaris, Teck Cominco Limited (closed September 2002)
- 2. Nanisivik, Breakwater Resources Ltd. (closed September 2002)
- 3. Brunswick, Noranda Inc.
- 8. Myra Falls, Boliden Limited

### **LEAD METALLURGICAL PLANTS**

- 3. Belledune, Noranda Inc.
- 4. Nova Pb Inc. General Smelting Company of Canada
- 5. Tonolli, Tonolli Canada Ltd. and Canada Metal Company
- 6. Trail, Teck Cominco Limited
- 7. Metalex Products Ltd.

#### **WEB SITE**

www.teckcominco.com

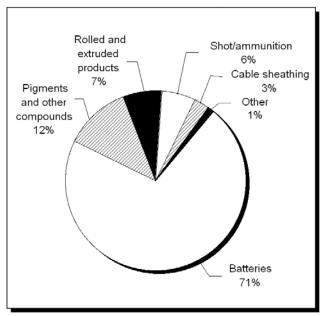
www.breakwater.ca

www.noranda.com www.boliden.ca

www.noranda.com www.novapb.com

www.teckcominco.com

Figure 2 Western World Lead Markets, 2001



Source: International Lead and Zinc Study Group.

### **NATURAL OCCURRENCE**

Almost all lead is obtained from sulphide ores in which the most common lead mineral is galena (PbS). It is usually found in combination with other sulphide ores, most frequently those of zinc, and also those of copper. Other lead-containing minerals include cerrusite (PbCO $_3$ ) and anglesite (PbSO $_4$ ).

## **PRICE OUTLOOK**

Cash London Metal Exchange (LME) settlement prices for lead traded between US\$450 and \$500/t over the year. Prices peaked at US\$538/t in early January and then fell to reach a minimum for the year of US\$402.50/t in October. Prices rallied somewhat to trade in the \$450-\$470/t range at the end of November, falling back to end the year at \$421/t. Overall, lead prices averaged US\$452.52/t for the year. LME stocks followed a steady rise from a minimum of 97 000 t at the start of January and rose to a peak of 197 400 t in early August. They then continued a slow downward decline to reach 183 900 t by the end of December, but were still almost double the amount at the start of the year.

Lead concentrate markets have been particularly tight as older mines close and few new projects with significant amounts of lead come on stream. The tight market is already being reflected by lower treatment charges and cutbacks at some smelters. Overall, taking into consideration the information provided by the member countries of the International Lead and Zinc Study Group (ILZSG), it is expected that there will be a modest deficit of just under 50 000 t in the Western World market for refined lead metal in 2003. This should translate into higher prices over the coming months with lead prices expected to average between US\$500 and \$550/t to the year 2005.

Notes: (1) For definitions and valuation of mineral production, shipments and trade, please refer to Chapter 64. (2) Information in this review was current as of June 30, 2003. (3) This and other reviews, including previous editions, are available on the Internet at www.nrcan.gc.ca/mms/cmy/com\_e.html.

#### NOTE TO READERS

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### **TARIFFS**

			Canada		United States	EU	Japan
Item No.	Description	MFN	GPT	USA	Canada (1)	MFN	WTO (1)
2607.00	Lead ores and concentrates	Free	Free	Free	Free	Free	Free
78.01	Unwrought lead						
7801.10	Refined lead	_	_	_	_		
7801.10.10	Pig and block	Free	Free	Free	Free	2.5%	Free-2.70 yen/kg
7801.10.90	Other	2.5%	Free	Free	Free	2.5%	Free-2.70 yen/kg
7801.91	Other: Containing by weight antimony as	Free	Free	Free	Free	2.5%	Free to 2.8% or
7801.99.10	the principal other element Lead bullion	2.5%	Free	Free	Free	Free	3.10 yen/kg 3% or 4.50 yen/kg
		2.5%	Free			2.5%	
7801.99.20 7801.99.90	Lead alloys	2.5% 2.5%	Free	Free Free	Free Free	2.5% 2.5%	Free to 2.8%
7601.99.90	Unwrought, other	2.5%	riee	riee	riee	2.5%	Free-2.70 yen/kg
7802.00	Lead waste and scrap	Free	Free	Free	Free	Free	2.1%
7803.00	Lead bars, rods, profiles and wire						
7803.00.10	Bars and rods, not alloyed	2.5%	Free	Free	Free	5%	3%
7803.00.90	Bars and rods of lead-antimony-tin alloys	3%	Free	Free	Free	5%	3%
7804.11	Lead sheets, strip and foil of a thickness						
	(excluding any backing) not exceeding						
	0.2 mm	_		_	_		
7804.11.10	Of lead-tin alloys, whether or not containing antimony	Free	Free	Free	Free	5%	3%
7804.11.90	Other	3%	Free	Free	Free	5%	3%
7804.19	Lead plates, sheet, strip and foil, n.e.s.						
7804.19.10	Not alloyed, of a thickness exceeding	2.5%	Free	Free	Free	5%	3%
	0.2 mm but not exceeding 5 mm, and a						
	width exceeding 600 mm						
7804.19.20	Of lead-antimony-tin alloys	2.5%	Free	Free	Free	5%	3%
7804.19.90	Other	2.5%	Free	Free	Free	5%	3%
7804.20	Powders and flakes						
7804.20.10	Powders, not alloyed	2.5%	Free	Free	Free	Free	3%
7804.20.20	Alloyed powders; flakes	2.5%	Free	Free	Free	Free	3%
7805.00	Lead tubes, pipes, and tube or pipe fittings	3%	Free	Free	Free	5%	3%
7806.00	Other articles of lead	3%	Free	Free	Free	Free to 5%	3%

Sources: Canadian Customs Tariff, effective January 2003, Canada Customs and Revenue Agency; Harmonized Tariff Schedule of the United States, 2003; Worldtariff Guidebook on Customs Tariff Schedules of Import Duties for European Union (42nd Annual Edition: 2002); Customs Tariff Schedules of Japan, 2003. (1) WTO rate is shown; lower tariff rates may apply circumstantially.

TABLE 1. CANADA, LEAD PRODUCTION AND TRADE, 2001 AND 2002, AND USE, 2000 AND 2001

Item No.		2	2001	2002 (p)		
		(tonnes)	(\$000)	(tonnes)	(\$000)	
SHIPMENTS						
	New Brunswick	82 368	59 964	73 250	52 301	
	British Columbia	35 278	25 682	2 283	1 630	
	Nunavut	32 743	23 837	23 523	16 795	
	Total	150 389	109 483	99 056	70 726	
	Mine output (2)	153 932	• •	97 283		
	Refined production					
	Primary	127 007		133 815		
	Recycled	103 921		118 005		
	Total	230 928		251 820		
EXPORTS						
2603.00.20	Lead content of copper ores and concentrates	_	_	_	_	
2607.00	Lead ores and concentrates					
	Germany	10 600	7 860	22 807	15 064	
	China	15 049	7 575	11 495	6 520	
	Belgium	4 792	2 454	8 003	5 870	
	Sweden	23 384	16 597	_	_	
	Italy	4 368	2 320	_	_	
	Total	58 193	36 806	42 305	27 454	
2607.00.20	Lead content of lead ores and concentrates	58 163	32 809	42 271	22 762	
2608.00.20	Lead content of zinc ores and concentrates	10 929	3 458	10 912	3 613	
2616.10.20	Lead content of silver ores and concentrates	_	-	-	_	
7801.10	Unwrought lead					
	Refined lead	100 500	104 105	101 750	100.017	
	United States	123 586	104 485	134 752	108 847	
	Taiwan	- 116	166	293	198	
	Japan Malaysia	116 71	166 61	61 80	87 70	
	Malaysia Other countries	1 604	1 120	-	70	
	Total	125 377	105 832	135 186	109 202	
7801.91	Lead, unwrought, containing by weight antimony as the principal other element	18 225	18 234	20 348	17 065	
7801.99	Lead, unwrought, n.e.s.	28 775	26 603	32 125	26 758	
		20770	20 000	02 120	20 700	
7802.00	Lead waste and scrap United States	1 632	729	352	369	
	Other countries	-	-	49	31	
	Total	1 632	729	401	400	
7000 00		1 002	120	701	400	
7803.00	Lead bars, rods, profiles and wire	200	400	416	EOZ	
	United States	308	490	416	537	
	Other countries	_	_	15	62	
	Total	308	490	431	599	
7804.11	Lead sheets, strip and foil of a thickness	_	_	2	8	
	(excluding any backing) <0.2 mm					

TABLE 1	(cont'd)

Item No.			2001		2002 (p)
		(tonnes)	(\$000)	(tonnes)	(\$000)
EXPORTS (cor	nt'd)				
7804.19 7804.20	Lead plates, sheet, strip and foil, n.e.s. Lead powders and flakes	877 89	1 199 113	1 453 100	2 136 135
7805.00	Lead tubes, pipes, and tube or pipe fittings (i.e., couplings, elbows, sleeves)	8	28	30	73
7806.00	Other articles of lead United States Other countries		5 902 48		5 592 41
	Total	•••	5 950		5 633
	Total exports	••	232 251		215 838
IMPORTS (3) 2603.00.00.20	Lead content of copper ores and concentrates	-	-	_	_
2607.00	Lead ores and concentrates Peru United States Australia Chile Morocco Honduras Other countries	28 374 23 477 - 3 079 1 579 16 1 299	39 120 58 579 - 3 859 2 273 2 793 4 225	44 878 13 558 4 201 17 6 532 2 017 20	59 557 46 949 12 018 3 936 1 958 1 775 1 264
	Total				
2607.00.00.20	Lead content of lead ores and concentrates	52 652	63 520	68 361	69 379
2608.00.00.20	Lead content of zinc ores and concentrates	2 376	2 153	298	305
2616.10.00.20	Lead content of silver ores and concentrates	3 186	1 767	194	61
7801.10.10	Unwrought lead Refined lead, pig and block	975	834	1 422	1 407
7801.10.90 7801.91	Refined lead, other Lead, unwrought, containing by weight	2 349 184	6 762 215	372 15	419 20
7801.99	antimony as the principal other element Lead, unwrought, other	495	1 770	311	481
7802.00	Lead waste and scrap United States Other countries	54 956 221	11 882 102	41 058 358	7 354 108
	Total	55 177	11 984	41 416	7 462
7803.00	Lead bars, rods, profiles and wire United States Other countries	842 275	1 354 498	1 253 15	2 136 29
	Total	1 117	1 852	1 268	2 165
7804.11	Lead sheets, strip and foil of a thickness (excluding any backing) <0.2 mm	396	429	289	345
7804.19 7804.20	Lead plates, sheet, strip and foil, n.e.s. Lead powders and flakes	202 71	294 136	186 79	260 145

TABLE 1	(cont'd)

Item No.				20	01	20	002 (p)
				(tonnes)	(\$000)	(tonnes)	(\$000)
IMPORTS (3) (d							
	Lead tubes, pipes, and tube or pip (i.e., couplings, elbows, sleeves)	e fittings		18	30	15	27
7806.00	Other articles of lead						
	United States			4 051	5 418	3 329	4 837
	Japan			371	467	567	733
	France			166	173	106	167
	Germany			135	126	164	162
	Other countries			395	517	93	117
	Total			5 118	6 701	4 259	6 016
	Total imports			182 140	209 296	189 708	215 949
	_		2000			<b>2001 (</b> p)	
	_	Primary	Recycled (5)	Total	Primary	Recycled (5)	Total
QUANTITY USE							
	in the production of:						
Antimonial lea		Х	Х	Х	X	X	х
Batteries and		13 286	12 915	26 201	X	X	X
	s: white lead, red lead,						
	raethyl lead, etc.	X	X	X	X	X	X
	: brass, bronze, etc.	14	13	27	12	8	20
Lead alloys:		070					
Solders		273	1 184	1 457	Х	Х	Х
Semi-finished	uding babbitt, type metals, etc.) products: , traps, bends, blocks for	х	х	х	х	Х	х
	nmunition, etc.	2 428	195	2 624	x	x	v
Other lead pro	•	2 014	1 809	3 823	3 201	1 695	x 4 896
Total, all cated	gories	30 146	51 219	81 365	23 009	33 947	56 956

Sources: Natural Resources Canada; Statistics Canada.

<sup>-</sup> Nil; .. Not available; n.e.s. Not elsewhere specified; (p) Preliminary; x Confidential.

<sup>(1)</sup> Production includes recoverable lead in ores and concentrates shipped valued at the Montréal Exchange average price for the year.

<sup>(2)</sup> Lead content of domestic ores and concentrates exported. (3) Imports from "other countries" may include re-imports from Canada.

<sup>(4)</sup> Available data, as reported by users. (5) Includes all remelt scrap lead used to make antimonial lead.

Note: Numbers may not add to totals due to rounding.

TABLE 2. CANADA, LEAD PRODUCTION, TRADE AND USE, 1975, 1980 AND 1985-2002

	Production		Exports (1)						
			Refined		In Ores and			Imports	Quantity
	All Forms (2)	Primary	Recycled	Total	Concentrates	Refined	Total	Refined	Used (3)
					(tonnes)				-
1975	349 133	171 516		171 516	211 909	110 882	322 791	(a) 1 962	89 192
1980	251 627	162 463	72 117	234 580	147 008	126 539	273 547	(a) 2 602	106 836
1985	268 291	173 220	66 791	240 011	93 657	113 993	207 650	(a) 5 675	104 447
1986	334 342	169 934	87 746	257 680	118 373	111 831	230 204	(a) 4 247	94 680
1987	373 215	139 475	91 186	230 661	207 936	100 204	308 140	(a) 12 558	97 281
1988	351 148	179 461	88 615	268 076	200 822	179 946	380 768	15 132	88 728
1989	268 887	157 330	85 515	242 845	170 582	121 444	292 026	11 734	88 408
1990	233 372	87 180	96 465	183 645	221 566	84 007	305 573	11 781	72 203
1991	248 102	106 420	105 946	212 366	175 150	86 631	261 781	7 553	80 253
1992	339 626	151 252	101 633	252 885	190 822	131 546	322 368	8 289	92 420
1993	183 105	147 907	69 107	217 014	96 428	124 610	221 038	11 612	91 915
1994	167 584	153 035	98 605	251 640	55 923	133 203	189 126	5 119	95 764
1995	204 227	178 019	103 372	281 391	90 254	140 478	230 732	3 967	91 171
1996	241 751	192 877	117 914	310 791	154 697	159 860	314 557	4 179	93 373
1997	170 847	139 736	131 659	271 395	112 694	155 639	268 333	5 843	92 997
1998	150 019	129 750	135 737	265 487	52 250	145 358	197 608	6 458	87 466
1999	155 369	148 526	117 889	266 415	58 831	139 622	198 453	7 663	92 557
2000	143 303	159 192	125 141	284 833	50 900	148 428	199 328	7 028	81 365
2001	150 389	127 007	103 921	230 928	69 092	126 652	195 744	(r) 5110	56 956
2002 (p)	99 056	133 815	118 005	251 820	53 183	137 070	190 253	3 616	

Sources: Natural Resources Canada; Statistics Canada.

TABLE 3. ANNUAL AVERAGE LEAD PRICES, 1975-2002

	London Metal Exchange						
	Set	tlement	Three Months				
	(US\$/t)	(US¢/lb)	(US\$/t)	(US¢/lb)			
1975	413.48	18.75	441.93	18.82			
1976	451.51	20.48	469.03	21.28			
1977	617.78	28.02	626.84	28.43			
1978	658.87	29.89	659.07	29.90			
1979	1 203.15	54.57	1 149.95	52.16			
1980	909.12	41.24	911.46	41.34			
1981	734.73	33.33	750.12	34.03			
1982	544.08	24.68	562.53	25.52			
1983	425.27	19.29	440.55	19.98			
1984	444.36	20.16	445.25	20.20			
1985	394.10	17.88	394.12	17.88			
1986	406.89	18.46	407.26	18.47			
1987	597.41	27.10	567.38	25.74			
1988	655.83	29.75	635.68	28.83			
1989	676.14	30.67	659.36	29.91			
1990	817.85	37.10	790.82	35.87			
1991	557.84	25.30	568.90	25.81			
1992	540.04	24.50	553.56	25.11			
1993	406.38	18.43	420.36	19.07			
1994	549.01	24.90	564.10	25.59			
1995	630.51	28.60	638.88	28.98			
1996	773.96	35.11	771.22	34.98			
1997	624.08	28.31	633.01	28.71			
1998	528.42	23.97	533.29	24.19			
1999	502.24	22.78	508.89	23.08			
2000	454.22	20.60	468.07	21.23			
2001	476.04	21.59	483.24	21.92			
2002	452.52	20.53	461.65	20.94			

Source: International Lead and Zinc Study Group.

TABLE 4. LME MONTHLY AVERAGE LEAD PRICES, 2001 AND 2002

	London Metal Exchange					
	Settler	nent	Three M	onths		
	(US\$/t)	(US¢/lb)	(US\$/t)	(US¢/lb)		
2001						
January	478.05	21.68	488.84	21.17		
February	501.80	22.76	500.63	22.71		
March	498.39	22.61	503.50	22.84		
April	477.50	21.66	489.63	22.21		
May	466.69	21.17	478.74	21.72		
June	444.14	20.15	456.14	20.69		
July	461.55	20.94	470.39	22.34		
August	482.95	21.91	491.16	22.28		
September	465.25	21.10	475.45	21.57		
October	468.11	21.23	477.78	21.67		
November	486.48	22.07	485.57	22.03		
December	483.26	21.92	481.15	21.82		
2002						
January	512.43	23.24	509.91	23.13		
February	479.95	21.77	489.25	22.19		
March	480.15	21.78	492.42	22.34		
April	472.36	21.43	484.67	21.98		
May	451.89	20.50	463.61	21.03		
June	440.00	19.96	451.86	20.50		
July	446.13	20.24	456.52	20.71		
August	423.24	19.20	432.67	19.63		
September	421.26	19.11	430.50	19.53		
October	418.15	18.97	428.80	19.45		
November	442.12	20.05	449.05	20.37		
December	443.61	20.12	452.26	20.51		

Source: International Lead and Zinc Study Group.

<sup>..</sup> Not available; (p) Preliminary; (r) Revised.

<sup>(</sup>a) Lead in pigs, blocks and shot.

<sup>(1)</sup> Beginning in 1988, exports and imports are based on the new Harmonized System and may not be in complete accordance with previous method of reporting. Ores and concentrates include HS classes 2603.00.20, 2607.00.20, 2608.00.20 and 2616.10.20. Refined exports include HS classes 7801.10, 7803.00, 7804.11, 7804.19 and 7804.20. Refined imports include HS classes 7801.10.10, 7801.10.90, 7803.00, 7804.11, 7804.19 and 7804.20.

<sup>(2)</sup> Recoverable lead in ores and concentrates shipped. (3) Primary and recycled in origin, as measured by a survey of users.

TABLE 5. MINE PRODUCTION OF LEAD, BY COUNTRY, 1998-2002

	1998	1999	2000	2001	2002 (p)
			(000 t)		
EUROPE					
Bulgaria	22	14	14	16	24
Greece	23	19	16	27	29
Ireland	36	39	57	45	32
Italy	6	5	3	4	4
Macedonia	30	27	24	24	24
Poland	60	63	51	53	45
Romania	15	18	19	20	17
Russia	13	14	14	14	19
Spain	19	29	51	36	6
Sweden	112	118	107	88	44
Serbia and Montenegro	16	9	4	5	5
Other Europe	5	_	-	_	_
Total Europe	357	355	360	330	249
AFRICA					
Morocco	80	80	82	77	73
Namibia	14	12	12	12	12
South Africa	84	80	75	51	50
Other Africa	4	8	8	8	7
Total Africa	182	179	178	149	142
AMERICAS					
Canada	190	162	149	154	97
Mexico	166	126	138	136	140
Peru	258	271	271	289	291
United States	491	513	458	463	448
Other Americas	180	39	37	38	41
Total Americas	1 146	1 111	1 053	1 080	1 017
ASIA					
China	581	549	660	599	568
India	38	38	36	32	35
Iran	17	17	17	18	17
Japan	6	6	9	5	6
Kazakhstan	26	31	39	43	43
North Korea	30	16	12	9	6
Thailand	7	12	11	_	3
Turkey	12	14	17	16	14
Other Asia	9	5	5	4	2
Total Asia	726	688	806	726	694
OCEANIA					
Australia	584	633	650	714	658
Total Western World	2 246	2 261	2 245	2 237	2 038
Total World	2 995	2 966	3 047	3 005	2 760

Sources: Natural Resources Canada; International Lead and Zinc Study Group.  $-\mbox{Nil};$  (p) Preliminary.

TABLE 6. REFINED LEAD PRODUCTION, BY COUNTRY, 1998-2002

	1998	1999	2000	2001	2002 (p)
			(000 t)		
EUROPE					
Belgium	92	110	119	100	88
Bulgaria	77	82	84	83	66
Czech Republic	24	25	28	30	29
France Germany	289 353	273 353	262 387	230 375	203 378
Italy	199	215	231	222	193
Poland	64	64	56	58	50
Russia	36	44	32	58	63
Spain	94	98	120	122	125
Sweden	87	79	78	75	65
United Kingdom	370	372	338	382	368
Other Europe	167	140	147	146	137
Total Europe	1 852	1 855	1 882	1 889	1 765
AFRICA					
Morocco	62	65	67	58	65
South Africa	50	52	46	55	61
Other Africa	15	14	12	12	11
Total Africa	127	131	125	125	137
AMERICAS					
Brazil	48	52	50	47	47
Canada	266	266	284	231	251
Mexico	259	199	241	234	232
Peru	104	111	116	118	121
United States	1 436 69	1 447	1 457 67	1 376 64	1 359 72
Other Americas		60		04	12
Total Americas	2 182	2 136	2 215	2 070	2 082
ASIA					
China	757	918	1 100	1 172	1 288
India	66 302	64	67	63	78 280
Japan Kazakhstan	92	293 159	312 208	302 159	166
Malaysia	29	33	32	38	40
North Korea	25	14	10	7	5
South Korea	180	190	220	211	230
Taiwan	39	53	55	62	55
Other Asia	163	158	159	171	176
Total Asia	1 648	1 882	2 163	2 185	2 318
OCEANIA					
Australia	200	271	259	271	302
New Zealand	6	6	5	5	5
Total Oceania	206	277	263	276	307
Total Western World	4 911	4 945	5 093	4 929	4 902
Total World	6 015	6 280	649	6 545	6 609

Sources: Natural Resources Canada; International Lead and Zinc Study Group. (p) Preliminary.

TABLE 7. REFINED LEAD USE, BY COUNTRY, 1998-2002

IABLE /. REFINED L	D LEAD USE, BY COUNTRY, 1996-2002					
	1998	1999	2000	2001	2002 (p)	
			(000 t)			
EUROPE						
Austria	67	55	61	59	60	
Belgium	58	51	57	40	38	
France	251	260	268	265	250	
Germany	356	372	390	403	381	
Ireland	26	30	29	34	42	
Italy	262	279	279	284	286	
Netherlands	51	30	29	30	30	
Poland	59	60	52	59	54	
Russia	92	95	83	94	111	
Spain	188	192	231	246	240	
United Kingdom	310	325	328	315	310	
Other Europe	251	231	241	256	253	
Total Europe	1 971	1 980	2 048	2 085	2 055	
AFRICA						
Algeria	21	21	21	20	21	
Egypt	8	8	9	9	9	
South Africa	74	67	59	59	71	
Other Africa	32	37	41	35	42	
Total Africa	135	133	130	123	143	
AMERICAS						
Brazil	110	108	114	112	112	
Canada	67	70	68	55	58	
Mexico	163	187	195	192	225	
United States	1 742	1 793	1 791	1 694	1 653	
Other Americas	116	105	113	94	103	
Total Americas	2 198	2 263	2 281	2 147	2 061	
ASIA						
China	505	524	590	700	860	
India	95	112	119	127	130	
Indonesia	53	45	66	48	61	
Iran	64	65	68	70	68	
Japan	308	289	301	284	252	
Malaysia	62	76	84	82	86	
South Korea	236	272	303	314	330	
Taiwan	132	150	170	167	154	
Thailand	46	66	96	82	111	
Other Asia	179	196	207	210	214	
Total Asia	1 681	1 796	2 004	2 084	2 266	
OCEANIA						
Australia	54	56	41	41	39	
New Zealand	10	6	5	5	6	
Total Oceania	64	62	46	47	44	
Total Western World	5 259	5 419	5 623	51	5 364	
Total World	6 034	6 235	6 508	6 485	6 569	

Sources: Natural Resources Canada; International Lead and Zinc Study Group. (p) Preliminary.

TABLE 8. WESTERN WORLD RECOVERY OF RECYCLED  $^{(1)}$  LEAD, 1998-2002

1998   1999   2000   2001   2002 (p)
EUROPE Austria 23 24 23 22 21 Belgium 33 77 107 100 88 France 158 150 137 132 121 Germany 192 192 216 218 237 Ireland 13 11 9 10 7 Italy 142 148 163 164 152 Netherlands 17 18 21 20 18 Spain 94 98 120 122 116 Sweden 48 44 47 44 47 United Kingdom 184 183 182 183 175 Other Europe 39 42 38 38 37  Total Europe 943 987 1 063 1 053 1 019  AFRICA Algeria 6 6 6 6 6 6 6 6 6 Morocco 4 6 4 4 4 4 South Africa 50 52 46 49 61 Other Africa 9 77 6 5 5  Total Africa 69 71 62 64 76  AMERICAS Brazil 48 52 50 47 42 Canada 136 118 125 104 117 Mexico 87 91 79 92 106 United States 1 099 1 097 1 115 1 086 1 099 Other Americas 68 60 60 55 62  Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
Austria 23 24 23 22 21 Belgium 33 77 107 100 88 France 158 150 137 132 121 Germany 192 192 216 218 237 Ireland 13 11 9 10 7 Italy 142 148 163 164 152 Netherlands 17 18 21 20 18 Spain 94 98 120 122 116 Sweden 48 44 47 44 47 United Kingdom 184 183 182 183 175 Other Europe 39 42 38 38 37  Total Europe 943 987 1 063 1 053 1 019  AFRICA Algeria 6 6 6 6 6 6 6 Morocco 4 6 4 4 4 4 South Africa 50 52 46 49 61 Other Africa 69 71 62 64 76  AMERICAS Brazil 48 52 50 47 42 Canada 136 118 125 104 117 Mexico 87 91 79 92 106 United States 1 099 1 097 1 115 1 086 1 099 Other Americas 68 60 60 55 62  Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
Belgium         33         77         107         100         88           France         158         150         137         132         121           Germany         192         192         216         218         237           Ireland         13         11         9         10         7           Italy         142         148         163         164         152           Netherlands         17         18         21         20         18           Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA         Algeria         6         6         6         6         6         6           Morocco         4         6         4         4         4         4         4         4         4         4
France         158         150         137         132         121           Germany         192         192         216         218         237           Ireland         13         11         9         10         7           Italy         142         148         163         164         152           Netherlands         17         18         21         20         18           Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         6         6         6         6           Morocco         4         6         4         4         4           South Africa         50         52         46         49         61           Other Africa         69         71 </td
France         158         150         137         132         121           Germany         192         192         216         218         237           Ireland         13         11         9         10         7           Italy         142         148         163         164         152           Netherlands         17         18         21         20         18           Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         6         6         6         6           Morocco         4         6         4         4         4           South Africa         50         52         46         49         61           Other Africa         69         71 </td
Ireland
Italy         142         148         163         164         152           Netherlands         17         18         21         20         18           Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         6         6         6         6           Morocco         4         6         4         4         4           South Africa         50         52         46         49         61           Other Africa         69         71         62         64         76           AMERICAS         Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87<
Netherlands         17         18         21         20         18           Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           AFRICA           Algeria         6         6         6         6         6         6           Morocco         4         6         4         4         4         4           South Africa         50         52         46         49         61         6         6         5         5           Total Africa         69         71         62         64         76           AMERICAS           Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099
Spain         94         98         120         122         116           Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           AFRICA           Algeria         6         6         6         6         6           Morocco         4         6         4         4         4           South Africa         50         52         46         49         61           Other Africa         6         71         62         64         76           AMERICAS           Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         1 438         1 418         1 429         1 384         1 426
Sweden         48         44         47         44         47           United Kingdom         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         6         6         6         6         6           Morocco         4         6         4         4         4         4         4           South Africa         50         52         46         49         61         60         6         5         5           Total Africa         69         71         62         64         76           AMERICAS           Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099
United Kingdom Other Europe         184         183         182         183         175           Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         6         6         6         6         6           Morocco         4         6         4         4         4         4         4         4         4         4         4         4         4         9         61         0ther Africa         9         7         6         5 </td
Other Europe         39         42         38         38         37           Total Europe         943         987         1 063         1 053         1 019           AFRICA Algeria         6         6         6         6         6         6           Morocco         4         6         4         4         4         4           South Africa         50         52         46         49         61         60         6         5         5         5           Total Africa         69         71         62         64         76         76           AMERICAS         Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
Total Europe         943         987         1 063         1 053         1 019           AFRICA           Algeria         6         7         7         6         8         1         <
AFRICA Algeria 6 6 6 6 6 6 Morocco 4 6 4 4 4 4 South Africa 50 52 46 49 61 Other Africa 9 7 6 5 5  Total Africa 69 71 62 64 76  AMERICAS Brazil 48 52 50 47 42 Canada 136 118 125 104 117 Mexico 87 91 79 92 106 United States 1099 1097 1115 1086 1099 Other Americas 68 60 60 55 62  Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
Algeria 6 6 6 6 6 6 6 6 6 Morocco 4 6 4 4 4 4 4 4 4 5 50uth Africa 50 52 46 49 61 Other Africa 9 7 6 5 5  Total Africa 69 71 62 64 76  AMERICAS Brazil 48 52 50 47 42 Canada 136 118 125 104 117 Mexico 87 91 79 92 106 United States 1 099 1 097 1 115 1 086 1 099 Other Americas 68 60 60 55 62  Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
Morocco         4         6         4         4         4         4         4         A         A         South Africa         50         52         46         49         61         62         64         76         61         76         <
South Africa         50         52         46         49         61           Other Africa         9         7         6         5         5           Total Africa         69         71         62         64         76           AMERICAS           Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
Other Africa         9         7         6         5         5           Total Africa         69         71         62         64         76           AMERICAS           Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
AMERICAS         69         71         62         64         76           AMERICAS         Brazil         48         52         50         47         42           Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
AMERICAS Brazil 48 52 50 47 42 Canada 136 118 125 104 117 Mexico 87 91 79 92 106 United States 1 099 1 097 1 115 1 086 1 099 Other Americas 68 60 60 55 62  Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
Brazil       48       52       50       47       42         Canada       136       118       125       104       117         Mexico       87       91       79       92       106         United States       1 099       1 097       1 115       1 086       1 099         Other Americas       68       60       60       55       62         Total Americas       1 438       1 418       1 429       1 384       1 426
Canada         136         118         125         104         117           Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
Mexico         87         91         79         92         106           United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
United States         1 099         1 097         1 115         1 086         1 099           Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
Other Americas         68         60         60         55         62           Total Americas         1 438         1 418         1 429         1 384         1 426
Total Americas 1 438 1 418 1 429 1 384 1 426  ASIA
ASIA
ladia 17 10 0F 10 0F
India 17 19 25 19 35
Indonesia 22 18 18 18 17
Iran 26 28 28 28 30
Japan 158 168 182 175 173
Malaysia 29 33 32 38 40
South Korea 47 57 66 63 69
Taiwan 39 53 55 62 55
Thailand 19 23 24 28 40
Other Asia 69 70 70 76 75
Total Asia 426 469 500 507 534
OCEANIA
Australia 28 32 34 34 34
New Zealand 6 6 5 5 5
Total Oceania 34 37 38 39 39
Total Western World 2 910 2 983 3 093 3 048 3 093

Sources: Natural Resources Canada; International Lead and Zinc Study Group.

<sup>(</sup>p) Preliminary.(1) Refined lead and lead alloys (lead content) produced from scraps, wastes and residues.