

Preface

The Minerals and Metals Sector is the focus of federal expertise for mineral and metal commodity information. Within the Sector, the Industry Analysis and Business Development Branch acts as the federal government's main source of in-depth knowledge, intelligence and expertise on mineral and metal commodity markets. One of its tasks is to forecast metal and mineral demand, supply and price.

Within the Branch, the Metal Materials Division is responsible for the major nonferrous metals, precious metals, certain associated minor by-products, and recycled materials such as scrap.

The commodity specialists of the Division maintain close contacts with industry on a wide range of topics and issues. This year-end publication represents a more formal means to disseminate metal market developments through the first three quarters of the year and forecasts to the year 2010. We would appreciate your feedback and encourage you to contact the specialists directly with your comments by telephone, facsimile or electronic mail (telephone numbers and e-mail addresses are provided at the beginning of each chapter). You can also provide feedback to the coordinator of this publication, Patrick Chevalier, at telephone (613) 992-4401, fax (613) 943-8450, or e-mail patrick.chevalier@nrcan.gc.ca.

NOTE TO READER

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