

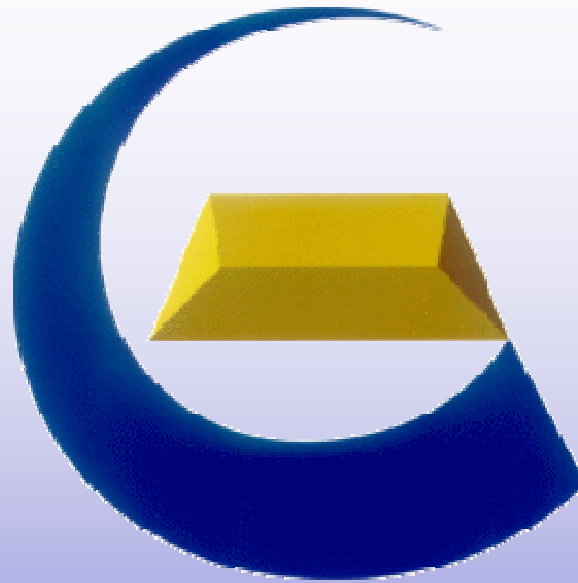


中国黄金集团公司
China National Gold Group Corporation

No.1



Let's work together!!

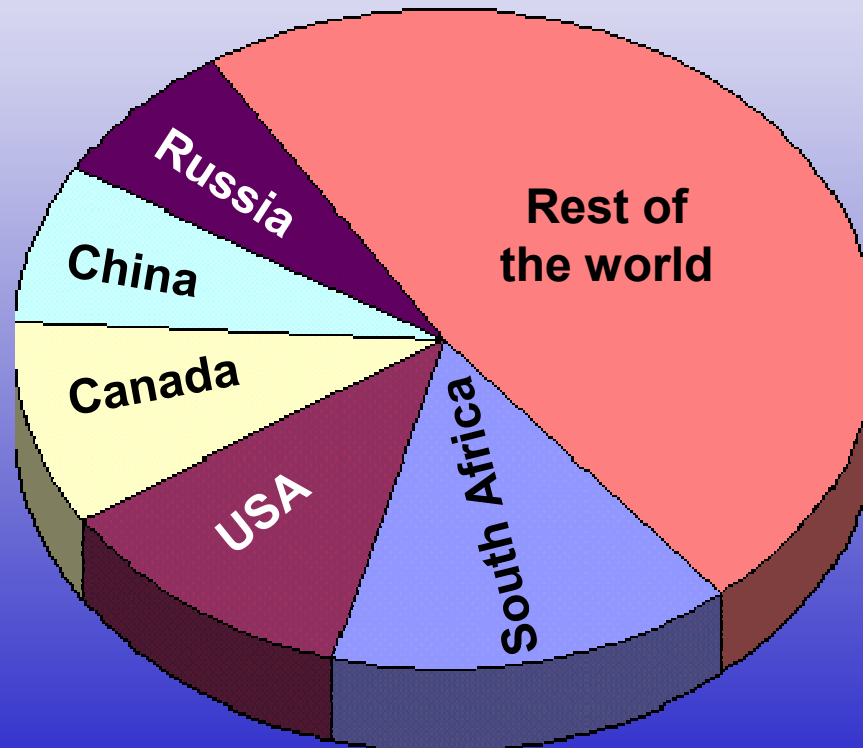


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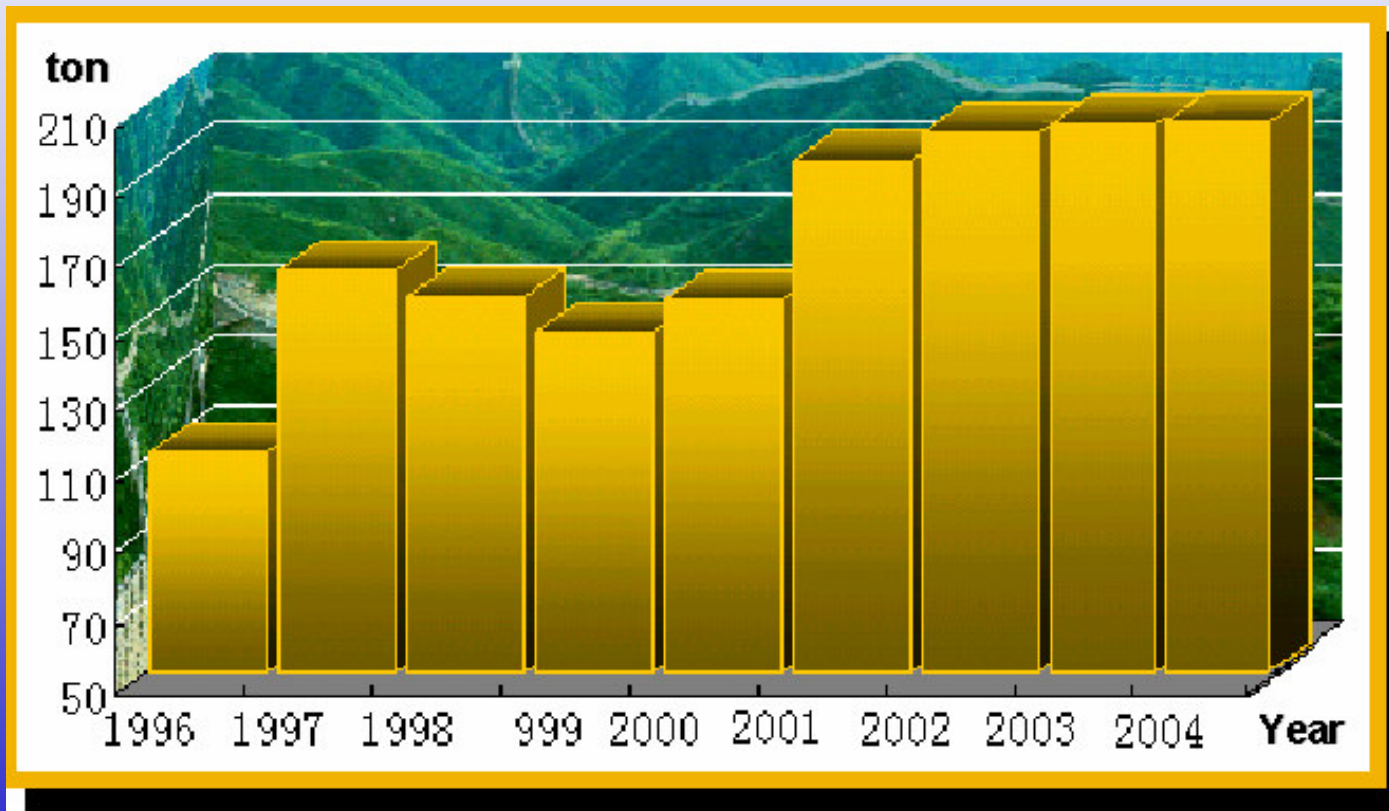


- ❖ China is one of the earliest countries of gold mining;
- ❖ Now the 4th largest gold producer and 4th gold consumer.





► Gold production in China





▲ About CNGGC

Established in 1979, called CNGC previously;
The only gold mining company under
State-owned Assets Supervision and
Administration Commission;

Only company authorized to do gold loan
business;

Chairman member of China Gold
Association and council member of
Shanghai Gold Exchange;

45t of gold produced in 2005;

Possesses over 50% of geological gold
reserve.



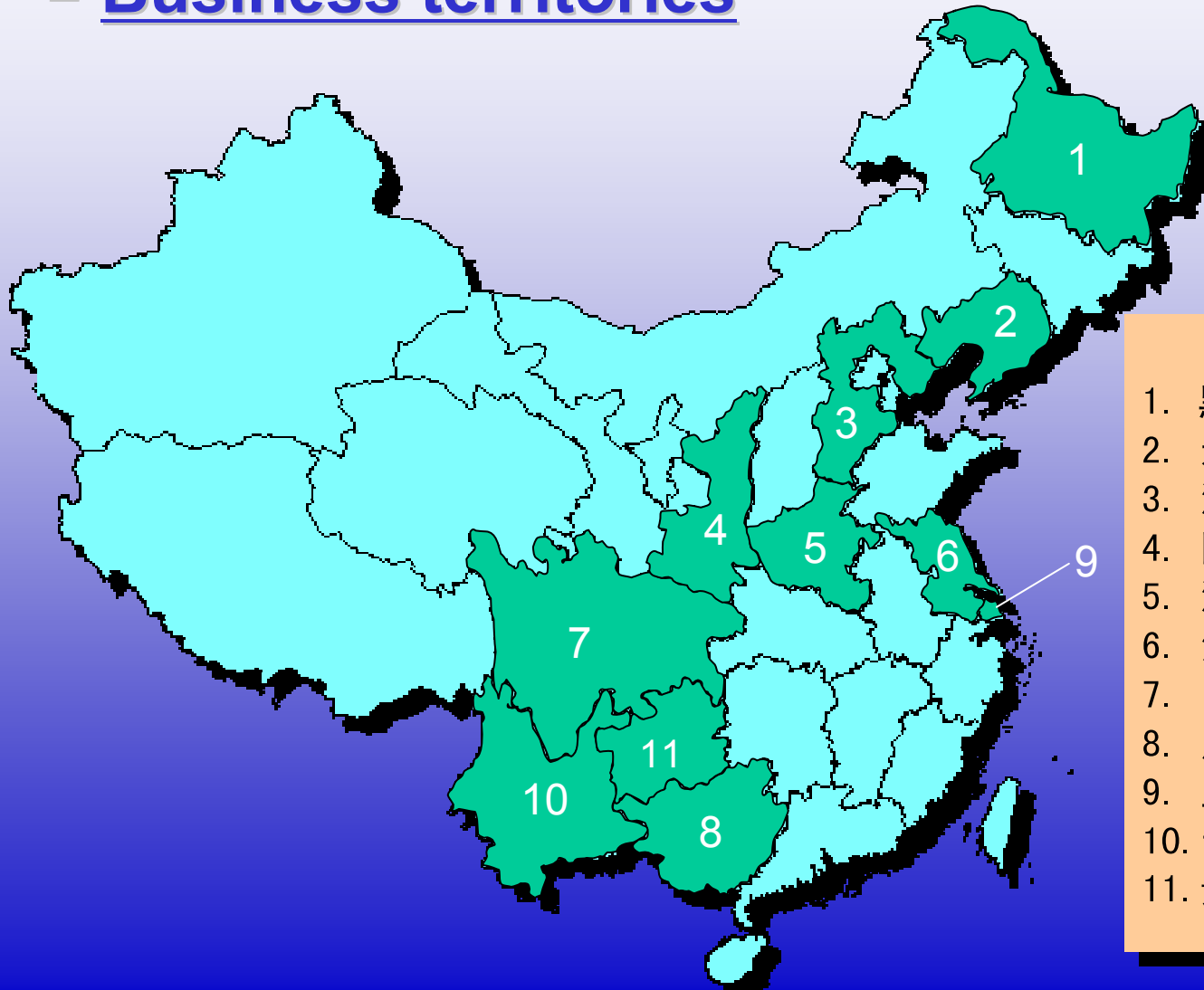


▲ Business profile

- ❖ Main businesses: exploration, mining, smelting, refining, trading and fabricating ;
- ❖ 11 provincial subsidiaries in China;
- ❖ 66 Gold mining operations in 26 provinces;
- ❖ Predominance in terms of geological reserves.
- ❖ Comparative advantages in asset structure, management effect, human resources, and R&D;
- ❖ Run the first publicly listed gold mining company in China, Zhongjin Gold Co. Ltd.



▲ Business territories



说明

- | | |
|---------|---------------|
| 1. 黑龙江省 | 1.Helongjiang |
| 2. 辽宁省 | 2.Liaoning |
| 3. 河北省 | 3.Hebei |
| 4. 陕西省 | 4.Shaanxi |
| 5. 河南省 | 5.Henan |
| 6. 江苏省 | 6.Jianshu |
| 7. 四川省 | 7.Sichuan |
| 8. 广西区 | 8.Guangxi |
| 9. 上海市 | 9.Sshanghai |
| 10. 云南省 | 10.Yunnan |
| 11. 贵州省 | 11.Guizhou |



► Operations in China



Legend

- Gold operations
- Non-gold businesses



▲ Examples of gold operations





▲ Research & Development

- ❖ Specialized research institute, doing researches on geology, mining, mineral processing, and equipment for the gold mining industry, technology consultancy;
- ❖ Specialized design institute, with main businesses of mine design, mine engineering, & mine services;
- ❖ Own equipment manufacturers, supplying mining, concentrating facilities and mine consumables;
- ❖ Own engineering team, undertaking mine construction and related engineering projects;



► Advantages of the bio-leaching process:

- ❖ The fifth generation of bacteria, having better performance against different conditions; One sort of bacteria fits various ore from 20 mines;
- ❖ Short oxidation time, 5 days by China Gold, 11 days in SA;
- ❖ Higher recovery, up to 93%;
- ❖ Higher slurry density, up to 24% (18% in SA);
- ❖ Larger temperature range, $35^{\circ} \sim 52^{\circ}$ ($40 \pm 5^{\circ}$ in SA)
- ❖ Energy saving, 1/3 of SA.





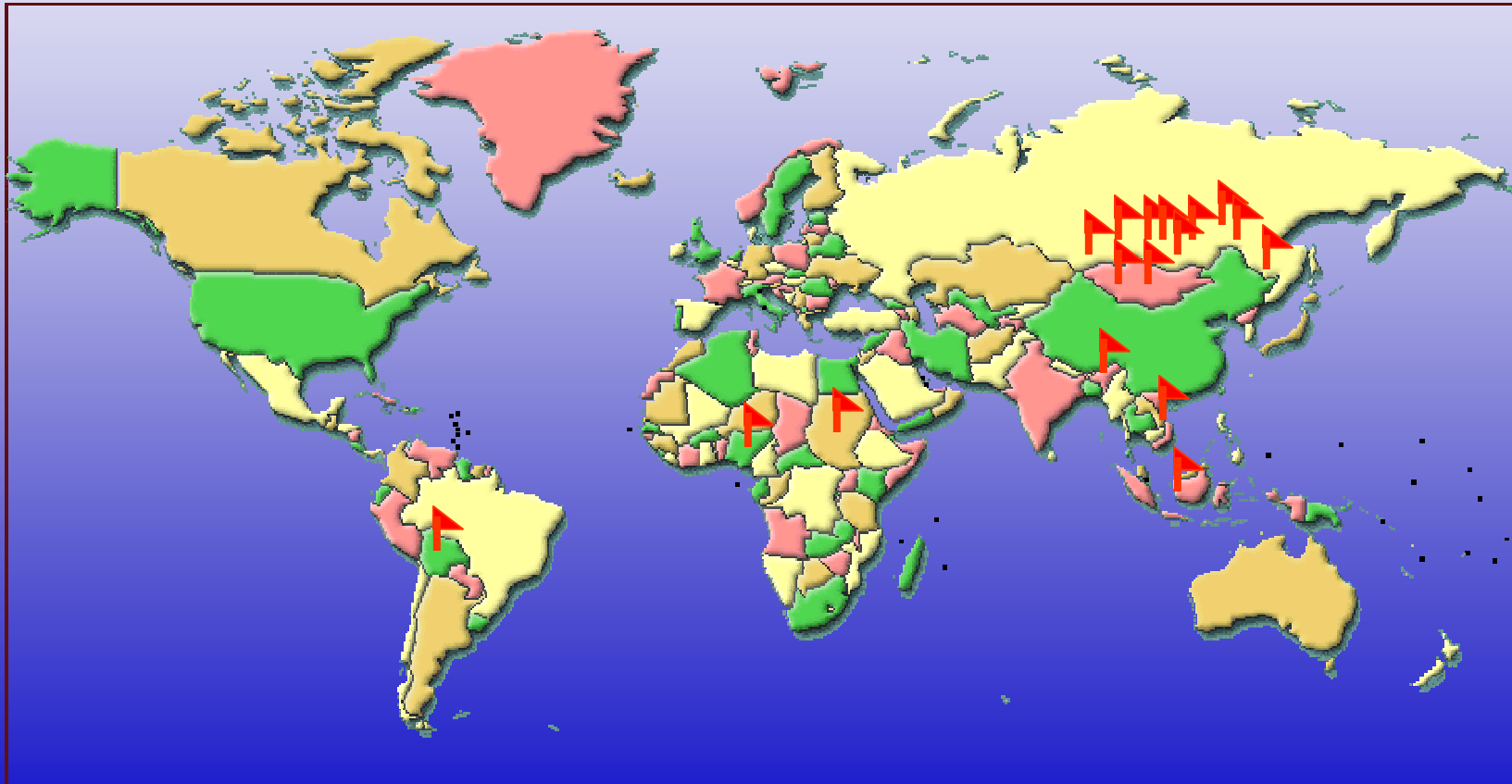
International activities

- ❖ China Gold is the only Chinese member of the World Gold Council;
- ❖ The solely firm authorized by the Chinese government to do gold loan business in the world gold market;
- ❖ The chairman member of the China Gold Association;
- ❖ Good relationships with most gold mining companies in the world.



▶ International cooperation

❖ Equipment supply and technical services:





▶ What we have done in international business?

❖ Examples of equipment supply:





▶ What we have done in international business?

- ❖ Examples of equipment supply and technical services:





Other businesses

- ❖ International trading, mining equipment and materials supply;
- ❖ Irradiation processing, the largest in China;
- ❖ Outdoor ad printing and making services;
- ❖ Transport and storage;
- ❖ Industrial news and medium services;
- ❖ Real estate.



▲ Strategy and development

- ❖ Aim: to be the strongest and largest gold company in China;
- ❖ By 2010, total asset to be RMB20 billion, annual gold producing to be 60 t;
- ❖ By 2020, total asset to be RMB40 billion, annual gold production to be 80 t;



Cooperation commitment

- ❖ International cooperation is our strategic choice for further development;
- ❖ Win-win is our criteria to do cooperation;
- ❖ Any kind of cooperation is welcome, such as joint venture, project contract, technical services, and equipment supply;
- ❖ We do mining gold, but not interested only in gold;
- ❖ We are Chinese firm, but not limited only to China.



中国黄金集团公司

China National Gold Group Corporation

No.19

***Welcome to making a
visit to China Gold!***

***Welcome working
together!***



Thank You!
merci!

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