



Department of Environment and Labour
Pension Regulation Division

Form 10

Application to a Financial Institution to Withdraw Money From a LIRA or LIF at age 65

(subsection 27(2) of the *Pension Benefits Regulations*)

Use this Application if you want to apply to a financial institution to withdraw money from your Nova Scotia LIRA or LIF. Complete this application only if you are applying to withdraw all the money from your LIRA or LIF because you are at least 65 years old and the total value of all assets held in every LIRA, LIF or pension plan providing defined contribution benefits is less than 40% of the years maximum pensionable earnings in the current calendar year under the Canada Pension Plan.

When you have completed the application, give it and any other required document to the financial institution that administers your LIRA or LIF.

1 Provide the following information about yourself:

Last name	First name	Middle initial(s)	Date of birth (year/month/day)			
Mailing address		Street number and name Suite no.				
City		Province	Postal code			
(Area code) Telephone number (ext).		(Area code) Fax number				

- 2 What is the policy number or account number of your LIRA or LIF from which you wish to withdraw money? Check your LIRA or LIF contract, or the statements you have received from your financial institution. If necessary, ask your financial institution.**

Policy number or account number of your LIRA or LIF

- 3 What is the total value of all assets held in every LIRA, LIF and defined contribution benefit in a pension plan, including the one you are applying to withdraw money from?**

The total value of all assets held in every LIRA, LIF, and pension plan providing defined contribution benefits you own must be based on the most recent statement given to you by the financial institution that administers each LIRA and LIF and the administrator of your pension plan. The statement must not be dated more than 12 months before the date you sign this application.

Name of the Financial Institution that Administers the LIRA or LIF, or Pension Plan Administrator	Policy No. or Account No. of the LIRA, LIF or Pension Plan	Date of the Most Recent Statement for the LIRA, LIF or Pension Plan	Value of All Assets held in the LIRA, LIF or Pension Plan
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
Please use additional pages if necessary			Total \$

Date: _____ **Signature:** _____