

Pursuant to Regulation 8(4) of the Community Economic-Development Corporations Regulations, the expression of interest form must contain the following warnings to potential security holders:

(a) that they should read and consider the offering document they will receive with respect to the offering, if the offering does in fact proceed;

(b) that they should consult with a professional advisor before deciding to buy shares under the offering; and

(c) that the expression of interest is not in any way a binding commitment to purchase shares under the offering.

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### Expression of Interest

To: \_\_\_\_\_

The undersigned, \_\_\_\_\_, hereby indicates his/ her/ its intention to purchase and subscribe for \_\_\_\_\_ of the common shares in the capital of \_\_\_\_\_ at the purchase price of \$ \_\_\_\_\_ per share in accordance with the conditions hereof.

The undersigned is not bound to subscribe for the shares. The subscriber will make his/ her/ its decision to invest or not invest subsequent to the Director of the Nova Scotia Securities Commission issuing a letter of non-objection to \_\_\_\_\_ Offering Document intended to be issued pursuant to the Community Economic-Development Corporations Regulations.

**Dated** this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Signature of Subscriber

\_\_\_\_\_  
Print name of Subscriber

\_\_\_\_\_  
Address in full  
\_\_\_\_\_