

IN THE MATTER OF THE SECURITIES ACT,
R.S.N.S. 1989, C. 418, AS AMENDED (the “Act”)

- and -

IN THE MATTER OF
AN INVESTIGATION IN RESPECT OF KNOWLEDGE HOUSE INC. (the “Respondent”)

NOTICE OF HEARING

[Subsection 6(1) and Section 151 of the Act]

TAKE NOTICE that the Nova Scotia Securities Commission (the “Commission”) will hold a hearing pursuant to subsection 6(1) and section 151 of the Act at the Utility & Review Board - Hearing Room A, 1601 Lower Water Street, Suite 300, Summit Building, Halifax, Nova Scotia, or such other place as the Commission may designate on notice to the parties, on the 25th and 26th days of July, 2006 at nine o’clock in the forenoon, or so soon thereafter as the hearing can be held;

AND TAKE NOTICE that the purpose of the hearing will be for the Commission to consider whether pursuant to subsection 6(1) and section 151 of the Act, it is in the public interest for the Commission to grant the Orders sought by the Notices of Motion dated the 30th day of June, 2006 by Dan Potter and Knowledge House Inc. and the Notice of Motion dated the 6th day of July, 2006 by Calvin W. Wadden and Kenneth G. MacLeod;

AND TAKE NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE NOTICE that upon failure of any party to attend at the hearing, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Halifax, Nova Scotia, this 12th day of July, 2006 .

NOVA SCOTIA SECURITIES COMMISSION

“Nicholas A. Pittas”

Nicholas A. Pittas, Secretary (Acting)