

SMALL AGENCY STRATEGY



THINK



Overview

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Introduction / Background of the Strategy 0

0 **Background and goal of the Strategy**

Goal and Deliverable

- 1- Leadership, Governance and Accountability
- 2- IM Roadmap
- 3- IM Best Practices
- 4- IM Experts
- 5- Classification System Environmental Scan
- 6- RDIMS Readiness Checklist
- 7- IM Training Materials

SAS Contributors \bigcirc



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Introduction/ Background

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Introduction

 Purpose of this presentation is to give a high-level overview of the Small Agency strategy and an update on the IM projects produced.

Background

• A study Commissioned by Treasury Board to study IM Capacity of Small Agencies (December 2004)

Results:

- IM capacity is consistent across the small agency community (TBS Report, March 2005)
- Efforts should now be concentrated on building capacity
- Seven distinct areas were identified, which become basis for Small Agency Strategy
- LAC volunteers to lead SAS initiative on behalf of the SAAN





Background and goal of the Strategy

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Background

The Small Agency Strategy was funded under the MGI Fund, intake 2, managed by the Treasury Board Secretariat.

Small Agency Strategy Main Goal

Building IM tools in seven predetermine arias to help Small Agencies 0 comply with the MGI policy.

Projects

- Leadership, Governance and Accountability 1.
- **IM Roadmap** 2.
- 3. **IM Best Practices**
- 4. **IM Experts**
- 5. Classification System Environmental Scan
- **RDIMS Readiness Checklist** 6.
- **IM** Training 7.







1- Leadership, Governance and Accountability



Project Goal

1. Identify and develop governance structures

- 2. Identify and develop accountability framework
- 3. Develop performance indicators

Deliverables

"A Guide" of proposed governance structures and accountability framework.

- Strategy for implementing the guidance
- Part One: Concepts igodot
- Part Two: Implementation igodot







2- IM Roadmap

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Project Goal

- 1. Develop an IM Roadmap to assist agencies determine their IM requirements, how to meet them and in what order
- 2. Identify and describe common tools, templates and guidelines that an agency could use to follow the IM Roadmap

Deliverables

- An IM Roadmap lacksquare
- A Guide that links the steps to be followed with the tools lacksquarethat are compiled through this project



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Project Goal

1. Research, collect, analyse, organize IM Best Practices

Deliverable

Designed and Developed IM Best Practices Repository that can be accessed with a browser

- 1. Access Rights and User Security
- 2. Accountability Framework
- 3. Change Management and Communications
- 4. Data Capture
- 5. Data Consistency
- 6. Feedback Processes/Mechanism
- 7. Governance
- 8. IM Evaluation
- 9. IM Planning and Strategy
- 10. IM Workflow
- 11. Official Languages
- 12. Record Retention and Disposition Processes
- 13. Training
- 14. Web Publishing







Project Goal

1. Provide On-Site expertise to small agencies to help with one or more of the SAS IM initiatives

Deliverables

- Professional services given to small agency clients \bigcirc based on requests for service
- Shared information from service delivery results igodot



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5- Classification System **Environmental Scan**



Project Goal

- 1. Determine the applicability of using a function based classification system in a small agency
- 2. Feasibility of using BASCS for Administrative Functions in small agencies

Deliverable

- A comparative analysis of classification models that exist in the small agency community and congruency of model (BASCS) being developed at LAC
 - **Small Agencies BASCS Scan** igodot





6- RDIMS Readiness Checklist

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Project Goal

1. Prepare a checklist for small agencies to prepare for an RDIMS implementation

Deliverable

- Checklist describing viability of RDIMS for small agencies as a stand alone organization or a partner sharing an installation
 - **RDIMS Readiness Checklist and Clustered RDIMS** \bullet





7- IM Training Materials

Project Goal

1. Identify IM training options for SA

Deliverables

The IM Certificate is the best IM training for SA \bigcirc

Collaboration with Veterans Affairs to help them lacksquaredevelop IM Basics e-learning tool



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