

FORM 2

STATUTORY DECLARATION

**FOR A BANK THAT IS NOT A MEMBER OF
THE CANADA DEPOSIT INSURANCE CORPORATION**

IN THE MATTER OF: an application by _____
[full legal name of applicant]

pursuant to the Canada Deposit Insurance Corporation Act ("CDIC Act") for authorization to accept deposits without being a member institution of the Canada Deposit Insurance Corporation ("CDIC").

I, _____ of _____
[full name of declarer] [municipality and province of residence of declarer]

SOLEMNLy DECLARE THAT:

1. I _____ (the
am _____ of "applicant")
the _____
[title or status] [full legal name of applicant]

and, as such, I am authorized by the applicant to make this statutory declaration.

2. The applicant's application dated _____
[date]

and all attachments thereto and any supplementary information, documents or representations provided by the applicant to CDIC in connection with the application are, to the best of my knowledge after careful inquiry, true and correct in all material respects as of the respective dates as of which they were made, and as of their respective dates, contain no misrepresentations.

3. The applicant is not affiliated with a member institution of CDIC.

4. The applicant has not accepted and does not hold any deposits as defined in subsection 26.01(1) of the CDIC Act and does not owe any obligation, whether actual or contingent, to pay any sum to a depositor by way of principal or interest or otherwise howsoever in respect of a deposit.

AND I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

DECLARED before me at the

in the _____ of _____

this _____ day of _____
19 _____

[signature of declarer]

Notary Public (seal)