

Comparisons of Arts Funding in Selected Countries: Preliminary Findings

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Introduction

This report is intended to provide some indication of where Canada might stand now compared with other countries in relation to arts funding, in particular at the national level. It has been prepared to support the case that additional arts funding is needed in Canada in order for Canadian arts organizations and artists to thrive and to function on the same level as their peers in other countries.

Studies that use data up to a decade old (Arts Council of England 1998, Department of Canadian Heritage 2000, National Endowment for the Arts 2000, The Arts Council of Ireland 2000), as well as recent anecdotal evidence, suggest that compared to a number of countries Canada provides relatively low levels of funding for the arts or at least stands just below the middle in terms of ranking. These studies have typically focused on arts and museums spending by all levels of government in Australia, Canada, Finland, France, Germany, Ireland, Netherlands, Sweden, UK and the United States. All of these studies have used similar or the same data, providing updates or additional figures and expressing the data in different currencies.

The original Arts Council of England 1998 report which compiled figures on public arts and museum spending using data for 1993, 1994 or 1995, placed Canada just below the middle, regardless of which measure was used:

Table 1: Direct Public Expenditures on Arts and Museums, Selected Countries

_		,	
	Per	Public	Public
	capita	arts	arts
	public	spending	spending
	arts	as % of	as % of
	spending	GDP	total
			public
			spending
Finland	£59.2	0.47%	2.10%
Germany	£56.5	0.36%	1.79%
France	£37.8	0.26%	1.31%
Sweden	£37.5	0.29%	1.02%
Netherlands	£30.3	0.21%	1.47%
Canada	£29.9	0.21%	0.93%
UK	£16.6	0.14%	0.65%
Australia	£16.4	0.14%	0.82%
Ireland	£5.6	0.07%	0.43%
US	£3.8	0.02%	0.13%

Source: Arts Council of England, Policy Research and Planning Department, Research Report Number 13, *International Data on Public Spending on the Arts in Eleven Countries*, March 1998

The subsequent studies from the Department of Canadian Heritage, National Endowment for the Arts and the Irish Arts Council drew heavily on the original ACE study. The latest – the Irish Arts Council - did not include Canada in its comparative data.

The main indicators used to compare arts funding between countries in the studies have been:

- per capita arts funding figures
- arts spending by national governments as a percentage of GDP
- arts spending by national governments as a % of all government spending
- comparative income sources of arts organizations (public, private and earned revenues)

The problems with undertaking international comparisons of arts funding are numerous and have been well documented in a working paper prepared by the Australia Council with the International Federation of Arts Councils and Culture Agencies (IFACCA) (Australia Council and IFACCA, 2004). Key problems include: definitions of the arts varying between countries; not taking account of both direct and indirect sources of arts funding; and the fact that exchange rate conversions do not take account of real differences in cost of living between countries.

In line with the cautions noted in the Australia Council/IFACCA report, the author of this report reiterates that direct comparisons between countries should not be made only on a simple basis such as comparing per capita arts funding figures. This report does, however, include some per capita arts council funding figures. This is just a starting point for analysis. In addition to the per capita figures, there are descriptions for each country detailing some information on overall culture funding. These are intended to try to give some sense of what the per capita arts council funding figures do not take account of. There are also some sectoral comparisons of arts funding, particularly funding to performing arts.

Figures and descriptive material included in this report should be considered as preliminary and subject to further review and adjustment. The following description from Prof. Mark Schuster, who undertook the seminal comparative international arts funding study in 1985, makes clear the danger of only using per capita arts funding figures:

"Suppose that every country has an identical policy to support one national opera, one national orchestra, one national art museum, one national dance company, etc. and suppose that these cost more or less the same across countries. The result is that countries with smaller populations will have higher per capita expenditures because of their difference in size, not their difference in policy!"

Undertaking a comprehensive international comparison of arts funding would require much more extensive research than the very cursory analysis in this report. It is hoped that this preliminary report will lead to continued careful research on the same topic in the future.

Preliminary Findings

This report includes some limited comparisons of arts council funding and government arts funding across 20 countries including Canada.

a) Arts Funding by Arts Councils

Table 2(a) includes the per capita arts council funding figures for each country, with an attempt made to group arts councils according to whether they are similar in mandate and structure to the Canada Council for the Arts or not. Table 1(b) includes information about culture funding in each of the countries.

Figures are typically for 2003-2004 fiscal years unless otherwise indicated. All figures are in Canadian dollars except where indicated. Descriptive information about arts and culture funding for each country is taken from recent publications or web-based information from arts councils, culture ministries or international research agencies undertaking work on the arts and culture such as ERICArts – the European Institute for Comparative Cultural Research. All references are detailed at the end of the report.

1. Countries with Arts Councils Similar to Canada Council for the Arts (8 arts councils):

Table 2(a) details per capita funding figures for arts councils with a mandate and structure similar to Canada Council for the Arts – arm's length arts councils providing grants to a range of art forms. With the exception of the National Endowment for the Arts in the US, all of these arts councils provide a much higher level of funding on a per capita basis than the Canada Council for the Arts.

Arts Council England provides over \$24 per capita, compared with \$22 per capita for the Scottish Arts Council, \$19 for Creative Wales and \$18 for the Irish Arts Council. It should be noted that in the case of England, Scotland and Wales, lottery funding for the arts awarded through the arts councils is included together with regular government funding. Lottery funding is particularly significant in the case of Arts Council England, where £326 million of income is so-called grant-in-aid (government funding to ACE through the Department for Culture, Media and Sport), while £154 million represents revenues from the National Lottery Distribution Fund.

While Canada stands closer to Australia and New Zealand in per capita terms (\$4.73 for Canada Council for the Arts compared with \$6.91 for the Australia Council and \$7.01 for Creative New Zealand), the Canadian figure is still at only about 2/3 of the levels in the latter two countries.

Only the United States stands below Canada, and it is very significantly below. Per capita funding through the NEA represents only about one-tenth of per capita funding through Canada Council for the Arts. It should be noted that almost one-third of NEA funding is for state and regional partnership agreements.

2. Countries with Arts Councils Dissimilar to Canada Council for the Arts (7 arts councils)

Although arts councils with a mandate and structure which is dissimilar to the Canada Council cannot really be compared in terms of per capita funding, it is nevertheless useful to look at funding levels in these countries in the context of the different frameworks for arts funding. If anything, this exercise also serves to highlight the dangers of simple per capita arts funding comparisons, as well as the fact that comparisons of arts funding are complex.

The National Arts Council of Singapore is a case in point. This arts council has a very close relationship with the Ministry of Information, Communications and the Arts and is not arm's length in the sense that the arts council does not have the final say on all grant decisions. In addition, this arts council owns and manages venues as an integral part of its operations, as well as running a festival and operating a housing scheme for artists' studio space. The grants portion of its activities is relatively small. This is why the overall budget per capita (\$7.29) is almost twice the figure for arts funding (grants) per capita (\$3.83).

Table 2(a) ARTS COUNCIL COMPARISONS ARTS GRANTS AND TOTAL REVENUES 2003-2004 (unless otherwise indicated)

	Total Arts	Total	Data Year
	Grants per	Budgets* per	
	capita in	capita in	
	Can\$	Can\$	
COUNTRIES WITH ARTS COUNC	CILS WITH A S	SIMILAR MAI	NDATE TO
CANADA COUN	CIL FOR THE	ARTS	
ARTS COUNCIL ENGLAND	\$22.99	\$24.36	2003-2004
SCOTTISH ARTS COUNCIL	\$20.00	\$22.37	2003-2004
CREATIVE WALES (ARTS	\$17.46	\$19.46	2003-2004
COUNCIL OF WALES)			
THE ARTS COUNCIL (IRELAND)	\$16.28	\$17.91	2003
ARTS COUNCIL OF NORTHERN	\$13.62		2003-2004
IRELAND - NATIONAL LOTTERY			
FUND			
AUSTRALIA COUNCIL	\$6.19	\$6.91	2003-2004
CREATIVE NEW ZEALAND	\$5.64	\$7.01	2003-2004
CANADA COUNCIL FOR THE	\$4.15	\$4.73	2003-2004
ARTS			
NATIONAL ENDOWMENT FOR	\$0.44	\$0.51	2003
THE ARTS (US)			

Figures are preliminary and are subject to further revision.

Notes

⁽¹⁾ Detailed spreadsheets are available which contain currency conversion calculations and population figures used for per capita arts funding figures. Note that the date selected for all currency conversion was last day of the fiscal year used by each arts council (i.e. if the fiscal year is April 1, 2003 to March 31, 2004, the date used for currency conversion was March 31, 2004).

Table 2(a) (cont'd) ARTS COUNCIL COMPARISONS ARTS GRANTS AND TOTAL REVENUES

2003-2004 (unless otherwise indicated)

OTHER COUNTRIES	S WITH ARTS	COUNCILS	
STATENS KULTURRAD (SWEDISH	\$28.38		2004
NATIONAL COUNCIL FOR			
CULTURAL AFFAIRS)			
KUNSTRADET AND	\$19.39		2003
KUNSTSTYRELSEN (DANISH ARTS			
FOUNDATION AND THE DANISH			
ARTS COUNCIL)			
NORSK KULTURRAD (ARTS		\$10.97	2004
COUNCIL NORWAY)			
NATIONAL ARTS COUNCIL	\$3.83	\$7.29	2003-2004
(SINGAPORE)			
PRO HELVETICA (ARTS COUNCIL	\$2.97	\$4.45	2005 (budget
SWITZERLAND)			figures)
ARTS COUNCIL OF FINLAND	n.a. see	n.a. see	
	description in	description in	
	Table 2(b)	Table 2(b)	
RAAD VOOR KULTUR (COUNCIL	n.a. – see	n.a. – see	n.a.
FOR CULTURE) (NETHERLANDS)	description	description	
	below in Table	below in	
	2(b)	Table 2(b)	

Figures are preliminary and are subject to further revision. Notes:

b) Culture Funding by Country

Table 2(b) below provides some preliminary data on culture funding (including arts funding) by governments in each of 20 countries. In many cases, it is difficult to locate arts funding figures specifically. Culture funding figures are used in most cases, except where arts comparisons can be made.

The most striking thing about these figures is not how poorly Canada compares with countries such as France and Germany in terms of culture funding by government. The figures stand at CAN\$7.3 billion for Canada vs. CAN\$10 billion for France and CAN\$13 billion for Germany. France and Germany both have much larger populations than Canada (33 million for Canada vs. 61 million for France and 82 million for Germany) and much longer traditions of supporting arts and culture.

⁽¹⁾ Detailed spreadsheets are available which contain currency conversion calculations and population figures used for per capita arts funding figures. Note that the date selected for all currency conversion was last day of the fiscal year used by each arts council (i.e. if the fiscal year is April 1, 2003 to March 31, 2004, the date used for currency conversion was March 31, 2004).

The thing that is much more striking is how Canada and even some of the larger population countries compare with countries with small populations. For example, Ireland with a population of 4 million has an arts council with a budget of CAN\$72 million. Scotland has a population of 5 million and its arts council has a budget of CAN\$114 million. Denmark with a population of 5.4 million provides arts funding through its arts council and arts foundation of CAN\$150 million. Wales has a population of 2.9 million and an arts council budget of CAN\$56 million.

Table 2(b)
OVERALL CULTURE FUNDING IN EACH COUNTRY

	D' 4 C.K. LA 4 E. L. 444 E. L. 1 CC. 4				
	Direct Culture and Arts Funding At the Federal	Other Levels of Government			
~ · · · · · ·	or National Level				
CANADA	The Department of Canadian Heritage is	Provincial and municipal arts			
(population	responsible for public funding of culture in Canada	councils and culture departments			
approx. 33	at the federal level. Total spending on culture by	provide a significant amount of			
million)	governments at all levels stood at CAN\$7.3 billion,	arts funding, particularly in			
	of which \$3.4 billion was from the federal	Québec. Provincial governments			
	government. 7% of the federal government's	spent \$283 million on the arts,			
	spending on culture (approx. CAN\$243 million)	while municipal governments			
	went to the arts.	spent \$24 million.			
AUSTRALIA	Department of Communications, Information	The states in Australia each have			
(population	Technology and the Arts is the national	an arts council. The national			
approx. 20	government department responsible for the arts.	government accounts for 35% of			
million)	This department supports the arts in Australia	arts funding(a), state and territory			
	through a number of programs covering areas such	governments provide 60%, with			
	as its Art bank, arts training bodies, music touring,	the bulk coming from the state			
	festivals, Public Lending Rights. In 2002-2003,	and territory governments.			
	total government funding of arts and heritage was	, ,			
	AUS\$4.9 billion (approx CAN\$4.6 billion). Of				
	this national government arts and heritage funding				
	represented AUS\$1.7 billion (approx CAN\$1.5				
	billion) The Australia Council's budget in 2003-				
	2004 was AUS\$147.5 million (approx. CAN\$137				
	million)				
ENGLAND	The Department for Culture, Media and Sport	Local Authorities are the second			
(population	(DCMS) is the government department responsible	largest supporters of the arts in			
approx. 49	for the arts. The DCMS does not fund the arts	England. Local authorities			
million)	directly but rather through Arts Council England.	expenditure on arts and culture in			
	Arts Council England is now merged with 10	2000-2001 was estimated to be			
	Regional Arts Boards to form one organization	£1.7 billion (CAN\$3.8 billion).			
	responsible for both the distribution of government	Regional Arts Boards are now			
	funding and National Lottery Funding. The ACE's	part of the Arts Council England.			
	total budget in 2003-2004 was £496 million	A study by Arts Council England			
	(approx. CAN\$1.2 billion)	showed that in 1999-2000 before			
	(approx. CAΤΦ1.2 official)	the Regional Arts Boards were			
		folded into the Arts Council, the			
		block grant to these associations			
		accounted for 31% of arts council			
IDEL AND	The Department of Arts Smorts and Tourism: 1-41-	expenditure.			
IRELAND	The Department of Arts, Sports and Tourism is the	Figures on local government			
(population	government department responsible for the arts.	expenditures on the arts for 2003-			
approx. 4 million)	The department has a number of schemes that	2004 are not available, but were			
	provide some support for culture and the arts,	estimated to be in the order of €			

	including a matching program for capital funding	million in 1997 (in the range of
	for arts and cultural facilities, a scheme to provide	CAN\$7 to \$8 million).
	tax relief to new and emerging commercial music	
	groups and a tax incentive scheme for film	
	production. The Arts Council budget for 2003-	
	2004 was €44 million (approx. CAN\$72 million)	
NORTHERN	The Arts Council of Northern Ireland had a budget	
IRELAND	of £9.6 million in 2003-2004 (approx. CAN\$23	
(population	million)	
approx. 1.5		
million)		
SCOTLAND	The Scottish Arts Council had a budget of £47.3	
(population	million in 2003-2004 (approx.CAN\$114 million)	
approx. 5 million)	minon in 2003-2004 (approx.CALV#114 minion)	
	Control community and disconstitute	T-t-1
NEW ZEALAND	Central government spending on culture	Total government spending on
(population	represented NZ\$823 million in 2003-2004.	culture (d) in 2003-2004 by all
approx. 4 million)	Creative New Zealand's funding is from both a	
	government appropriation (NZ\$13.5 million –	billion (approx. CAN\$932
	approx. CAN\$12 million) and the New Zealand	million).
	Lottery Grants Board (NZ\$18.5 million – approx.	
	CAN\$16 million) for a total of about NZ\$33	
	million (approx. CAN\$28 million).	
UNITED STATES	The NEA is the main source of direct government	State Arts Agencies combined
(population	funding for the arts at the national level. There is	accounted for about three times
approx. 293	no national government department responsible for	the appropriation of the NEA in
million)	the arts. A significant portion (approximately 40%)	2003 (US\$350 million for all
,	of the NEA's budget goes towards state and	State Arts Agencies vs. US\$116
	regional partnership agreements. The NEA's total	million for the NEA)
	appropriation for 2003 was US\$116 million	
	(approx. CAN\$150 million)	
WALES	Creative Wales had a budget of £23.4 million in	
(population	2003-2004 (approx. CAN\$56 million)	
approx. 2.9	2003 2004 (approx. Cr 11490 mmon)	
million)		
	The Danish Arts Council and Danish Arts	
DENMARK		
(population	Foundation had a budget of 479 million krone in	
approx. 5.4	2004 (approx. CAN\$105 million)	
million)		
FINLAND	The Ministry of Education is responsible for	
(population	overseeing arts and culture funding in Finland.	
approx. 5.2	Subordinate to the Ministry is the Arts Council of	
million)	Finland which provides project grants and artist	
	grants. Funding for arts and cultural institutions is	
	allocated through the ministry. Decisions about	
	funding for the cultural institutions are influenced	
	by the position taken by the Arts Council. The	
	overall budget for arts and culture funding for	
	Finland is €270 million (CAN\$440 million).	
NORWAY	The Kulturradet (Council for Cultural Affairs or	
(population	Arts Council Norway) is responsible for	
approx. 4.5	distributing the Norway Cultural Fund worth about	
million)	NOK 250 million in 2004 (about CAN\$49	
111111U11 <i>)</i>	million). The Norwegian Arts Council falls under	
	the Ministry of Culture and Church Affairs. The	
	Ministry administers state grants for a large	
	number of theatres, orchestras and museums.	

	Norway has 17 publicly funded theatres that are	
	either wholly financed by the state or between the	
	state and the region.	
SINGAPORE	The Ministry of Communications, Information and	
(population	the Arts has the primary responsibility for arts	
approx. 4.4	funding and for the National Arts Council	
million)	Singapore. The budget of the arts council was	
	SG\$41 million (approx. CAN\$32 million)	
SWEDEN	State funding for culture in Sweden amounts to	
(population	roughly SEK 5.5 billion per year (approx. CAN\$1	
approx. 9 million)	billion), equivalent to 0.7% of overall government	
	spending. Of this total, the Council for Cultural	
	Affairs allocates around SEK 1.4 billion	
	(CAN\$257 million) in the form of grants to the	
	performing arts, contemporary arts and museums,	
	plus literature, arts periodicals and libraries, etc.	
SWITZERLAND	The Pro Helvetica Foundation (Swiss Arts	
(population	Council) has a budget of 33 million Swiss francs	
approx 7.5	(approx. CAN\$33 million)	
million)		
NETHERLANDS	The Council for Culture (Raad voor Kultur) is only	
(population	an advisory body. The Ministry of Culture,	
approx. 16	Education and Science provides most of the	
million)	government funding at the national level.	
	According to a report on Cultural Policy in the	
	Netherlands, a large proportion of grant aid for the	
	arts comes from the central government. Total	
	funding for the arts(b) in 2002 in the Netherlands	
	stood at €294.5 million (approx CAN\$474	
	million). A total of 371 arts organizations are in	
	receipt of a multi-annual subsidy. Total funding of	
	culture (including the arts) by the national	
	government in 2000 stood at €1.5 billion (approx.	
ED ANGE	CAN\$2.4 billion)	
FRANCE	A total of €6.2 billion (approx. CAN\$10.2 billion)	
(population	in cultural funding was given by all levels of	
approx. 61	government in France in 2004. The Ministry of	
million)	Culture provides €2.6 billion (approx. CAN\$4.3	
CEDMANN.	billion).	N
GERMANY	In the Federal Republic of Germany, according to	Most of the Lander support and
(population	the Basic Law, the promotion of culture is first and	finance their own state theatres
approx. 82	foremost a matter for the Lander (federal states)	and orchestras, as well as
million)	and the local municipalities. The federal	museums and other cultural
	government makes available about 12% of public	institutions. The main funding for
	funds for arts and culture. In 2004, the federal	large and renowned arts and
	government's contribution amounted to about \$\circ{1}{2}48	cultural organizations in cities
	million (CAN\$1.6 billion). Total spending on arts	such as Berlin and Hamburg
	and culture(c) in 2002 for all government levels	comes from funding through the
	was \&3.3 billion (approx. CAN\\$13.4 billion). A	Lander and municipalities. There
	federal ministry of state for culture was created in	are over 150 fully financed and
	1998.	permanently staffed public
ATICTOTA	Total public culture avenditure in Austria	theatres in Germany.
AUSTRIA (nonulation	Total public culture expenditure in Austria was	The Lander and municipal
(population approx. 8 million)	€1.9 billion in 2002 (approx. CAN\$3 billion). An	governments also provide significant levels of funding for
approx. o mimon)	estimated 38% of culture funding is at the federal level.	significant levels of funding for culture.
	levei.	culture.

RUSSIA	A total of 67.2 billion RUB (CAN\$3.3 billion) in	
(population	culture funding (culture, arts and mass media) was	
approx. 143	given by all levels of government in Russia in	
million)	2002. Of this about 8 billion RUB (CAN\$391	
	million) went to performing arts.	

Information is preliminary and subject to further revision.

(c) Sectoral Comparisons of Arts Funding from Various Countries

Examples from various countries focusing on specific sectors of the arts shed further light on differences between countries in support to the arts. Data on public funding to the performing arts is a case in point.

Table 3
Public Expenditure on the Performing Arts

	Federal	State /	Municipal	TOTAL
		Provincial	_	
Austria (2001) €	€223.77	€ 212.73	€ 123.70	€ 14.79
	million	million	million	million
Austria (2001) CAN\$	CAN\$316	CAN\$301	CAN\$174.9	CAN\$727
	million	million	million	million
Germany (2000) €				€2.80
				billion
Germany (2000) CAN\$				CAN\$3.96
				billion
Netherlands (2000) €	€168.01	€10.00	€ 335.00	€ 13.01
	million	million	million	million
Netherlands (2000)	CAN\$229.1	CAN\$13.6	CAN\$457	CAN\$699
CAN\$	million	million	million	million
Canada (2002-2003)	\$207.9	\$171.3	\$23.6	\$402.8
CAN\$	million	million	million	million

Some individual arts organization comparisons are also revealing, especially in relation to large performing arts organizations. For example, the Royal Shakespeare Company in England receives a grant of £13,270,937 (approximately CAN\$32 million) from Arts Council England which compares with a \$753,000 grant for the Stratford Festival from the Canada Council. The English National Ballet receives £5,325,338 (approximately CAN\$12 million from Arts Council England). This compares with \$2,250,000 for the National Ballet of Canada from the Canada Council.

In France, the Opéra de Paris received an operating grant of €69.5 million (approximately CAN\$114 million from the Ministère de la Culture in 2004. This represents about three-quarters of the total parliamentary appropriation of the Canada Council for the Arts.

⁽a) The arts as defined in David Throsby's report include literature and publishing, visual art, craft, photography, arts galleries, music, theatre, opera, dance, performing arts venues, community arts, film and video and multimedia.

⁽b) The arts as defined in the cultural policy report for the Netherlands includes performing arts, film, visual arts and design, architecture, amateur arts and arts education.

⁽c) Arts and culture as defined in the German data includes theatres and music, libraries, museums, historical monuments, cultural matters in foreign countries, colleges of art and music and administration of culture.

⁽d) Culture is defined as including: taonga tuku iho, heritage, library services, literature, performing arts, visual arts, film and video, broadcasting, community and government activities.

Similarly, the five national theatres in France together receive €61.4 million (CAN\$108 million).

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