ELECTRONIC SHIPPING TOOLS

HOW TO IMPORT ORDER ITEMS

- ✓ Click on *File*
- ✓ Select New Shipment
- \checkmark Click on the **Ship** tab
- ✓ Click on **Data Maintenance** on the top bar menu
- ✓ Select Order Items
- ✓ Click on *Import*
- ✓ Click the down arrow in the *Look In* box
- ✓ Select the appropriate drive
- ✓ Click on the appropriate file. Click for information on import File Formats.
- ✓ Click on **Open**
- ✓ A pop up screen appears saying *Import was successful*

HOW CREATE AND PROCESS A DISTRIBUTION LIST OF IMPORTED ORDERS

- ✓ Click on **Data Maintenance**
- ✓ Select Distribution List of Imported Orders
- ✓ Click on **New**
- ✓ Enter the name of the new **Distribution List**
- ✓ Click **OK**
- ✓ Click on Add
- ✓ Click on **Search**
- ✓ Click on >> to bring over *all* items to Selected Orders
- ✓ Click on **Apply**
- ✓ Click on Close
- ✓ Select country *Canada* on the Shipping Screen
- ✓ Enter a Weight
- ✓ Select the Service tab
- \checkmark Select the applicable **Service** using the drop down menu
- ✓ Check off applicable **Options**
- ✓ Select the Ship tab
- ✓ Click on **Distribution List**
- ✓ Click on the down arrow under *Imported Orders* and select the appropriate file
- ✓ Click on Process

TIP- Click on Window on the menu bar to switch between the EST desktop and the Shipping screen

At the end of day

- ✓ Click **Opened** manifest on EST desktop screen
- \checkmark Highlight the first line of the manifest
- ✓ Click on the *Finalize* button at the bottom of the screen
- ✓ Click on *Finalized Manifest*
- \checkmark Highlight the first line of the manifest
- ✓ Click on the *Transmit* button at the bottom of the screen
- ✓ A pop up box will appear
- ✓ Input your password
- ✓ Click **OK**
- ✓ A pop up box will appear telling you that the manifest has been successfully transmitted
- \checkmark 3 copies of the manifest will print
- ✓ Repeat process for all manifests

How to void an item within a manifest

- ✓ Click on **Tools** on EST desktop screen
- ✓ Select Search and Manage Orders
- ✓ Search by date, manifest, order ID or by status
- ✓ Click on the **Search** button
- \checkmark Highlight the item you wish to delete
- ✓ Click on the **Void** button
- ✓ A pop up box will appear asking if you are sure?
- ✓ Click Yes

DO NOT CLICK THE DELETE BUTTON ON THE SHIPPING SCREEN UNLESS YOU WANT TO DELETE THE ENTIRE MANIFEST