

This form together with supporting documentation, must be submitted within three (3) months of the end of each fiscal year to Alberta Finance, 402 Terrace Building, 9515 - 107 Street, Edmonton, AB, T5K 2C3, (780) 427-8322.

The personal information that is provided on this form and the supporting documentation is collected for the purpose of administering the Loan and Trust Corporations Act. It is collected under the authority of section 33(c) of the Freedom of Information and Protection of Privacy Act and protected by the privacy provisions of the Act. If you have any questions about this collection, please contact our office using the information provided above.

Corporation Name: _____

Registration Number: _____

Fiscal Year Ending: _____

Contact Name: _____

Title: _____

Telephone: () _____

Fax: () _____

SUPPORTING DOCUMENTATION**All Corporations:**

- The audited financial statements and auditor's report for the fiscal year to which the Annual Return relates, in the form required by the jurisdiction of incorporation.
- Where the financial statements above are required to be consolidated, separate audited financial statements and auditor's report for the loan and trust corporation's fiscal year end must be filed where it is a holding body corporate or subsidiary.
- A Notice of Address (form AT4064).

Provincial Corporations ONLY:

- A listing of all intercorporate relationships between the loan or trust corporation and any holding companies and subsidiaries.
- A copy of the resolution of the directors approving the Annual Return.
- A Notice of Directors (form AT4062).

CERTIFICATION

As officers of the above corporation, we certify that the particulars set forth above and in the supporting documentation are true and complete.

President: _____ Date: _____

Chief Financial Officer: _____ Date: _____