



### Section III - Supporting Documentation

Prepare and attach to this form a brief containing the following information:

- A Proposed Plan of Operation, including but not limited to:
  - The geographic area to be served and services to be provided by the proposed corporation, including any details regarding restrictions or prohibition to be imposed on the proposed loan or trust corporation and the perceived public benefits.
  - The authorized capital of the proposed corporation, including a list of the rights, privileges, restrictions and conditions attached to each class of shares, the stated value thereof, the amount to be subscribed and paid up and whether the subscription is clear from all liability on the part of any subscriber.
  - A detailed financial projection for the first 5 years of operation, showing balance sheets, profit and loss accounts and assumptions, prepared in accordance with the Future Oriented Financial Information Section of the CICA Handbook.
  - The corporate structure of the proposed corporation. Include the number of directors, or subject to section 109(1)(a) of the LTC Act, the minimum and maximum number of directors, and a listing of the proposed management personnel or a proposal to secure management personnel.
  - Intercorporate relationships between the proposed corporation and any holding companies/ subsidiaries.
- Copy of the proposed by-laws.
- Evidence that at least \$5,000,000 in the case of a deposit taking trust corporation, \$2,000,000 in the case of a special purpose trust corporation, and \$3,000,000 in the case of a loan corporation, of common shares or other prescribed capital has been subscribed for in good faith.
- A list showing the full name, residential address, citizenship and occupation of each person who, based on the subscriptions for shares of the proposed corporation, will hold or beneficially own 10% or more of any class of shares of the proposed corporation (Proposed Major Shareholder). Where a company is a Proposed Major Shareholder, a list of each individual's shareholdings by class of shares of the company must also be included.
- A Notice of Directors (form AT4062).
- Notice of Address (form AT4064).
- A current name search (NUANS) report.
- In the case of an application for a corporation that will be a deposit taking corporation, evidence that deposits will be insured by the Canada Deposit Insurance Corporation or by another public agency as prescribed by the Minister.
- An application fee in the amount of \$5,000 payable to the Minister of Finance.

### Section IV - Information to be provided by the Proposed Directors and Major Shareholders

In addition to this form and the supporting documentation described in section III, each Proposed Major Shareholder and each director of the proposed corporation must complete and submit the following documents directly to the address above:

- For each Proposed Major Shareholder:
  - a completed Personal Questionnaire form (AT4060). Where a company is a Proposed Major Shareholder, include a completed Personal Questionnaire form from each individual holding or beneficially owning 10% or more of any class of that company's shares, and,
  - evidence to demonstrate the adequacy of the Proposed Major Shareholder's financial resources. Where a company is a Proposed Major Shareholder, include a copy of the most recent audited financial statements of the company.
- For each Proposed Director and Officer:
  - a completed Personal Questionnaire form (AT4060).

(next page)

**Section V - Statutory Declaration**

*I (we), the undersigned, solemnly declare that:*

*(a) I(we) am(are) the applicant(s) for, or the authorized legal representative(s) of the applicant(s) for, letters patent under the Loan and Trust Corporation Act, who are named in Section II of this form.*

*(b) to the best of my(our) knowledge and belief, the information stated in this form and the supporting documentation attached to this form are true and complete.*

*(c) any additional information that may be provided to the Minister by me(us) in connection with this application for letters patent under the Loan and Trust Corporations Act, will be to the best of my(our) knowledge and belief be true, complete and correct,*

*and I(we) make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath.*

\_\_\_\_\_   
 print name

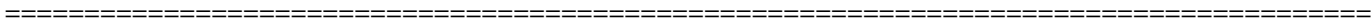
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 sign and affix corporate seal of corporate applicants



Declared before me \_\_\_\_\_ this day of \_\_\_\_\_ .

\_\_\_\_\_  
Commissioner of Oaths in and for the Province of Alberta

My commission expires \_\_\_\_\_ .