

(Sample only)

(Date)

Government of Alberta
Alberta Finance
Room 402, Terrace Building
9515 - 107 Street
EDMONTON, AB T5K 2C3

CONSENT & UNDERTAKING

Pursuant to section 31 of Alberta's Loan and Trust Corporations Act, and in connection with the application for the registration of [name of corporation] , the Minister is hereby authorized to conduct an examination, under section[s] [273 and 274 for provincial corporations, 274 for extra- provincial corporations] , of the corporation. This authority to conduct examinations extends to subsidiaries, the branches, and the head office of [name of corporation] , wherever located.

[name of officer] undertakes to provide to the Minister information about [name of corporation] and its subsidiaries as required in the administration of the Act, and undertakes to comply with applicable law and any terms, conditions and restrictions, if any, imposed on its registration.

[Name of Corporation]

[Name of Officer]

[Position]