

This form together with supporting documentation, and the prescribed application fee must be submitted to Alberta Finance, 402 Terrace Building, 9515 - 107 Street, Edmonton, AB, T5K 2C3, (780) 427-8322.

Section I - Notice

The personal information that is provided on this form and the supporting documentation is collected for the purpose of administering the Loan and Trust Corporations Act. It is collected under the authority of section 33(c) of the Freedom of Information and Protection of Privacy Act and protected by the privacy provisions of the Act. If you have any questions about this collection, please contact our office using the information provided above.

Section II - General Information

Corporation Name: _____

Corporate Access Number: _____

Fiscal Year End: _____

Additional Registered Business Name: _____
(if applicable)

Section III - Type of Application (check appropriate box and attach the information requested)

Application to Register: Deposit Taking Trust Corporation Special Purpose Trust Corporation Loan Corporation

(Attach the information listed below under "Supporting Documentation (Application to Register)" to this application.)

Change of Registration: From a Loan to a Trust Corporation From a Trust to a Loan Corporation

(Provincial corporations must prepare and attach to this application a new business plan and an Application to Amend Letters Patent - AT4065. Extra-provincial corporations must file a certified copy of the document issued by the regulator in their incorporating jurisdiction evidencing their consent of this change.)

Impose/Amend Terms, Conditions or Restrictions on Registration

(All corporations must attach a document detailing the nature and reasons for the request to have a term, condition or restriction imposed on registration or an existing term, condition or restriction amended. Provincial corporations changing their registration may be required to file and Application to Amend Letters Patent - AT4065.)

Revocation of Registration: Revocation of the Corporation's Registration in Alberta

(Attach a document detailing how outstanding obligations to existing deposit holders and trust customers that reside in Alberta will be fulfilled. Provincial companies must prepare and attach a new business plan or plan for winding up the corporation, as appropriate.)

Section IV - Supporting Documentation

Provincial Corporations ONLY:

- Any changes to the Supporting Documentation submitted on incorporation.
- Evidence that corporation will meet the capital account and capital base requirements referred to in Section 35(b) of Alberta's *Loan and Trust Corporations Act* (the Act).
- If fiduciary services are to be offered, they must be described in detail (see Section 1(1)(qq)(i) of the Act for examples of fiduciary services).
- Where the Corporation will be accepting deposits, provide evidence indicating that the corporation will be a member of the Canada Deposit Insurance Corporation, or that the corporation's deposits will be insured by some other public agency approved by the Minister, from the time of registration.
- A written consent pursuant to Section 31 of the Act authorizing the Minister to conduct periodic and special examinations of the corporation and its subsidiaries.
- A written undertaking pursuant to Section 31 of the Act stating that the corporation and its subsidiaries:
 - will provide to the Minister any information that the Minister requires in the administration of the Act;
 - will comply with the applicable provisions of the Act and any terms, conditions and restrictions imposed on its registration.
- A list of the sums of money paid, or to be paid, in connection with its incorporation and organization.
- Evidence that the shareholders meeting referred to in section 22 of the Act has been held.

Extra-Provincial Corporations ONLY:

- A certified copy of the incorporating instruments, including all amendments and the order to commence business or equivalent from the incorporating jurisdiction.
- If available, a copy of the latest audited financial statements of the corporation. If not available, some other evidence that the corporation will meet the capital account and capital base requirements referred to in Section 35(b) of the Act.
- A current name search (NUANS) report.
- Notice of Address (form AT4064).
- A completed and signed Power of Attorney and Consent (form AT4054).
- A written consent pursuant to Section 31 of the Act authorizing the Minister to conduct special examinations of the corporation and its subsidiaries.
- A written undertaking pursuant to Section 31 of the Act stating that the corporation and its subsidiaries:
 - will provide to the Minister any information that the Minister requires in the administration of the Act;
 - will comply with the applicable provisions of the Act and any terms, conditions and restrictions imposed on its registration.
- A certified copy of the resolution of the board of directors pursuant to Section 31(2) of the Act authorizing the application for registration and the execution of the above undertaking.

All Loan and Trust Corporations:

- The prescribed application fee, payable to the Minister of Finance.

Section V - Statutory Declaration

I (we), the undersigned, solemnly declare that:

(a) *I(we) am(are) the applicant(s) for, or the authorized legal representative(s) of the applicant(s) for, registration of the aforementioned corporation under the Loan and Trust Corporation Act.*

(b) *to the best of my(our) knowledge and belief, the information stated in this form and the supporting documentation attached to this form are true and complete.*

(c) *any additional information that may be provided to the Minister by me(us) in connection with this application for registration under the Loan and Trust Corporations Act, will be to the best of my(our) knowledge and belief be true, complete and correct,*

and I(we) make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath.

 print name

 print name

 sign and affix corporate seal of corporate applicants

 sign and affix corporate seal of corporate applicants

 print name

 sign and affix corporate seal of corporate applicants

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Declared before me _____ this day of _____ .

Commissioner of Oaths in and for the Province of Alberta

My commission expires _____ .