

Alberta Finance, Treasury Management

STATEMENT OF UNMATURED DEBT--Province of Alberta
at Nov 15, 2006

(References updated to Nov-15-06/ FH)

Year of Issue	Amount Issued	Coupon %	Maturity	Currency of Issue	Payable Currency	Debt Type	Outstanding March 20, 2006	References
GENERAL REVENUE FUND								
2006	176,000,000	n.a.	varied			PN	176,000,000	
2002	35,000,000	5.250	1-Dec-2006			MTN	35,000,000	
2002	25,000,000	4.150	19-Jun-2007			MTN	25,000,000	a
1999	166,000,000	5.650	1-Oct-2007			MTN	166,000,000	
1998	50,000,000	5.800	5-Jun-2008			MTN	50,000,000	b-1
2005	100,000,000	3.625	1-Dec-2008	Euro CDN	CDN		100,000,000	
1998	500,000,000	5.000	16-Dec-2008				500,000,000	
1998/00	150,563,000	5.400	15-Jun-2010			MTN	66,887,040	c
2005	58,000,000	3.920	1-Nov-2010				58,000,000	d
1991	201,865,000	10.450	1-Mar-2011				201,865,000	d
1996	25,000,000	7.642	14-Jun-2011			MTN	11,541,388	c
2006	45,000,000	4.130	3-Nov-2011				45,000,000	d
2001	150,000,000	5.500	1-Dec-2011			MTN	68,700,000	c
1992	280,721,000	9.920	2-Mar-2012				280,721,000	d
2005	20,000,000	4.250	1-Jun-2012			MTN	20,000,000	
1993	196,110,000	9.370	1-Mar-2013				196,110,000	d
1999	83,000,000	5.393	14-Jun-2013			MTN	47,537,472	c
2006	25,000,000	4.210	3-Nov-2014				25,000,000	d
2005	29,000,000	4.430	1-Jun-2015				29,000,000	d
1997-03	643,000,000	5.930	16-Sep-2016			MTN	439,397,000	c
2003	100,000,000	5.033	17-Dec-2018			MTN	88,054,830	c
2005	54,000,000	4.430	1-Jun-2019				54,000,000	d
GUARANTEED DEBT								
ALBERTA SOCIAL HOUSING CORPORATION								
Various	97,333,975	Various	Jan. '23-Jan. '30				78,511,861	e
76-94	268,500,000	Various	Jun '11-Jan. '12				18,086,577	c, f
ALBERTA CAPITAL FINANCE AUTHORITY*								
Various	1,850,963,000	Various	Nov. '07-Nov. '31				1,850,963,000	d
2005	16,000,000	3.000	24-Mar-2008			MTN	16,000,000	ge
2003	50,000,000	4.550	1-Mar-2010			MTN	50,000,000	
2006	10,000,000	4.200	15-Jun-2010			MTN	10,000,000	ge
2003	150,000,000	4.500	20-Aug-2010	Euro CDN	CDN		150,000,000	
2005	10,000,000	3.000	23-Jun-2011			MTN	10,000,000	ge
2001	200,000,000	5.700	1-Sep-2011			MTN	200,000,000	
2006	10,000,000	4.300	6-Sep-2011			MTN	10,000,000	ge
2006	20,000,000	4.300	11-Sep-2011			MTN	20,000,000	ge
2004	50,000,000	4.435	15-Dec-2011			MTN	50,000,000	
2005	13,000,000	3.300	15-Dec-2011			MTN	13,000,000	ge
2005	10,000,000	3.250	11-May-2012			MTN	10,000,000	ge
2002	500,000,000	5.850	1-Jun-2012				500,000,000	
2006	10,000,000	4.300	28-Aug-2012			MTN	10,000,000	ge
2005	15,000,000	3.500	28-Jun-2013			MTN	15,000,000	ge
2005	10,000,000	3.250	28-Oct-2013			MTN	10,000,000	ge
2006	10,000,000	4.250	30-Oct-2013			MTN	10,000,000	ge
2003	300,000,000	5.000	2-Dec-2013				300,000,000	
2004	25,000,000	4.000	15-Dec-2014			MTN	25,000,000	ge
2004	30,000,000	4.300	15-Dec-2014			MTN	30,000,000	ge
2005	20,000,000	4.250	23-Mar-2015			MTN	20,000,000	h
2005	15,000,000	4.050	30-Mar-2015			MTN	15,000,000	ge
2005	15,000,000	4.150	6-Apr-2015			MTN	15,000,000	ge
2003/04	200,000,000	4.900	1-Jun-2015			MTN	200,000,000	
2005	45,000,000	4.100	15-Jun-2015			MTN	45,000,000	ge
2005	10,000,000	4.000	15-Jun-2015			MTN	10,000,000	ge
2005	17,000,000	4.000	15-Jun-2015			MTN	17,000,000	ge

2005	15,000,000	3.250	15-Jun-2015	MTN	15,000,000	g
2005	15,000,000	3.700	23-Jun-2015	MTN	15,000,000	h
2005	20,000,000	4.300	28-Jun-2015	MTN	20,000,000	h
2005	10,000,000	4.240	15-Sep-2015	MTN	10,000,000	g
2005	20,000,000	4.150	15-Dec-2015	MTN	20,000,000	g
2005	25,000,000	4.000	15-Jun-2016	MTN	25,000,000	g
2006	600,000,000	4.350	15-Jun-2016		600,000,000	

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ALBERTA CAPITAL FINANCE AUTHORITY*

2005	25,000,000	4.000	15-May-2017			MTN	25,000,000	g
2005	18,000,000	4.000	16-Jun-2017			MTN	18,000,000	g
2005	30,000,000	4.000	28-Jun-2017			MTN	30,000,000	g
2005	35,000,000	4.000	15-Aug-2017			MTN	35,000,000	g
2005	10,000,000	4.000	15-Dec-2017			MTN	10,000,000	g
2003/04	100,000,000	5.150	1-Jun-2018			MTN	100,000,000	
2006	18,000,000	4.600	16-Nov-2018			MTN	18,000,000	g
2004	20,000,000	5.100	1-Dec-2023			MTN	20,000,000	
2005	20,000,000	5.150	15-Jun-2025			MTN	20,000,000	h
2005	16,000,000	5.020	6-Jul-2025			MTN	16,000,000	h
2005	300,000,000	4.450	15-Dec-2025			MTN	300,000,000	
2005	15,000,000	5.160	11-Oct-2030			MTN	15,000,000	h
2005	10,000,000	5.160	15-Dec-2030			MTN	10,000,000	h
2005	10,000,000	5.400	15-Dec-2030			MTN	10,000,000	h
2005	10,000,000	5.410	15-Dec-2030			MTN	10,000,000	h

ATB FINANCIAL**

2006	400,000,000	4.100	1-Jun-2011			MTN	400,000,000	
2006	200,000,000	4.100	1-Dec-2011			MTN	200,000,000	

References

All debt is non-callable and non-redeemable unless otherwise indicated.

Group (a) - Issued as a short-term discount note and swapped into a synthetic bond

(b) - Extendible note at the option of the province

(1) Extended on June 5, 2000 to June 5, 2008 maturity at interest rate of 5.80%

(c) - Debentures/notes with blended payments of interest and principal

(d) - Redeemable at the option of the holder upon 6 months notice subject to CPP requirements

(e) - Issued to and held by the Canada Mortgage and Housing Corporation, principal payable annually

(f) - Issued to and held by the Alberta Heritage Savings Trust Fund.

(g) - Step-up notes extendible at the option of the Alberta Capital Finance Authority which pay interest periodically at a predetermined rate with principal paid on termination.

(h) - Accrual notes extendible or callable at the option of the Alberta Capital Finance Authority which accrue interest semi-annually and pay interest and principal on termination.

Debt Type MTN - Medium-term and Promissory Notes

PN - Promissory Note

* Alberta Capital Finance Authority formerly known as Alberta Municipal Financing Corporation

** ATB Financial formerly known as Alberta Treasury Branches