

Province of Alberta
General Revenue Fund-Term Debt Maturities by Fiscal Year--Nov-15, 2006
 (Excludes outstanding debt issues less than \$65 mil.)

TM/Nov-8-06/FH

TERM DEBT MATURITIES by Fiscal Year	Issue Date	Maturity Date	Coupon Rate-%	Par Amount
FISCAL YEAR 2007-08:				
1999 CANADIAN Notes-Private Pl.	Jun & Jul -99	Oct-1-07	5.65	166,000,000
TOTAL MATURITY AMOUNT--2007-08:				166,000,000
FISCAL YEAR 2008-09:				
1998 CANADIAN DEBENTURE	Dec-98	Dec-16-08	5	500,000,000
2005 EMTN-CDN\$ Note (a)	Mar-05	Dec-1-08	3.625	100,000,000
TOTAL MATURITY AMOUNT--2008-09:				600,000,000
FISCAL YEAR 2010-11:				
1998 CANADIAN Note (b)	Jun-98 & Dec-00	Jun-15-10	5.4	66,887,040
CPPIF-20 YR. DEBENTURES	MAR-91	MAR-1-11	10.45	201,865,000
TOTAL MATURITY AMOUNT--2010-11:				268,752,040
FISCAL YEAR 2011-12:				
2001 CANADIAN DEBENTURE (b)	Feb-01	Dec-1-11	5.5	68,700,000
CPPIF-20 YR. DEBENTURES	MAR-92	MAR-2-12	9.92	280,721,000
TOTAL MATURITY AMOUNT--2011-12:				349,421,000
FISCAL YEAR 2012-13:				
CPPIF-20 YR. DEBENTURES	MAY-JUL-92	MAR-1-13	9.37	196,110,000
TOTAL MATURITY AMOUNT--2012-13:				196,110,000
FISCAL YEAR 2016-17:				
1998 CANADIAN DEBENTURE (c)	Jun-98--Mar-03	Sep-16-16	5.93	439,397,000
TOTAL MATURITY AMOUNT--2016-17:				439,397,000
FISCAL YEAR 2018-19:				
2003 CANADIAN DEBENTURE (d)	Dec-03	Dec-17-18	5.033	88,054,830
TOTAL MATURITY AMOUNT--2018-19:				88,054,830
TOTAL MATURITIES			\$	2,107,734,870

- a. Refers to on-lent debt issue to Agriculture Financing Services Corporation
- b. Refers to on-lent debt issue to Agriculture Financing Services Corporation with annual principal repayments
- c. Refers to on-lent debt issue to Alberta Social Housing Corporation (\$253.666 mil.) and Agriculture Financing Services Corporation (\$185.731 mil.) with semi-annual principal repayments
- d. Refers to on-lent debt issue to Agriculture Financing Services Corporation with semi-annual principal repayments