



EPPA Update 03-01

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Changes to Policy Bulletin #4: Removal of Funds

It has recently been brought to our attention that withdrawal of funds from pension plans due to contributions made in error, while permissible under the Employment Pension Plans Act of Alberta (EPPA), is not allowed by the Canada Customs and Revenue Agency (CCRA). CCRA only permits returns of contributions in cases where the contributions make the plan revocable by CCRA.

In light of this, we have updated Policy Bulletin #4 – Removal of Funds, by removing all reference to return of contributions in error from our bulletin. The bulletin remains accurate on all other issues that it covers.

For more information on removal of funds, please refer to the revised [Policy Bulletin #4](#).

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