Sturgeon County

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Key Contacts for Business Development

Municipal

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Mayor

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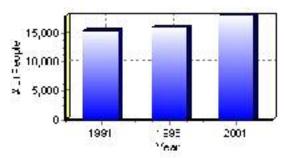
Taxation

| | Residential/Farmland | Non- Residential |
|---|----------------------|---------------------|
| 2004 | | |
| Municipal Tax Rate | 4.3843 | 8.0815 |
| Education - Alberta School Foundation Fund Tax Rate | 4.4401 | 7.2402 |
| Education Opted Out Tax Rate | 4.4401 | 7.2402 |
| Seniors Lodge Accommodation Tax Rate | .0975 | .0975 |

Population

| Total Population | |
|--|--------|
| Population 2004* | 18,067 |
| Population 2003* | 18,067 |
| Population 2002* | 18,067 |
| Population 2001** | 18,065 |
| Population 2000* | 17,145 |
| Population 1996** | 15,945 |
| Population 1991** | 15,465 |
| Population % change 1991-1996 | 3.01% |
| Population % change 1996-2001 | 11.75% |
| * Source: Official Population List, Alberta Municipal Affairs ** Source: Statistics Canada 1991, 1996, & 2001 Census | |

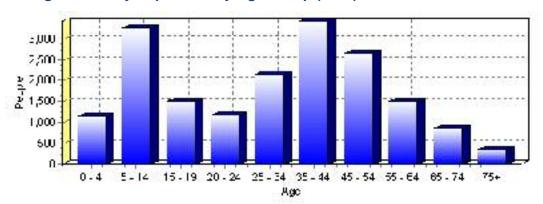
Total Population 1991-2001



| Population by Age and Gender | 1996 Male | 1996 Female | 1996 Total | 2001 Male | 2001 Female | 2001 Total | |
|---|--------------|----------------|---------------|--------------|----------------|---------------|--|
| Age 0 - 4 | 585 | 575 | 1,160 | 605 | 550 | 1,155 | |
| Age 5 - 14 | 1,660 | 1,395 | 3,055 | 1,725 | 1,530 | 3,255 | |
| Age 15 - 19 | 715 | 645 | 1,360 | 840 | 675 | 1,515 | |
| Age 20 - 24 | 455 | 395 | 850 | 740 | 440 | 1,180 | |
| Age 25 - 34 | 1,075 | 1,085 | 2,160 | 1,150 | 1,005 | 2,155 | |
| Age 35 - 44 | 1,490 | 1,470 | 2,960 | 1,750 | 1,675 | 3,425 | |
| Age 45 - 54 | 1,145 | 1,035 | 2,180 | 1,390 | 1,270 | 2,660 | |
| Age 55 - 64 | 695 | 555 | 1,250 | 820 | 700 | 1,520 | |
| Age 65 - 74 | 410 | 300 | 710 | 480 | 375 | 855 | |
| Age 75 and older | 120 | 125 | 245 | 200 | 160 | 360 | |
| Total All Persons | 8,360 | 7,585 | 15,945 | 9,700 | 8,365 | 18,065 | |
| Source: Statistics Consider 4,000 9, 2004 Consula (numbers more not odd un due to rounding) | | | | | | | |

Source: Statistics Canada 1996 & 2001 Census (numbers may not add up due to rounding)

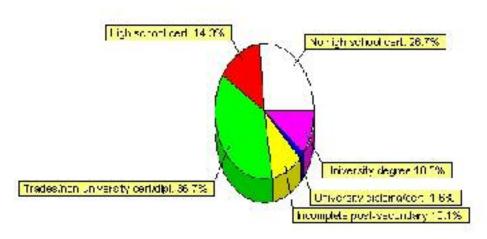
Sturgeon County Population by Age Group (2001)



Education Statistics

| Highest level of schooling for Population 20yrs and older | 2001 | % |
|--|--------|---------|
| People without high school certificates | 3,245 | 26.74% |
| People with high school certificates | 1,730 | 14.26% |
| People with trades or non-university certificate or diploma | 4,455 | 36.71% |
| People with post-secondary education (not completed) | 1,230 | 10.14% |
| People with university diploma/certificate | 200 | 1.65% |
| People with university degree | 1,280 | 10.55% |
| Total Population 20 years and older | 12,135 | 100.00% |
| Source: Statistics Canada 2001 Census (numbers may not add up due to rounding) | | |

Sturgeon County Highest Level of Schooling 2001



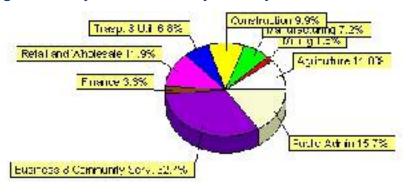
| Population with Post Secondary Qualifications | 1996 | % | 2001 | % | | | |
|--|---|---------|-------|---------|--|--|--|
| Agriculture and biological sciences | 275 | 5.88% | 270 | 4.53% | | | |
| Commerce, management and business administration | 695 | 14.85% | 1,050 | 17.60% | | | |
| Educational, recreational and counseling services | 440 | 9.40% | 635 | 10.65% | | | |
| Engineering and applied science tech. and trades | 1,825 | 39.00% | 2,190 | 36.71% | | | |
| Engineering and applied sciences | 150 | 3.21% | 195 | 3.27% | | | |
| Fine and applied arts | 245 | 5.24% | 265 | 4.44% | | | |
| Health professionals, science and technologies | 545 | 11.65% | 785 | 13.16% | | | |
| Humanities and related fields | 125 | 2.67% | 150 | 2.51% | | | |
| Mathematics and physical sciences | 120 | 2.56% | 105 | 1.76% | | | |
| Social sciences and related fields | 265 | 5.66% | 320 | 5.36% | | | |
| Other and/or no specialization | 0 | 0.00% | 0 | 0.00% | | | |
| Total people with post secondary qualifications | 4,680 | 100.00% | 5,965 | 100.00% | | | |
| Females with post-secondary qualifications | 1,985 | 42.41% | 2,645 | 44.34% | | | |
| Males with post-secondary qualifications | 2,695 | 57.59% | 3,320 | 55.66% | | | |
| Source: Statistics Canada 1996 & 2001 Census (numbers may not add up | Source: Statistics Canada 1996 & 2001 Census (numbers may not add up due to rounding) | | | | | | |

Labour Force

| Labour force by activity | 1996 | 2001 |
|---|----------------|--------|
| In the labour force, both sexes | 9,105 | 10,715 |
| Not in the labour force, both sexes | 2,555 | 2,915 |
| Total population 15 and over | 11,660 | 13,630 |
| Employed, both sexes | 8,630 | 10,420 |
| Unemployed, both sexes | 480 | 295 |
| Participation rate, both sexes | 78.00% | 79.00% |
| Unemployment rate, both sexes | 5.00% | 3.00% |
| Source: Statistics Canada 1996 & 2001 Census (numbers may not add up du | e to rounding) | |

| Labour Force by Industry Division | 1996 | % of total | 2001 | % of total |
|--|---------------|-----------------|--------|------------|
| Agriculture | 1,240 | 13.80% | 1,175 | 10.98% |
| Mining | 215 | 2.39% | 175 | 1.64% |
| Manufacturing | 820 | 9.13% | 775 | 7.24% |
| Construction | 870 | 9.68% | 1,060 | 9.91% |
| Transportation. & Utilities | 860 | 9.57% | 725 | 6.78% |
| Retail and Wholesale | 1,390 | 15.47% | 1,270 | 11.87% |
| Finance | 340 | 3.78% | 350 | 3.27% |
| Business & Community Services | 2,550 | 28.38% | 3,500 | 32.71% |
| Public Administration | 815 | 9.07% | 1,675 | 15.65% |
| Total All Industries | 8,985 | 100.00% | 10,700 | 100.00% |
| Source: Statistics Canada 1996 & 2001 Census (numbers ma | ay not add up | due to rounding |)) | |

Sturgeon County Labour Force By Industry - 2001



| Labour Force by Major Occupational Groups | | % | 2001 | % |
|---|-------|--------|-------|--------|
| Management occupations | 760 | 8.45% | 1,040 | 9.72% |
| Business, Finances and administrative occupations | 1,580 | 17.58% | 1,555 | 14.53% |
| Natural and applied sciences and related occupations | 320 | 3.56% | 435 | 4.07% |
| Health occupations | 345 | 3.84% | 525 | 4.91% |
| Occupations in social science; education; government and religion | 395 | 4.39% | 735 | 6.87% |
| Occupations in art; culture; recreation and sport | 125 | 1.39% | 150 | 1.40% |

| Sales and service occupations | 1,950 | 21.69% | 2,515 | 23.50% |
|--|------------|---------|--------|---------|
| Trades; transport; equipment operators and related occupations | 1,785 | 19.86% | 2,145 | 20.05% |
| Occupations unique to primary industry | 1,280 | 14.24% | 1,280 | 11.96% |
| Occupations unique to processing; manufacturing and utilities | 440 | 4.89% | 315 | 2.94% |
| Occupations not elsewhere classified | 120 | 1.33% | 15 | 0.14% |
| Total - All Occupations (major groups) | 8,990 | 100.00% | 10,700 | 100.00% |
| Females - All Occupations | 3,790 | 42.16% | 4,505 | 42.10% |
| Males - All Occupations | 5,200 | 57.84% | 6,190 | 57.85% |
| Source: Statistics Canada 1996 & 2001 Census (numbers may not add up d | ue to roui | nding) | | |

Income

| Family Income (Number of Families) | 1996 | % | 2001 | % |
|---|---------------|----------------|----------|--------|
| less than \$19,999 | 295 | 7.19% | 265 | 6.25% |
| \$20,000 - \$39,999 | 770 | 18.76% | 670 | 15.80% |
| \$40,000 - \$59,999 | 1,165 | 28.38% | 1,125 | 26.53% |
| \$60,000 and over | 1,875 | 45.68% | 2,115 | 49.88% |
| Total number of families | 4,105 | 100.00% | 4,175 | 98.47% |
| Average family income | \$63,351 | | \$80,974 | |
| Median family income | \$56,452 | | \$68,439 | |
| Source: Statistics Canada 1996 & 2001 Census (numbers may | not add up du | e to rounding) | | |

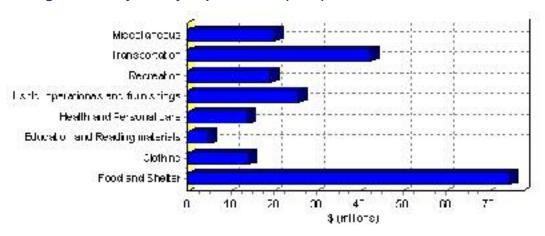
| Household Income (Number of Households) | 1996 | % | 2001 | % |
|---|--------------|-----------|----------|---------|
| less than \$19,999 | 565 | 11.38% | 410 | 7.37% |
| \$20,000 - \$39,999 | 1,000 | 20.14% | 830 | 14.93% |
| \$40,000 - \$59,999 | 1,355 | 27.29% | 1,240 | 22.30% |
| \$60,000 and over | 600 | 12.08% | 3,075 | 55.31% |
| Total number of households | 4,965 | 100.00% | 5,560 | 100.00% |
| Average household income | \$59,365 | | \$77,864 | |
| Median household income | \$53,415 | | \$65,366 | |
| Source: Statistics Canada 1996 & 2001 Census (numbers may not a | dd up due to | rounding) | | |

Family Expenditure

| Expenditure Category | 1992 | % of total | 1996 | % of total |
|------------------------------------|---------------|------------|---------------|------------|
| Food and Shelter | \$59,975,135 | 36.12% | \$74,839,629 | 34.76% |
| Clothing | \$11,991,425 | 7.22% | \$14,062,118 | 6.53% |
| Education and Reading materials | \$4,018,255 | 2.42% | \$4,822,473 | 2.24% |
| Health and Personal care | \$10,084,370 | 6.07% | \$13,844,142 | 6.43% |
| Hshld. operationas and furnishings | \$18,462,495 | 11.12% | \$25,691,484 | 11.93% |
| Recreation | \$15,001,810 | 9.04% | \$19,326,289 | 8.98% |
| Transportation | \$33,760,875 | 20.33% | \$42,548,592 | 19.76% |
| Miscellaneous | \$12,717,670 | 7.66% | \$20,190,450 | 9.38% |
| Total Current Consumption | \$166,032,065 | 100.00% | \$215,325,177 | 100.00% |
| Total # of Households | 4,675 | | 4,964 | |
| Average Consumption per Household | \$35,515 | | \$43,377 | |
| | | | | |

Source: Statistics Canada Family Expenditure Survey 1992 & 1996 (numbers may not add up due to rounding).

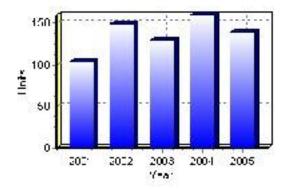
Sturgeon County Family Expenditures (1996)



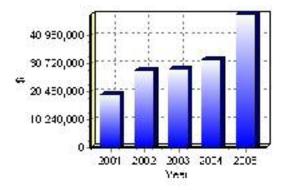
Building Permits

| Total Building Permit Values | 2001 | 2002 | 2003 | 2004 | 2005 |
|---|--------------|--------------|--------------|--------------|--------------|
| Building Permits Value, Commercial | \$1,150,000 | \$183,000 | \$1,220,000 | \$599,000 | \$1,480,000 |
| Building Permits Value, Industrial | \$2,274,000 | \$2,043,000 | \$2,125,000 | \$2,401,000 | \$4,883,000 |
| Building Permits Value, Institutional | \$625,000 | \$1,000 | \$0 | \$1,256,000 | \$5,210,000 |
| Building Permits Value, Residential | \$15,492,000 | \$25,791,000 | \$25,323,000 | \$27,979,000 | \$37,105,000 |
| Building Permits Value, Total | \$19,541,000 | \$28,018,000 | \$28,668,000 | \$32,235,000 | \$48,678,000 |
| Total Housing Starts | 103 | 149 | 130 | 160 | 140 |
| Source: Statistics Canada 2000-2004 Building Permits (numbers may not add up due to rounding) | | | | | |

Total Housing Starts



Value of Building Permits



Dwellings

| Occupied Private Dwellings by Type | 1996 | % of total | 2001 | % of total |
|---|-------|------------|-------|------------|
| Apartments | 10 | 0.20% | 25 | 0.45% |
| Detached Duplexes | 10 | 0.20% | 5 | 0.09% |
| Movable Dwellings | 550 | 11.09% | 345 | 6.21% |
| Other single attached house | 10 | 0.20% | 10 | 0.18% |
| Row and semi-detached house | 135 | 2.72% | 275 | 4.95% |
| Single-detached house | 4,260 | 85.89% | 4,895 | 88.12% |
| Total number of occupied private dwellings | 4,960 | 100.00% | 5,555 | 100.00% |
| Private dwellings, owned | 4,175 | 84.17% | 4,630 | 83.35% |
| Private Dwellings, rented | 785 | 15.83% | 925 | 16.65% |
| Source: Statistics Canada 1996 & 2001 Census (numbers may not add up due to rounding) | | | | |

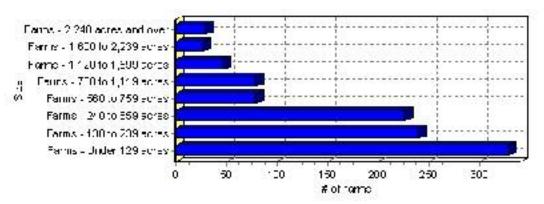
| Private Dwellings by Period of Construction | # of Dwellings | % of total | |
|--|----------------|------------|--|
| Period of construction, before 1946 | 315 | 5.68% | |
| Period of construction, 1946 - 1960 | 685 | 12.34% | |
| Period of construction, 1961 - 1970 | 490 | 8.83% | |
| Period of construction, 1971 - 1980 | 1,645 | 29.64% | |
| Period of construction, 1981 - 1990 | 1,135 | 20.45% | |
| Period of construction, 1991 - 2001 | 1,280 | 23.06% | |
| Total number of private dwellings constructed | 5,550 | 100.00% | |
| Source: Statistics Canada 2001 Census (numbers may not add up due to rounding) | | | |

Farming

Sturgeon County Total Farm Area: 1,055 acres

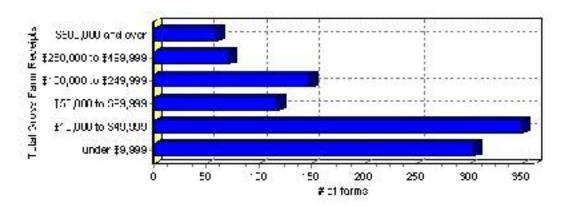
| Farms by Total Farm Area (2001) | # of Farms | % of total | | |
|--|------------|------------|--|--|
| Farms - Under 129 acres | 328 | 31.09% | | |
| Farms - 130 to 239 acres | 240 | 22.75% | | |
| Farms - 240 to 559 acres | 226 | 21.42% | | |
| Farms - 560 to 759 acres | 79 | 7.49% | | |
| Farms - 760 to 1,119 acres | 79 | 7.49% | | |
| Farms - 1,120 to 1,599 acres | 46 | 4.36% | | |
| Farms - 1,600 to 2,239 acres | 27 | 2.56% | | |
| Farms - 2,240 acres and over | 30 | 2.84% | | |
| Total number of farms reporting | 1,055 | 100.00% | | |
| Source: Statistics Canada 2001 Census of Agriculture(numbers may not add up due to rounding) | | | | |

of Farms by Total Farm Area



| Farms by Total Gross Farm Receipts - 2001 | # of Farms | % of total | | |
|--|------------|------------|--|--|
| Farms gross farm receipts - under \$9,999 | 305 | 28.91% | | |
| Farms gross farm receipts - \$10,000 to \$49,999 | 351 | 33.27% | | |
| Farms gross farm receipts - \$50,000 to \$99,999 | 118 | 11.18% | | |
| Farms gross farm receipts - \$100,000 to \$249,999 | 149 | 14.12% | | |
| Farms gross farm receipts - \$250,000 to \$499,999 | 72 | 6.82% | | |
| Farms gross farm receipts - \$500,000 and over | 60 | 5.69% | | |
| Total number of farms reporting | 1,055 | 100.00% | | |
| Source: Statistics Canada 2001 Census of Agriculture(numbers may not add up due to rounding) | | | | |

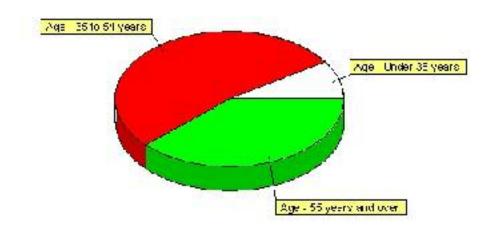
Total Gross Farm Receipts



Farming, Continued

| Characteristics of Farm Operators | # | % | |
|--|-------|---------|--|
| Age - Under 35 years | 140 | 9.24% | |
| Age - 35 to 54 years | 795 | 52.48% | |
| Age - 55 years and over | 575 | 37.95% | |
| Average age of operators | 51 | | |
| Number of operators - Female | 445 | 29.37% | |
| Number of operators - Male | 1,075 | 70.96% | |
| Total number of operators reporting | 1,515 | 100.00% | |
| Source: Statistics Canada 2001 Census of Agriculture(numbers may not add up due to rounding) | | | |

Age of Farm Operators



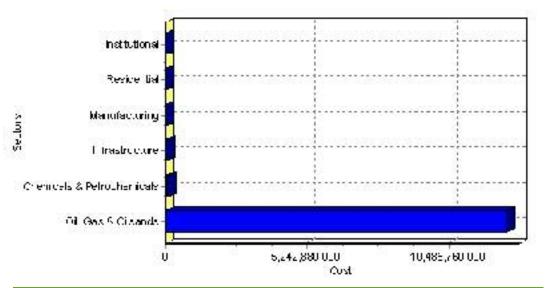
Projects

Summary of Projects in Sturgeon County as of September 2006

| Project Sector | Number of Projects | Project Cost |
|----------------------------|--------------------|------------------|
| Oil, Gas & Oilsands | 5 | \$12,645,000,000 |
| Chemicals & Petrochemicals | 1 | \$65,000,000 |
| Infrastructure | 4 | \$48,300,000 |
| Manufacturing | 1 | \$12,000,000 |
| Residential | 1 | \$7,500,000 |
| Institutional | 1 | \$3,500,000 |
| Total | 13 | \$12,781,300,000 |

This inventory lists projects in Alberta that have recently been completed, are under construction, or are proposed to start construction. Not all projects are listed due to reasons of confidentiality and/or due to information not being available at the time of printing. Project data is obtained from public information sources, where possible, this data has been verified with the project proponent/developer, users of the Inventory may wish to confirm project data with the proponent/developer. The inventory does not breakdown project expenditures by any given year. The cost of a project is the value of expenditures expected over all phases of project construction, which may span over two or more years. Cost of projects listed in the Inventory are estimated values only. Source: Alberta Economic Development, 2004.

Value of Projects by Sector (as of September 2006)



| Project Status | Number of Projects | Project Cost |
|--------------------|--------------------|------------------|
| Announced | 1 | \$1,600,000,000 |
| Completed | 2 | \$10,100,000 |
| Nearing Completion | 2 | \$19,700,000 |
| Proposed | 7 | \$11,086,500,000 |
| Under Construction | 1 | \$65,000,000 |
| Total | 13 | \$12,781,300,000 |

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Largest Projects in Sturgeon County as of September 2006

| | | | <u> </u> | | |
|--|---|---|-----------------|--------------------------|-----------------------|
| Company Name | Project Description | Project Location | Project Cost | Construction Schedule | Status |
| Fort Hills Energy Corp. | Bitumen Upgrader Phase 1 | Sturgeon County (near Redwater) | \$5,000,000,000 | - | Proposed |
| North West Upgrading Inc. | Bitumen Upgrader Phases 2 and 3 | Sturgeon County (near Redwater) | \$3,200,000,000 | - | Proposed |
| SynEnCo Energy Inc. / SinoCanada Petroleum Corp. | 'Northern Lights' Bitumen Upgrader | Sturgeon County | \$2,800,000,000 | - | Proposed |
| North West Upgrading Inc. | Bitumen Upgrader Phase 1 | Sturgeon County | \$1,600,000,000 | 2007-2009 | Announced |
| Agrium Products Inc. | Gypsum Stack Extension phases 1 and 2 | Sturgeon County | \$65,000,000 | 2005-2010 | Under Construction |
| Canadian Bioenergy | BIODIESEL MANUFACTURING FACILITY | Sturgeon County (near Fort Saskatchewan) | \$45,000,000 | - | Proposed |
| Sturgeon County | UPGRADER BYPASS PAVED DETOUR ROAD | Sturgeon County | \$26,000,000 | - | Proposed |
| Alberta Infrastructure and Transportation | Section of NW Portion Anthony Henday Drive | Sturgeon County | \$14,200,000 | 2005-2006 | Nearing Completion |
| Celtic Homes | Industrial Building for Building Manufactured Home Components | Sturgeon County | \$12,000,000 | - | Proposed |
| West Sturgeon Aging in Place Foundation | West Sturgeon Seniors Residence | Sturgeon County (Villeneuve) | \$7,500,000 | 2005-2006 | Completed |

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