

FINANCE
Tax and Revenue Administration

ONE COMPLETED RETURN WITH SUPPORTING DOCUMENTATION is to be received by Tax and Revenue Administration **within 75 days** following the taxation year. If you require assistance, phone (780)427-3044. If calling long distance within Alberta, call 310-0000 then enter (780)427-3044. Fax (780) 415-2399.

Corporation Name and Address	Alberta Corporate Account No. <input type="checkbox"/>	Office Use Only <div style="border: 1px solid black; padding: 2px; text-align: center; font-weight: bold;">03</div>				
	Taxation Year Ending					
	Is this an amended return? (Please check)					
	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 50px; text-align: center;">Yes</td> <td style="width: 50px; text-align: center;">No</td> </tr> <tr> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> </table>		Yes	No		
Yes	No					
	Name of person to contact (please print)					
	Telephone Number ()					

Total gross insurance premiums in respect of business transacted in Alberta, less premiums returned (i.e. direct written premiums receivable as reported in the Annual Statement to the Superintendent of Insurance) -----	Life, Sickness and Accident Insurance	Other Insurance						
<input type="checkbox"/>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">103</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	103		00	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">106</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	106		00
103		00						
106		00						
Deduct: Dividends paid or credited to policy holders in Alberta as reported in the Annual Statement -----	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">112</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	112		00	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">115</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	115		00
112		00						
115		00						
Add/Deduct: Other adjustments (attach description) -----	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">120</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	120		00	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">124</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	124		00
120		00						
124		00						
Taxable Insurance Premiums: -----	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">125</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	125		00	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">127</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	127		00
125		00						
127		00						
Tax Payable: (line 130 = 2% of line 125) (line 131 = 3% of line 127) -----	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">130</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	130		00	<input type="checkbox"/> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30px; text-align: center;">131</td> <td style="width: 60px;"></td> <td style="width: 30px; text-align: center;">00</td> </tr> </table>	131		00
130		00						
131		00						

Total Tax Payable: Sum of lines 130 and 131	■	132		00
Payments made to date for this taxation year	■	135		00
Balance Unpaid/Overpayment: Line 132 minus Line 135 (An assessed balance, including interest and penalty charges, of less than \$20.00 will be neither charged nor refunded. See instructions below .)	■	138		00
Amount Enclosed:	■	141		00
				For Office Use Only <input style="width: 50px; height: 20px;" type="text"/>
If overpayment, indicate desired disposition: 1 = Refund 2 = Apply to Insurance Corporations Tax Account for the next taxation year (Enter code on line 143)				■ <input style="width: 30px; height: 20px;" type="text"/> 143 <input style="width: 30px; height: 20px;" type="text"/>

Location of Books and Records: Street		
City/Town	Province	Postal Code
Name of Business Bank:		
Street		
City/Town	Province	Postal Code

Please include a copy of your P&C-1 or P&C-2, page 67 .10 OR your OSFI 54 or OSFI 55, page 9 1.00 and 93.00.

CERTIFICATION	
I am an authorized signing officer of the corporation. I certify that this return has been examined by me and is a true, correct and complete return as required by Part 9 of the Alberta Corporate Tax Act.	
Name (please print) _____	Telephone Number () _____
Signature _____	Date _____

INSTRUCTIONS

- One completed Alberta Insurance Corporations Tax Return and supporting documentation must be received by Tax and Revenue Administration within 75 days following the taxation year end. Mail or send to: TAX AND REVENUE ADMINISTRATION, 9811 109 ST, EDMONTON AB T5K 2L5.
- If a return is not filed on time, a penalty will be imposed. The penalty is 5 percent of the unpaid tax as of the required filing date, plus 1 percent for each month that the return is late, to a maximum of 12 months.
- When filing using forms printed from the Internet, payment must be mailed or delivered to Tax and Revenue Administration. Payment **cannot be made in person** at financial institutions because of their need for special encoded paper. Payment **can be made on-line at most financial institutions in Canada. Please contact TRA or your bank for further details.** All payment should be in Canadian funds and all cheques made payable to the Minister of Finance.
- To reduce processing costs, Tax and Revenue Administration will normally neither collect nor refund assessed amounts of less than \$20.00. If Tax and Revenue Administration deems it appropriate, action may be taken to collect amounts under \$20.00.