

SUPPLEMENTARY INFORMATION REQUIRED BY LEGISLATION

**STATEMENT OF BORROWINGS MADE UNDER SECTION 56(1)
OF THE *FINANCIAL ADMINISTRATION ACT***

For the year ended March 31, 2006

The following statement has been prepared pursuant to section 56(2) of the *Financial Administration Act*.

	Issue Principal	Proceeds
Payable in Canadian dollars:		
Promissory notes	\$ 4,406,100,000	\$ 4,401,165,469
Debentures	141,000,000	141,000,000
	<u>\$ 4,547,100,000</u>	<u>\$ 4,542,165,469</u>