

Table 24: Alberta Value of Manufacturing Shipments for Food and Beverage Industries, 2001-2005

	2001	2002	2003r	2004r	2005p	% Chg. '05/'04	% Share of Food '05
	\$'000						
All Manufacturing Industries	45,628,751	45,511,341	46,220,617	52,645,758	59,277,677	12.6	
Food and Beverage Manufacturing Industries	9,293,721	9,813,982	9,405,849	9,843,109	9,616,760	-2.3	
% Share of All Manufacturing Industries	20.4	21.6	20.3	18.7	16.2		
Food Manufacturing	8,421,129	8,889,997	8,524,822	9,034,540	8,672,710	-4.0	100.0
Animal Food Manufacturing	574,911	755,706	638,966	610,455	528,252	-13.5	6.1
Grain and Oilseed Milling	730,817	858,488	912,267	1,048,755	735,005	-29.9	8.5
Flour Milling and Malt Manufacturing.....	x	340,381	334,770	277,271	x	-	-
Flour Milling.....	147,973	x	x	x	x	-	-
Starch and Vegetable Fat and Oil Manufacturing.....	x	503,764	x	x	x	-	-
Breakfast Cereal Manufacturing.....	13,905	14,343	x	x	16,987	-	0.2
Sugar and Confectionery Product Manufacturing	x	x	x	x	x	-	-
Sugar Manufacturing.....	x	x	x	x	x	-	-
Chocolate and Confect. Manufacturing from Cacao Beans.....	x	x	x	x	x	-	-
Confectionery Manufacturing from Purchased Chocolate.....	895	653	x	x	960	-	0.0
Non-Chocolate Confectionery Manufacturing.....	x	1,498	x	x	x	-	-
Fruit and Vegetable Preserving and Specialty Food Mfg. ...	x	450,067	304,002	x	x	-	-
Frozen Food Manufacturing (Incl. Frozen French Fries Mfg)	x	375,001	x	x	x	-	-
Fruit and Vegetable Canning, Pickling and Drying.....	50,388	75,066	x	x	x	-	-
Dairy Product Manufacturing	892,453	x	1,011,723	1,050,285	1,326,129	26.3	15.3
Dairy Product (Except Frozen) Manufacturing.....	823,331	678,770	x	x	x	-	-
Fluid Milk Manufacturing.....	530,403	383,603	x	x	x	-	-
Butter, Cheese, Dry and Condensed Dairy Products Mfg	292,928	295,167	x	x	x	-	-
Ice Cream and Frozen Dessert Manufacturing.....	69,122	x	x	x	x	-	-
Meat Product Manufacturing	5,141,174	5,274,410	4,885,393	5,096,602	4,728,508	-7.2	54.5
Animal Slaughtering and Processing.....	5,141,174	5,274,410	4,885,393	5,096,602	4,728,508	-7.2	54.5
Animal (Except Poultry) Slaughtering (2).....	3,690,678	4,068,158	3,893,622	4,005,071	3,627,749	-9.4	41.8
Rendering and Poultry Processing.....	1,450,496	1,206,252	991,771	1,091,531	1,100,759	0.8	12.7
Rendering and Meat Processing from Carcasses.....	x	x	683,220	689,150	x	-	-
Poultry Processing.....	x	x	308,551	402,381	x	-	-
Seafood Product Preparation and Packaging	1,322	x	x	2,665	x	-	-
Bakeries and Tortilla Manufacturing	314,703	x	x	294,960	295,012	0.0	3.4
Bread and Bakery Product Manufacturing.....	226,839	224,061	205,318	234,690	228,237	-2.7	2.6
Retail Bakeries.....	21,332	22,841	7,198	10,331	x	-	-
Commercial Bakeries and Frozen Bakery Product Mfg..	205,507	201,220	198,120	224,359	x	-	-
Cookie, Cracker and Pasta Manufacturing.....	87,864	x	x	60,270	66,775	10.8	0.8
Dry Pasta Manufacturing.....	x	4,291	x	4,539	x	-	-
Other Food Manufacturing	461,065	x	x	547,424	474,486	-13.3	5.5
Snack Food Manufacturing.....	339,205	355,255	x	x	361,462	-	4.2
Roasted Nut and Peanut Butter Manufacturing.....	x	x	x	x	x	-	-
Other Snack Food Manufacturing.....	x	x	344,249	406,435	x	-	-
All Other Food Manufacturing.....	x	68,530	51,224	47,619	x	-	-
Beverage Manufacturing	872,592	923,985	881,027	808,569	944,050	16.8	
Soft Drink and Ice Manufacturing.....	405,248	431,542	393,966	430,529	323,991	-24.7	
Breweries, Wineries and Distilleries.....	467,344	492,443	487,061	378,040	620,059	64.0	

Source: Statistics Canada Annual Survey of Manufactures (2001 and 2002); new Annual Survey of Manufactures and Logging (2003 and 2004); and Monthly Survey of Manufacturing (2005).