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Alberta Food and Beverage Manufacturing Industries, 2005

Employed Labour Force

In 2005, 130,900 Albertans were employed in manufacturing industries across the province. The largest segment was represented by food and beverage processing firms employing 22,300 persons or 17 per cent of total manufacturing workers. Meat product manufacturing industries employed the greatest number of processing workers in the province (11,400).

Employment in Alberta's Food and Beverage Manufacturing Industries – 22,300

- Meat Product Manufacturing, 11,400 (51.1 per cent)
- Bakeries and Tortilla Manufacturing, 2,800 (12.6 per cent)
- Other Food Manufacturing (Including Snack Foods), 2,000 (9.0 per cent)
- All Other Food Manufacturing, 3,800 (17.0 per cent)
- Beverage Manufacturing, 2,300 (10.3 per cent)

During recent years, employment in food and beverage industries has trended downwards from a record 28,000 in 2002 to 22,300 by 2005. The decline was partially attributable to job losses experienced in meat product manufacturing industries which were impacted by the incidence of bovine spongiform encephalopathy (BSE) reported in Alberta in May, 2003. The number of meat processing workers has dropped from 13,600 in 2002 to 11,400 in 2005. At the same time, employment in non-meat product industries also decreased from 11,400 to 8,600.

In 2005, the province's largest retail sector was represented by 55,600 Albertans employed in grocery stores, supermarkets, convenience stores and specialty food stores. This was slightly up from 55,300 in 2004. Following two consecutive annual gains, employment in food services and drinking places reached a record 100,100 in 2004. However, employment dropped to 85,300 in 2005.

Exports to Other Countries

Following a 28.1 per cent increase in 2004, exports of food and beverage products from Alberta decreased 3.9 per cent in 2005 to total \$2.6 billion. These exports accounted for 51.7 per cent of the province's total agri-food exports of \$5.0 billion (includes animals and crops plus value added products). At \$2.5 billion, food products were down 3.7 per cent. The decline in beverage exports (\$56.9 million) was greater at 8.9 per cent.

At \$2.0 billion in 2005, meat (fresh/chilled/frozen) and processed meats were the province's largest food export (77.3 per cent). The next three largest products were processed potatoes (\$204 million), malt (roasted or not) (\$94 million) and canola/mustard oil (refined) (\$72 million).

Beef remains Alberta's number one export product. The United States is the top export market for the province's beef followed by Mexico. After a substantial increase of 40.1 per cent in 2004, beef exports to all countries decreased 7.0 per cent in 2005 to \$1.4 billion. In comparison, exports of pork were up for the third consecutive year to total \$464 million (29.8 per cent increase in 2005). Since 2001, Japan has been Alberta's largest market for pork, followed by the United States and Mexico. In 2005, more than one-half of Alberta's pork exports went to Japan (\$246 million).

Average Weekly Earnings

Alberta's food manufacturing Industries continue to face competition for wages from higher paying industries, most notably oil and gas extraction industries and construction. In 2005, average weekly earnings (including overtime) for all Alberta industries were \$769.13, an increase of 5.2 per cent over 2004. Food manufacturing workers earned \$697.46, 2.9 per cent higher than a year ago. This was below the average wage of \$920.64 for the manufacturing sector as a whole. In comparison, workers in oil and gas extraction industries earned an average of \$1,547.44 (up 4.1 per cent) and construction workers earned \$957.63 (up 6.4 per cent).

Food and Beverage Manufacturing Shipments

In 2005, Canadian food and beverage manufacturing industries generated \$77.7 billion in goods shipped, a 2.7 increase over 2004. Approximately 80 per cent of processing activity in the country originated from three provinces: Ontario (41.8 per cent), Quebec (25.2 per cent) and Alberta (12.4 per cent). Alberta remains the top producer of red meat products (predominately beef and pork) in Canada at \$3.6 billion or 35.6 per cent of the national total (\$10.2 billion).

Alberta's manufacturing sector is dominated by three industries. During the ten-year period from 1995-2004, food and beverage processing industries represented the largest segment, averaging about 21 per cent of the province's total

manufactured goods shipped. Chemical manufacturing industries followed at 19 per cent and petroleum and coal products industries at 16 per cent. However, in 2005, a shift occurred as manufacturing shipments for food and beverage industries decreased and petroleum and coal products industries recorded double-digit growth for the third consecutive year. The contribution of Alberta's food and beverage manufacturing activity to the province's total manufacturing sector has declined from 21.6 per cent in 2002 to 16.2 per cent in 2005.

Alberta's Oil and Gas Industries Continue to Report Strong Growth

While manufacturing activity in Alberta's food and beverage processing industries has fluctuated in recent years, the province's energy sector has been fueled by high prices and increased investment in oil sand projects. Crude oil and natural gas prices have recently hit all-time highs and demand for energy services and drilling activity is expanding significantly. Consequently, shipments of petroleum and coal products have accelerated and in 2005 reached a record \$12.8 billion. Petroleum and coal products shipments now rank as the largest manufacturing segment (21.5 per cent) in Alberta replacing food and beverage industries (16.2 per cent). At the same time, chemical manufacturing industries have reported recent solid growth and in 2005 ranked second largest at \$10.5 billion (17.8 per cent).

In 2005, 85 per cent of Alberta's food manufacturing activity was concentrated in four segments. Food production continued to be dominated by meat product processing (livestock and poultry slaughter, processing and rendering) which generated \$4.7 billion or 54.5 per cent of food shipments. Dairy product manufacturing comprised the next largest segment at \$1.3 billion (15.3 per cent) followed by grain and oilseed milling at \$735 million (8.5 per cent) and animal food including feed manufacturing at \$528 million (6.1 per cent). The remaining 15.0 per cent was distributed among bakeries and tortilla manufacturing (includes dry pasta manufacturing), snack foods and other miscellaneous food manufacturing.

In 2003, food and beverage shipments were adversely affected by the incidence of BSE (bovine spongiform encephalopathy) reported in Alberta. Comprising the largest food segment (over 50 per cent), meat product shipments dropped 7.4 per cent. Overall, food and beverage shipments fell 4.2 per cent. In 2004, food and beverage shipments recovered with a 4.6 per cent gain, reaching a record \$9.8 billion. Increased consumer demand helped push meat product shipments up by 4.3 per cent. Other food industries also reported growth, notably dairy product industries (up 3.8 per cent) and grain and oilseed milling industries (up 15.0 per cent). Unfortunately in 2005, meat processor labour disputes partially contributed to a 7.2 per cent decline in meat product shipments. Combined with decreases in grain and oilseed milling and animal food manufacturing, food and beverage shipments dropped 2.3 per cent in 2005 to \$9.6 billion.

Table 20: Alberta Food and Beverage Industries, Selected Activity Indicators, 1996-2005

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Average Household Food Expenditure Per Year (Dollars)										
Total Household Expenditure.....	-	54,884	56,346	58,965	61,844	65,516	67,727	67,009	71,256	-
Food Expenditure.....	-	5,783	5,970	6,313	6,496	6,728	6,791	6,730	7,125	-
% of Total Household Expenditure.....	-	10.5	10.6	10.7	10.5	10.3	10.0	10.0	10.0	-
Average Weekly Earnings (Dollars)										
Industrial Aggregate (All Industries).....	597.45	618.69	635.72	644.89	664.37	683.49	698.85	707.31	730.81	769.13
% Change From Previous Year.....		3.6	2.8	1.4	3.0	2.9	2.2	1.2	3.3	5.2
Food Manufacturing Industries.....	564.55	582.04	606.59	635.99	656.13	664.00	676.27	682.79	677.98	697.46
% Change From Previous Year.....		3.1	4.2	4.8	3.2	1.2	1.8	1.0	-0.7	2.9
Value of Manufacturing Shipments (\$ Millions)										
All Manufacturing Industries.....	30,677.0	34,185.5	32,840.9	34,822.8	44,456.4	45,628.8	45,511.3	46,220.6	52,645.8	59,277.7
Food and Beverage Mfg. Industries.....	6,845.5	7,331.0	7,374.5	7,877.2	9,070.8	9,293.7	9,814.0	9,405.8	9,843.1	9,616.8
% Change From Previous Year.....		7.1	0.6	6.8	15.2	2.5	5.6	-4.2	4.6	-2.3
% Share of All Manufacturing.....	22.3	21.4	22.5	22.6	20.4	20.4	21.6	20.3	18.7	16.2
Employed Labour Force (Number of Persons)										
All Manufacturing Industries.....	107,000	119,800	126,000	133,500	137,800	138,900	146,200	146,100	144,300	130,900
Food and Beverage Mfg. Industries.....	19,500	19,300	20,400	18,600	19,000	21,900	28,000	25,100	26,100	22,300
% Change From Previous Year.....		-1.0	5.7	-8.8	2.2	15.3	27.9	-10.4	4.0	-14.6
% Share of All Manufacturing.....	18.2	16.1	16.2	13.9	13.8	15.8	19.2	17.2	18.1	17.0
Capital Investment Expenditures (\$ Millions)										
All Manufacturing Industries.....	1,303.8	1,617.6	2,478.6	2,482.5	2,713.8	1,843.2	1,573.2	1,567.3	1,745.5	2,554.4
Food and Beverage Mfg. Industries.....	198.8	179.4	226.7	189.1	209.0	140.8	115.9	166.8	174.0	185.6
% Change From Previous Year.....		-9.8	26.4	-16.6	10.5	-32.6	-17.7	43.9	4.3	6.7
% Share of All Manufacturing.....	15.2	11.1	9.1	7.6	7.7	7.6	7.4	10.6	10.0	7.3
International Exports (\$ Millions) (1)										
Total Agri-Food Exports.....	4,696.9	4,868.1	4,737.6	4,545.2	5,299.6	5,986.9	5,201.8	4,087.5	5,102.8	5,008.4
Food and Beverage Products Exports....	1,156.2	1,415.0	1,596.0	1,850.3	2,275.1	2,697.7	2,590.5	2,100.0	2,690.6	2,587.0
% Change From Previous Year.....		22.4	12.8	15.9	23.0	18.6	-4.0	-18.9	28.1	-3.9
% Share of Total Exports.....	24.6	29.1	33.7	40.7	42.9	45.1	49.8	51.4	52.7	51.7

(1) Food and beverage exports refer to edible products (excludes animal feeds).

Source: Statistics Canada; and Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development.

Table 21: Employed Labour Force in Alberta Food and Beverage Manufacturing Industries (1), 1996-2005

	1996r	1997r	1998r	1999r	2000r	2001r	2002r	2003r	2004r	2005
'000 of Persons										
All Industries.....	1,405.1	1,451.4	1,509.9	1,544.0	1,584.0	1,630.9	1,670.8	1,716.7	1,757.5	1,784.4
Manufacturing Industries.....	107.0	119.8	126.0	133.5	137.8	138.9	146.2	146.1	144.3	130.9
Food and Beverage Industries.....	19.5	19.3	20.4	18.6	19.0	21.9	28.0	25.1	26.1	22.3
Food Industries (2).....	16.7	16.7	18.2	16.2	16.1	20.4	25.0	23.2	23.7	20.0
Dairy Products Mfg.....	x	2.4	1.9	1.8	2.1	1.8	2.1	x	x	x
Meat Products Mfg.....	6.3	6.5	6.2	5.2	5.2	8.7	13.6	12.4	11.0	11.4
Bakeries and Tortilla Mfg.....	3.0	3.2	4.5	3.3	3.6	2.2	1.8	3.3	5.0	2.8
All Other Food Mfg.....	x	4.6	5.6	5.9	5.2	7.7	7.5	x	x	x
Beverage Industries.....	2.8	2.6	2.2	2.1	2.8	1.5	3.1	1.8	2.4	2.3

(1) Annual averages for employed labour force refers to persons 15 years of age and over who (a) did any work during the reference period or (b) had a job but were not at work due to illness or disability; personal or family responsibilities; bad weather; labour disputes; vacation; or other reasons not specified. Work includes any work for pay or profit. It also includes unpaid family work which contributes directly to the operation of a farm, business or professional practice owned or operated by a related member of the household.

(2) Data shown for food sub-categories should be used with caution due to high sampling variability.

Source: Statistics Canada "Labour Force Survey"

Table 22: Alberta Average Weekly Earnings for Food Related Industries (1), 1996-2005

	1996	1997	1998	1999	2000	2001	2002	2003r	2004r	2005p
Dollars										
Industrial Aggregate (2).....	597.45	618.69	635.72	644.89	664.37	683.49	698.85	707.31	730.81	769.13
Manufacturing Industries.....	731.66	747.97	765.51	765.09	790.72	805.64	830.63	849.50	878.64	920.64
Food Manufacturing Industries.....	564.55	582.04	606.59	635.99	656.13	664.00	676.27	682.79	677.98	697.46
Grain and Oilseed Milling.....	714.70	829.01	860.25	901.89	933.47	879.88	882.72	940.14	1018.51	1036.44
Meat Product Manufacturing.....	595.71	586.35	629.57	646.20	679.04	681.63	688.45	683.30	663.85	671.37
Retail Trade Industries.....	394.53	416.72	421.20	437.21	442.13	448.20	449.51	453.34	468.72	496.86
Food and Beverage Stores (3).....	387.37	388.72	389.62	386.12	374.31	374.67	374.27	368.78	371.52	381.63
Grocery Stores.....	405.18	407.76	408.99	405.38	393.33	396.14	396.10	386.70	386.46	397.73
Wholesale Trade.....	736.98	758.96	782.94	788.58	764.78	790.65	798.44	815.43	824.46	844.38
Food Wholesaler-Distributors.....	547.51	589.65	602.66	635.09	586.42	559.52	527.62	490.49	477.41	471.72
Accommodation And Food Services.....	259.72	254.49	257.28	248.14	269.87	283.41	290.16	280.93	310.61	340.68
Food Services and Drinking Places.....	222.78	222.44	234.25	224.20	243.77	258.62	269.55	258.52	288.86	317.37
Full-Service Restaurants.....	223.05	225.21	237.63	224.13	247.07	259.99	270.38	256.66	284.74	318.15

(1) The data shown in this table are generated from the enterprise-based Survey of Employment, Payrolls and Hours (SEPH). This survey provides monthly estimates to measure levels and month-to-month trends of payroll employment paid hours and earnings. The target population is composed of all employers in Canada except those in involved in agriculture, fishing and trapping, private household services, religious organizations and military personnel of defence services.

An enterprise is any business or institution whether incorporated or not; it comprises sole proprietorships, partnerships, companies and other forms of organizations. Average weekly earnings (including overtime) represent gross taxable payrolls divided by the number of employees. It is calculated for the total number of employees, hourly rated employees, salaried employees and other employees whose basic remuneration is in the form of commissions, piece rates, mileage allowance, etc. An employee is any person drawing pay for services rendered or for paid absences and for whom the employer must complete a Canada Customs and Revenue Agency T-4 Supplementary Form. The employee concept includes: full-time, part-time and casual or temporary employees; working owners, directors, partners and other officers of incorporated businesses.

(2) The industrial aggregate represents the sum of all the industries included in the SEPH excluding unclassified businesses.

(3) Food and beverage stores include grocery stores, specialty food stores and beer/wine/liquor stores.

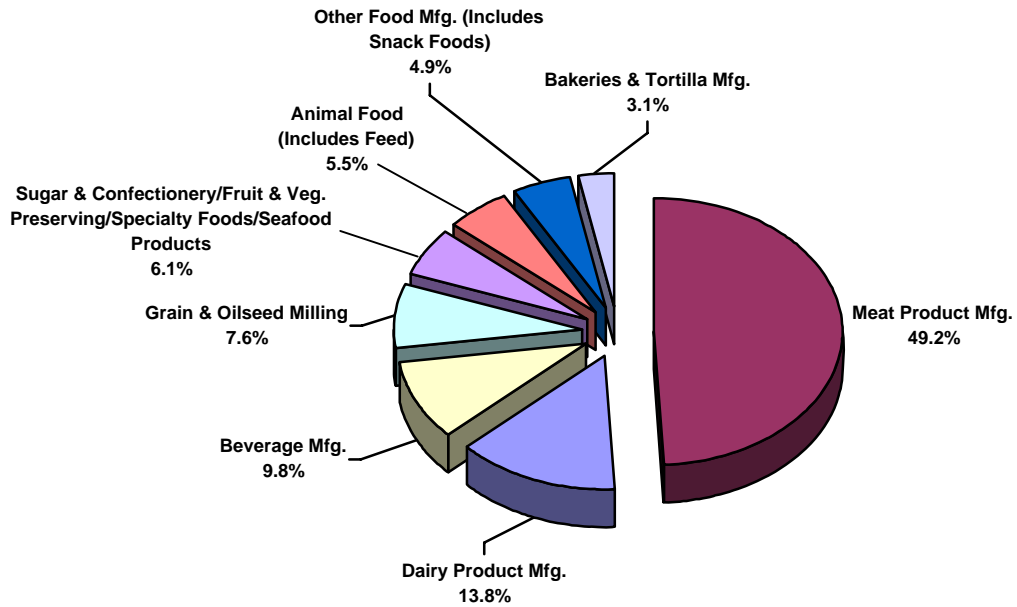
Source: Statistics Canada Cat. No. 72-002-XIB, "Employment, Earnings and Hours"

Table 23: Alberta and Canada Value of Manufacturing Shipments for Food and Beverage Industries, 1990-2005

	Food Industries		Beverage Industries		Total Food and Beverage Industries		All Manufacturing Industries	
	Alberta	Canada	Alberta	Canada	Alberta	Canada	Alberta	Canada
\$'000								
1990.....	4,515,262	38,967,262	399,690	5,565,662	4,914,952	44,532,924	19,595,826	293,347,832
1991.....	4,367,286	38,638,786	442,825	5,741,133	4,810,111	44,379,919	19,119,683	274,979,110
1992.....	4,316,465	39,290,560	444,003	6,249,036	4,760,468	45,539,596	18,881,278	280,518,017
1993.....	4,801,536	40,631,520	504,647	6,499,216	5,306,183	47,130,736	20,594,754	303,941,745
1994.....	5,268,033	43,075,342	511,753	6,704,312	5,779,786	49,779,654	24,884,682	346,940,787
1995.....	5,815,229	45,170,011	539,210	6,812,942	6,354,439	51,982,953	28,491,088	389,779,314
1996.....	6,293,944	48,245,959	551,564	6,939,587	6,845,508	55,185,546	30,677,029	400,085,020
1997.....	6,687,432	50,513,439	643,575	7,344,261	7,331,007	57,857,700	34,185,450	426,520,823
1998.....	6,660,406	51,465,905	714,097	7,933,655	7,374,503	59,399,560	32,840,925	441,142,237
1999.....	7,184,652	52,938,483	692,503	8,562,122	7,877,155	61,500,605	34,822,759	492,403,669
2000.....	8,297,295	57,305,003	773,497	8,564,038	9,070,792	65,869,041	44,456,417	562,104,039
2001.....	8,421,129	61,640,219	872,592	8,580,262	9,293,721	70,220,481	45,628,751	543,782,481
2002.....	8,889,997	63,716,828	923,985	8,737,741	9,813,982	72,454,569	45,511,341	553,134,106
2003r.....	8,524,822	64,361,780	881,027	8,590,592	9,405,849	72,952,372	46,220,617	541,558,384
2004r.....	9,034,540	66,218,960	808,569	9,413,424	9,843,109	75,632,384	52,645,758	571,587,531
2005p.....	8,672,710	68,413,454	944,050	9,241,170	9,616,760	77,654,624	59,277,677	611,550,651
% Change From Previous Year								
1991.....	-3.3	-0.8	10.8	3.2	-2.1	-0.3	-2.4	-6.3
1992.....	-1.2	1.7	0.3	8.8	-1.0	2.6	-1.2	2.0
1993.....	11.2	3.4	13.7	4.0	11.5	3.5	9.1	8.4
1994.....	9.7	6.0	1.4	3.2	8.9	5.6	20.8	14.1
1995.....	10.4	4.9	5.4	1.6	9.9	4.4	14.5	12.3
1996.....	8.2	6.8	2.3	1.9	7.7	6.2	7.7	2.6
1997.....	6.3	4.7	16.7	5.8	7.1	4.8	11.4	6.6
1998.....	-0.4	1.9	11.0	8.0	0.6	2.7	-3.9	3.4
1999.....	7.9	2.9	-3.0	7.9	6.8	3.5	6.0	11.6
2000.....	15.5	8.2	11.7	0.0	15.2	7.1	27.7	14.2
2001.....	1.5	7.6	12.8	0.2	2.5	6.6	2.6	-3.3
2002.....	5.6	3.4	5.9	1.8	5.6	3.2	-0.3	1.7
2003r.....	-4.1	1.0	-4.6	-1.7	-4.2	0.7	1.6	-2.1
2004r.....	6.0	2.9	-8.2	9.6	4.6	3.7	13.9	5.5
2005p.....	-4.0	3.3	16.8	-1.8	-2.3	2.7	12.6	7.0

Source: Statistics Canada Annual Survey of Manufactures (1990-2002); new Annual Survey of Manufactures and Logging (2003 and 2004); and Monthly Survey of Manufacturing (2005).

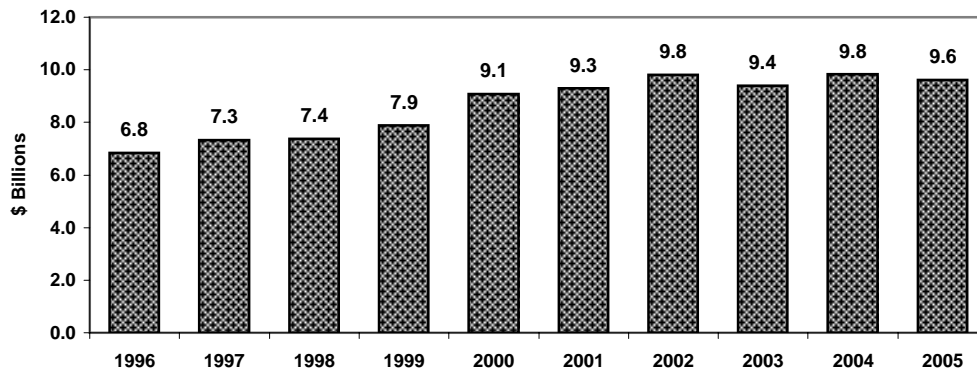
Fig. 12 2005 Distribution of Alberta Food and Beverage Manufacturing Shipments



2005 Total Food and Beverage Manufacturing Shipments = \$9.6 Billion

Source: Statistics Canada Monthly Survey of Manufacturing

Fig. 13 Alberta Food and Beverage Manufacturing Shipments, 1996-2005



Source: Statistics Canada Annual Survey of Manufactures (1996-2002); new Annual Survey of Manufactures and Logging (2003 and 2004); and Monthly Survey of Manufacturing (2005).

Table 24: Alberta Value of Manufacturing Shipments for Food and Beverage Industries, 2001-2005

	2001	2002	2003r	2004r	2005p	% Chg. '05/'04	% Share of Food '05
	\$'000						
All Manufacturing Industries	45,628,751	45,511,341	46,220,617	52,645,758	59,277,677	12.6	
Food and Beverage Manufacturing Industries	9,293,721	9,813,982	9,405,849	9,843,109	9,616,760	-2.3	
% Share of All Manufacturing Industries	20.4	21.6	20.3	18.7	16.2		
Food Manufacturing	8,421,129	8,889,997	8,524,822	9,034,540	8,672,710	-4.0	100.0
Animal Food Manufacturing	574,911	755,706	638,966	610,455	528,252	-13.5	6.1
Grain and Oilseed Milling	730,817	858,488	912,267	1,048,755	735,005	-29.9	8.5
Flour Milling and Malt Manufacturing.....	x	340,381	334,770	277,271	x	-	-
Flour Milling.....	147,973	x	x	x	x	-	-
Starch and Vegetable Fat and Oil Manufacturing.....	x	503,764	x	x	x	-	-
Breakfast Cereal Manufacturing.....	13,905	14,343	x	x	16,987	-	0.2
Sugar and Confectionery Product Manufacturing	x	x	x	x	x	-	-
Sugar Manufacturing.....	x	x	x	x	x	-	-
Chocolate and Confect. Manufacturing from Cacao Beans.....	x	x	x	x	x	-	-
Confectionery Manufacturing from Purchased Chocolate.....	895	653	x	x	960	-	0.0
Non-Chocolate Confectionery Manufacturing.....	x	1,498	x	x	x	-	-
Fruit and Vegetable Preserving and Specialty Food Mfg. ...	x	450,067	304,002	x	x	-	-
Frozen Food Manufacturing (Incl. Frozen French Fries Mfg)	x	375,001	x	x	x	-	-
Fruit and Vegetable Canning, Pickling and Drying.....	50,388	75,066	x	x	x	-	-
Dairy Product Manufacturing	892,453	x	1,011,723	1,050,285	1,326,129	26.3	15.3
Dairy Product (Except Frozen) Manufacturing.....	823,331	678,770	x	x	x	-	-
Fluid Milk Manufacturing.....	530,403	383,603	x	x	x	-	-
Butter, Cheese, Dry and Condensed Dairy Products Mfg	292,928	295,167	x	x	x	-	-
Ice Cream and Frozen Dessert Manufacturing.....	69,122	x	x	x	x	-	-
Meat Product Manufacturing	5,141,174	5,274,410	4,885,393	5,096,602	4,728,508	-7.2	54.5
Animal Slaughtering and Processing.....	5,141,174	5,274,410	4,885,393	5,096,602	4,728,508	-7.2	54.5
Animal (Except Poultry) Slaughtering (2).....	3,690,678	4,068,158	3,893,622	4,005,071	3,627,749	-9.4	41.8
Rendering and Poultry Processing.....	1,450,496	1,206,252	991,771	1,091,531	1,100,759	0.8	12.7
Rendering and Meat Processing from Carcasses.....	x	x	683,220	689,150	x	-	-
Poultry Processing.....	x	x	308,551	402,381	x	-	-
Seafood Product Preparation and Packaging	1,322	x	x	2,665	x	-	-
Bakeries and Tortilla Manufacturing	314,703	x	x	294,960	295,012	0.0	3.4
Bread and Bakery Product Manufacturing.....	226,839	224,061	205,318	234,690	228,237	-2.7	2.6
Retail Bakeries.....	21,332	22,841	7,198	10,331	x	-	-
Commercial Bakeries and Frozen Bakery Product Mfg..	205,507	201,220	198,120	224,359	x	-	-
Cookie, Cracker and Pasta Manufacturing.....	87,864	x	x	60,270	66,775	10.8	0.8
Dry Pasta Manufacturing.....	x	4,291	x	4,539	x	-	-
Other Food Manufacturing	461,065	x	x	547,424	474,486	-13.3	5.5
Snack Food Manufacturing.....	339,205	355,255	x	x	361,462	-	4.2
Roasted Nut and Peanut Butter Manufacturing.....	x	x	x	x	x	-	-
Other Snack Food Manufacturing.....	x	x	344,249	406,435	x	-	-
All Other Food Manufacturing.....	x	68,530	51,224	47,619	x	-	-
Beverage Manufacturing	872,592	923,985	881,027	808,569	944,050	16.8	
Soft Drink and Ice Manufacturing.....	405,248	431,542	393,966	430,529	323,991	-24.7	
Breweries, Wineries and Distilleries.....	467,344	492,443	487,061	378,040	620,059	64.0	

Source: Statistics Canada Annual Survey of Manufactures (2001 and 2002); new Annual Survey of Manufactures and Logging (2003 and 2004); and Monthly Survey of Manufacturing (2005).

Table 25: Value of Manufacturing Shipments for Meat Product Industries, Canada and Provinces, 1996-2005

	Canada	Alberta	Ontario	Quebec	Other Provinces
(A. + B.) Total Meat Product Manufacturing Industries (\$'000)					
1996.....	13,188,225	3,344,251	4,432,485	2,874,899	2,536,590
1997.....	14,335,031	x	4,536,249	3,373,657	x
1998.....	14,264,973	3,619,857	4,578,290	3,399,149	2,667,677
1999.....	14,760,715	4,240,465	4,549,876	3,332,974	2,637,400
2000.....	17,249,533	4,954,288	5,153,427	3,927,784	3,214,034
2001.....	18,971,895	5,141,174	5,775,263	4,548,702	3,506,756
2002.....	18,880,334	5,274,410	5,887,700	4,265,767	3,452,457
2003r.....	18,769,181	4,885,393	5,949,958	4,321,241	3,612,589
2004r.....	19,627,833	5,096,602	6,302,040	4,444,327	3,784,864
2005p.....	19,639,221	4,728,508	6,303,092	4,396,224	4,211,397
<u>% Share of Canada in 2005</u>	100.0	24.1	32.1	22.4	21.4
A. Animal (Except Poultry) Slaughtering Industries (\$'000)					
1996.....	6,900,178	2,411,596	1,701,313	1,570,686	1,216,583
1997.....	7,509,755	2,703,413	1,690,539	1,834,361	1,281,442
1998.....	7,418,442	2,692,474	1,604,094	1,823,124	1,298,750
1999.....	8,029,559	3,234,801	1,743,418	1,811,571	1,239,769
2000.....	9,607,587	3,780,444	1,928,298	2,190,031	1,708,814
2001.....	10,270,706	3,690,678	2,338,588	2,449,847	1,791,593
2002.....	9,736,471	4,068,158	1,655,166	2,304,621	1,708,526
2003r.....	9,569,457	3,893,622	1,680,610	2,192,160	1,803,065
2004r.....	10,421,890	4,005,071	2,154,405	2,329,900	1,932,514
2005p.....	10,189,799	3,627,749	2,413,094	1,997,824	2,151,132
<u>% Share of Canada in 2005</u>	100.0	35.6	23.7	19.6	21.1
B. Rendering, Meat Processing From Carcasses and Poultry Processing Industries (\$'000)					
1996.....	6,288,047	932,655	2,731,172	1,304,213	1,320,007
1997.....	6,825,276	x	2,845,710	1,539,296	x
1998.....	6,846,531	927,383	2,974,196	1,576,025	1,368,927
1999.....	6,731,156	1,005,664	2,806,458	1,521,403	1,397,631
2000.....	7,641,946	1,173,844	3,225,129	1,737,753	1,505,220
2001.....	8,701,189	1,450,496	3,436,675	2,098,855	1,715,163
2002.....	9,143,863	1,206,252	4,232,534	1,961,146	1,743,931
2003r.....	9,199,724	991,771	4,269,348	2,129,081	1,809,524
2004r.....	9,205,943	1,091,531	4,147,635	2,114,427	1,852,350
2005p.....	9,449,422	1,100,759	3,889,998	2,398,400	2,060,265
<u>% Share of Canada in 2005</u>	100.0	11.6	41.2	25.4	21.8

Source: Statistics Canada Annual Survey of Manufactures (1996-2002); new Annual Survey of Manufactures and Logging (2003 and 2004); and Monthly Survey of Manufacturing (2005).

Table 26: Alberta Food and Beverage Exports to Other Countries, 1996-2005

	1996	1997	1998	1999	2000	2001	2002r	2003r	2004r	2005p
Agri-Food Exports (\$'000)										
Total Agri-Food Exports.....	4,696,898	4,868,133	4,737,587	4,545,235	5,299,579	5,986,981	5,201,774	4,087,483	5,102,771	5,008,411
Animals and Crops.....	3,265,011	3,093,139	2,762,151	2,315,042	2,644,724	2,852,262	2,220,437	1,588,106	1,961,333	1,931,146
Value Added Products	1,431,888	1,774,991	1,975,436	2,230,193	2,654,855	3,134,719	2,981,338	2,499,377	3,141,438	3,077,265
Animal and Plant Products (1)....	147,821	210,080	238,489	236,157	219,061	254,226	253,646	225,695	243,934	329,519
Food and Beverage Products....	1,156,170	1,415,043	1,595,943	1,850,315	2,275,108	2,697,778	2,590,457	2,100,044	2,690,596	2,586,951
Animal Feeds.....	127,895	149,871	141,004	143,722	160,686	182,715	137,234	173,639	206,909	160,794
Food and Beverage Products (\$'000)										
Food and Beverage Products.....	1,156,170	1,415,043	1,595,943	1,850,315	2,275,108	2,697,778	2,590,457	2,100,044	2,690,596	2,586,951
Food Products.....	1,108,007	1,365,945	1,539,081	1,794,744	2,210,673	2,623,484	2,524,794	2,033,591	2,628,132	2,530,065
Beverage Products.....	48,163	49,097	56,862	55,570	64,435	74,294	65,663	66,452	62,464	56,886
Meats										
Fresh/Chilled/Frozen Meats (2)....	708,023	934,834	1,094,775	1,392,276	1,661,093	2,008,914	1,896,109	1,394,849	1,947,585	1,950,750
Beef and Veal.....	506,785	693,452	940,945	1,225,634	1,425,513	1,715,399	1,642,559	1,088,445	1,525,043	1,418,944
Pork.....	150,321	178,622	87,275	106,387	177,324	218,253	191,833	253,047	357,728	464,346
Horse.....	47,777	59,388	62,501	58,422	51,677	65,450	51,639	44,568	47,866	48,307
Other (Sheep, Poultry, Bison)....	3,140	3,372	4,053	1,833	6,579	9,813	10,078	8,789	16,948	19,153
Processed Meats.....	60,198	34,595	6,873	5,622	9,440	14,702	22,499	13,815	10,910	5,104
Total Fresh/Chilled/Frozen Meats (2) and Processed Meats	768,221	969,429	1,101,648	1,397,899	1,670,533	2,023,615	1,918,608	1,408,664	1,958,495	1,955,854
% Share of Food Products	69.3	71.0	71.6	77.9	75.6	77.1	76.0	69.3	74.5	77.3
Other Food Products										
Dairy Products.....	23,163	18,019	6,743	10,277	7,005	11,593	10,867	10,200	5,312	3,113
Eggs.....	659	67	2	8	189	42	44	391	283	900
Honey.....	4,174	6,383	10,276	8,772	6,030	5,186	16,567	17,851	12,802	8,336
Wheat or Meslin Flour.....	5,668	7,630	5,900	6,011	8,154	7,945	13,537	9,888	12,198	9,821
Malt Roasted or Not Roasted.....	95,058	87,542	79,572	70,852	95,394	129,548	118,116	107,864	106,238	94,334
Other Cereals Milled.....	24,373	21,836	17,167	15,635	18,020	19,373	23,355	22,239	19,389	21,780
Cereal Preparations (3).....	7,888	11,107	20,666	24,903	37,077	62,895	64,223	54,560	35,292	37,956
Fruit and Vegetable Preparations..	438	869	1,106	1,180	1,870	3,084	3,982	3,138	2,233	2,626
Fruit and Vegetable Juices.....	34	23	54	92	1,121	1,366	1,481	4,871	9,404	10,136
Processed Potatoes.....	6,356	10,196	14,396	71,407	157,317	163,491	173,149	147,380	230,996	203,732
Sugar and Sugar Preparations.....	1,272	5,128	10,600	6,279	7,742	4,598	10,296	7,572	16,145	25,998
Foods and Food Materials (4).....	13,027	18,717	27,346	35,956	39,021	37,684	46,869	47,302	38,785	39,767
Canola/Mustard Oil, Crude.....	38,751	65,838	72,085	21,185	31,959	4,423	19,224	66,094	62,893	15,468
Canola/Mustard Oil, Refined.....	91,692	110,640	135,388	84,645	98,127	113,852	66,740	91,064	77,294	71,917
Other Oils and Fats.....	27,164	31,961	35,602	39,406	30,691	34,302	37,299	34,512	40,229	28,328
Other Products.....	72	560	530	237	423	485	436	0	144	0
Beverage Products										
Beverage Products.....	48,163	49,097	56,862	55,570	64,435	74,294	65,663	66,452	62,464	56,886
Whisky.....	40,673	39,079	44,253	38,116	38,195	39,969	37,571	41,349	39,023	36,881
Beer.....	1,602	829	479	471	353	275	6,020	4,707	2,179	2,052
Other Beverages (5).....	5,889	9,190	12,130	16,984	25,887	34,050	22,073	20,396	21,263	17,954

(1) Refers to inedible crude animal and plant products such as raw hides/skins, fur skins, seeds for sowing, nursery stock, bovine semen and peat moss. Also includes tallow.

(2) Includes edible offal.

(3) Cereal preparations include bakery products and pasta products.

(4) Foods and food materials includes such items as spices, condiments, ice cream, soups, sauces, etc.

(5) Other beverages include alcoholic and non-alcoholic beverages, wines, cider, soft drinks and bottled water.

Source: Statistics Canada; and Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Table 27: Food Consumed by Commodity Per Person in Canada (1),
1991-2005

		1991r	1996r	2001r	2002r	2003r	2004r	2005p
Total Fruit	(2)	77.29	88.43	87.94	91.61	92.56	93.09	-
Fresh Fruit.....	kg	33.12	35.01	35.11	35.76	37.08	37.34	-
Canned Fruit.....	kg	4.25	3.97	4.47	4.58	4.58	4.71	-
Frozen Fruit.....	kg	1.32	1.54	1.72	1.75	1.96	1.96	-
Dried Fruit.....	kg	1.44	1.25	1.31	1.33	1.41	1.37	-
Fruit Juice.....	litres	17.90	24.08	22.77	24.55	23.86	23.88	-
Total Vegetables	(2)	101.29	113.55	117.79	113.61	111.06	108.23	-
Fresh Vegetables.....	kg	68.87	77.12	80.29	77.39	75.74	74.78	-
Canned Vegetables.....	kg	10.66	11.49	12.09	11.76	11.09	10.66	-
Frozen Vegetables.....	kg	4.09	4.47	4.87	4.69	4.69	4.44	-
Vegetable Juice.....	litres	1.82	1.37	1.31	1.28	1.30	1.20	-
Beverages								
Alcoholic, Total Pop.....	litres	83.35	77.94	83.18	83.61	84.74	82.49	83.74
Alcoholic, Pop. 15 Yrs.+.....	litres	105.04	97.68	102.53	102.68	103.68	100.55	101.65
Soft Drinks.....	litres	89.87	98.50	100.88	99.81	98.06	96.56	95.24
Coffee.....	litres	86.42	86.54	90.32	92.35	93.42	93.88	92.38
Tea.....	litres	37.42	43.44	64.83	63.37	65.21	66.29	62.17
Bottled Water.....	litres	-	17.46	26.34	-	-	-	-
Animal Products								
Total Dairy Products.....	kg (milk solid)	17.16	17.12	17.38	17.09	16.77	17.11	17.26
Fluid Milk.....	litres	69.88	66.57	64.33	63.23	62.98	63.16	61.97
Cheese.....	kg	8.27	8.36	8.78	8.72	8.69	8.97	8.90
Yogurt.....	litres	2.21	2.34	3.61	3.98	4.33	4.66	5.00
Red Meat.....	kg	27.88	26.93	27.70	27.20	26.82	27.05	25.47
Beef.....	kg	14.65	13.97	13.66	13.53	14.11	13.63	14.17
Veal.....	kg	0.64	0.57	0.54	0.54	0.53	0.50	0.47
Pork.....	kg	11.23	11.29	12.57	12.08	10.91	11.57	9.96
Mutton and Lamb.....	kg	0.36	0.31	0.43	0.42	0.44	0.46	0.46
Offal (3).....	kg	1.00	0.79	0.51	0.62	0.82	0.89	0.41
Poultry (4).....	kg	10.77	11.61	13.58	13.68	13.33	13.54	13.68
Fish.....	kg	6.27	5.97	6.93	6.94	7.05	-	-
Eggs.....	dozens	12.49	12.43	13.17	12.81	12.98	12.72	12.91
Other								
Oils and Fats.....	kg	17.22	20.48	22.18	22.44	22.96	23.51	-
Butter.....	kg	2.26	2.16	2.13	2.11	2.22	2.27	2.10
Margarine.....	kg	4.19	4.03	3.70	3.74	3.82	3.92	-
Cereal Products.....	kg	52.63	60.54	66.36	65.77	64.62	66.58	65.99
Pulses and Nuts.....	kg	6.67	7.46	8.24	8.47	8.17	8.48	8.32
Sugars and Syrups.....	kg	26.71	27.96	26.53	26.43	26.40	26.31	25.27

Note: Pop. 15 Yrs.+ refers to population 15 years of age and over.

(1) Statistics Canada produces data on the amount of food that is available for consumption (per person) which does not account for losses in stores, households, private institutions or restaurants. However, in May, 2004, Statistics Canada released new experimental data on food consumed (per person) which has been adjusted for retail, household, cooking and plate loss. The above table presents these new data.

(2) In fresh equivalent weight.

(3) Offal includes variety meats such as liver, kidney, heart, tongue, sweetbreads, oxtail and edible tripe.

(4) Includes chickens, stewing hens and turkeys.

Source: Statistics Canada Cat. No. 21-020-XIE, "Food Statistics, 2005 Vol. 5, No. 1".

Table 28: Alberta Restaurant, Caterer and Tavern Receipts, 1996-2005

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
\$'000										
Total Receipts.....	2,634,238	2,999,620	2,901,264	3,016,786	3,328,305	3,688,083	3,806,105	3,903,783	4,163,588	4,502,429
Full Service Restaurants.....	-	-	1,332,198	1,396,722	1,553,616	1,696,107	1,766,556	1,798,977	1,915,599	2,080,554
Limited Service Restaurants....	-	-	1,127,128	1,163,821	1,277,852	1,432,886	1,493,252	1,554,390	1,670,868	1,786,383
Food Service Contractors.....	-	-	138,843	126,864	140,950	157,977	149,571	162,214	173,136	208,825
Social and Mobile Caterers.....	-	-	-	27,681	29,808	30,662	33,666	33,799	35,556	48,482
Drinking Places.....	64,438	99,694	275,336	301,698	326,080	370,451	363,061	354,402	368,429	381,183

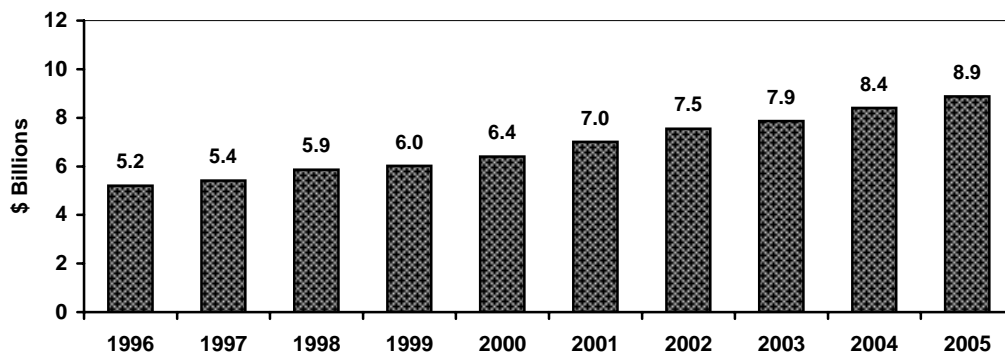
Source: Statistics Canada CANSIM Table Number 355-0001

Table 29: Alberta Retail Sales For Food and Beverage Stores, 1996-2005

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
\$'000										
Food and Beverage Stores.....	5,879,294	6,214,630	6,680,211	6,924,533	7,375,518	8,064,810	8,720,944	9,139,019	9,725,654	10,312,789
Supermarkets.....	4,808,088	4,992,699	5,389,062	5,566,701	5,919,442	6,489,580	6,957,245	7,251,103	7,637,406	8,072,932
Convenience/Specialty Foods..	390,708	426,250	467,848	454,275	488,775	512,363	586,746	617,018	761,529	810,194
Sub-Total.....	5,198,796	5,418,949	5,856,910	6,020,976	6,408,217	7,001,943	7,543,991	7,868,121	8,398,935	8,883,126
Beer/Wine/Liquor Stores.....	680,498	795,681	823,301	903,557	967,301	1,062,867	1,176,953	1,270,898	1,326,719	1,429,663

Source: Statistics Canada CANSIM Table Number 080-0015

Fig. 14 Alberta Retail Sales for Supermarkets and Grocery Stores, 1996-2005



Source: Statistics Canada CANSIM Table Number 080-0015

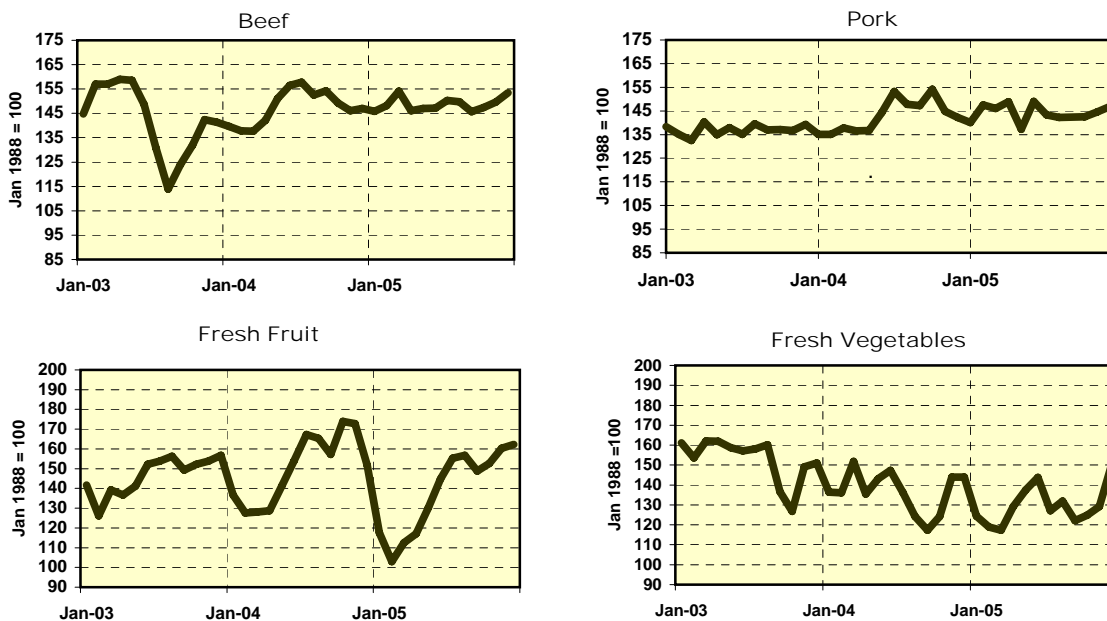
Table 30: Edmonton Monthly Retail Food Price Indices (1), 2004 and 2005

		Beef	Pork	Fresh Fruit	Vegetables
Jan 1988=100					
2004	Jan.....	139.63	135.12	136.68	136.48
	Feb.....	137.80	135.04	127.64	136.16
	Mar.....	137.74	137.79	128.14	151.84
	Apr.....	142.20	136.50	128.64	135.52
	May.....	151.02	136.74	141.21	143.20
	Jun.....	156.43	144.28	153.77	147.36
	Jul.....	157.74	153.20	167.34	136.32
	Aug.....	152.49	147.77	165.33	124.16
	Sep.....	154.28	147.28	157.29	117.28
	Oct.....	149.29	154.18	173.87	124.16
	Nov.....	146.09	144.77	172.86	144.00
	Dec.....	146.98	142.25	151.76	144.00
		Average	147.64	142.91	150.38
2005	Jan.....	145.77	140.06	117.59	124.32
	Feb.....	148.24	147.53	103.02	118.88
	Mar.....	154.17	146.07	112.56	117.28
	Apr.....	146.04	148.82	117.09	129.12
	May.....	147.03	137.23	130.15	137.60
	Jun.....	147.14	148.99	144.72	143.84
	Jul.....	150.34	143.31	155.28	127.04
	Aug.....	149.71	142.25	156.78	131.84
	Sep.....	145.72	142.42	148.74	122.08
	Oct.....	147.35	142.50	152.76	124.80
	Nov.....	149.66	144.61	160.30	129.12
	Dec.....	153.49	146.88	162.31	150.56
		Average	148.72	144.22	138.44

(1) Retail prices of over 70 food items are collected each week at representative stores of the major food chains in Edmonton. The prices are weighted to account for estimated market share held by each chain.

Source: Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Fig. 15 Edmonton Monthly Retail Food Price Indices (Jan 1988 = 100), 2003-2005



Source: Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Table 31: Edmonton Nutritious Food Basket - Weekly Average Cost for a Family of Four (1), 2005

	Dairy Products	Eggs	Meat, Poultry & Fish	Meat Alternatives	Cereal & Bakery Products	Citrus Fruit & Tomatoes
Dollars						
Jan.....	25.14	1.99	36.26	2.86	26.62	5.90
Feb.....	24.84	1.98	36.48	3.10	26.51	5.31
Mar.....	24.99	1.95	36.96	2.96	26.91	5.82
Apr.....	25.87	1.97	36.45	2.93	27.06	6.14
May.....	25.87	2.08	35.82	3.36	27.37	7.21
Jun.....	26.80	1.95	36.98	3.27	27.07	7.55
Jul.....	26.84	1.96	35.37	3.27	27.44	7.06
Aug.....	27.04	1.98	35.88	3.24	27.48	6.74
Sep.....	27.34	1.90	35.41	3.33	27.40	6.58
Oct.....	27.38	1.98	36.96	3.31	26.91	7.02
Nov.....	27.13	1.93	35.02	3.03	26.74	7.14
Dec.....	27.07	2.00	36.88	3.24	27.68	8.37
Average	26.36	1.97	36.21	3.16	27.10	6.74

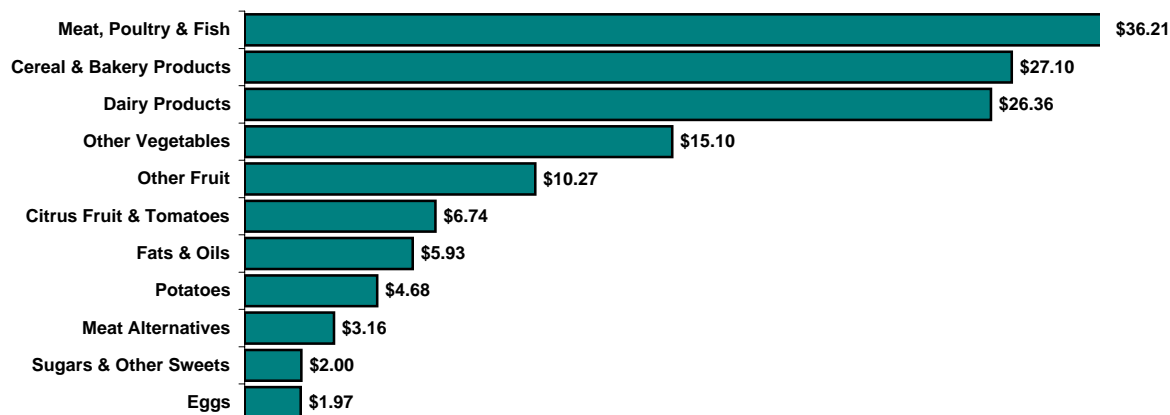
	Other Fruit	Potatoes	Other Vegetables	Fats & Oils	Sugars & Other Sweets	Total Weekly Cost (2)
Dollars						
Jan.....	10.13	4.60	14.88	5.61	2.00	135.99
Feb.....	8.96	4.57	14.38	5.93	1.92	133.99
Mar.....	9.88	3.91	14.76	6.02	1.99	136.14
Apr.....	9.62	4.85	15.30	5.73	2.06	137.99
May.....	9.91	4.43	15.30	5.35	2.02	138.73
Jun.....	10.53	4.88	15.62	6.01	2.00	142.66
Jul.....	10.24	4.78	15.64	5.77	1.98	140.36
Aug.....	10.73	5.11	15.62	6.08	1.95	141.84
Sep.....	10.61	4.51	14.78	5.96	2.08	139.92
Oct.....	10.54	4.49	14.34	6.30	1.94	141.15
Nov.....	10.70	4.96	14.74	6.11	1.99	139.50
Dec.....	11.35	5.08	15.87	6.30	2.06	145.89
Average	10.27	4.68	15.10	5.93	2.00	139.51

(1) The family of four is composed of a man and a woman (ages 25 to 49 years), a boy (age 13 to 15 years) and a girl (age 7 to 9 years).

(2) Add 10 per cent to the total cost of the basket to cover condiments, baking supplies, tea, coffee, soft drinks, etc., and iron supplement for pregnant women.

Source: Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Fig. 16 Edmonton Nutritious Food Basket - Weekly Average Cost for a Family of Four in 2005



Source: Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Table 32: Per Capita Consumption of Meats in Canada and United States, 1976-2005

	Beef		Veal		Mutton/Lamb		Pork		Poultry (1)	
	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.
	kg/year									
1976.....	50.4	58.0	2.3	1.8	1.0	0.8	25.2	26.8	19.6	23.3
1977.....	48.0	56.2	2.2	1.7	0.8	0.8	26.2	27.6	20.3	23.6
1978.....	44.9	53.6	1.8	1.3	0.9	0.7	26.8	27.6	21.0	24.6
1979.....	39.2	47.9	1.4	0.9	1.0	0.7	30.2	31.5	22.4	26.4
1980.....	38.8	47.0	1.4	0.8	0.8	0.7	32.2	33.6	22.3	26.9
1981.....	39.9	48.0	1.5	0.9	0.7	0.7	31.2	32.0	22.1	28.0
1982.....	39.5	47.2	1.6	0.9	0.7	0.7	28.5	28.7	22.2	28.4
1983.....	39.3	48.2	1.6	0.9	0.8	0.7	29.4	30.1	22.5	29.1
1984.....	37.5	48.1	1.7	0.9	0.8	0.8	28.5	30.0	23.1	30.0
1985.....	37.9	48.6	1.7	1.0	0.7	0.7	29.2	30.2	24.6	31.1
1986.....	38.2	49.0	1.6	1.0	0.9	0.7	27.9	28.5	25.1	32.5
1987.....	36.3	47.2	1.5	0.8	0.9	0.7	27.5	28.7	26.5	35.1
1988.....	36.3	46.7	1.3	0.7	0.8	0.7	28.0	30.6	27.4	36.3
1989.....	35.3	44.4	1.4	0.7	0.8	0.7	28.7	30.4	27.1	38.2
1990.....	34.0	43.6	1.5	0.6	0.8	0.7	26.1	29.1	28.1	40.2
1991.....	33.3	43.1	1.5	0.5	0.9	0.7	25.9	29.3	28.3	41.7
1992.....	32.4	42.8	1.5	0.6	0.8	0.7	28.4	30.8	28.8	43.1
1993.....	31.1	41.8	1.4	0.5	0.9	0.7	27.6	30.3	29.2	43.8
1994.....	31.7	43.3	1.3	0.5	0.8	0.6	28.4	30.7	30.9	44.4
1995.....	31.7	43.4	1.4	0.5	0.8	0.6	27.8	30.2	30.6	44.2
1996.....	31.4	43.5	1.3	0.6	0.8	0.6	25.9	28.2	30.8	45.1
1997.....	31.4	42.6	1.4	0.6	0.7	0.6	25.4	28.0	31.8	45.7
1998.....	31.9	43.2	1.3	0.4	0.8	0.6	28.7	30.1	32.6	46.2
1999.....	32.6	43.7	1.3	0.4	0.9	0.6	30.1	30.8	33.8	48.5
2000.....	32.0	43.9	1.3	0.4	0.9	0.6	28.7	29.9	35.3	49.0
2001.....	30.8	43.0	1.3	0.3	1.0	0.6	28.9	29.4	36.5	49.0
2002.....	30.5	43.9	1.2	0.3	1.0	0.6	27.8	30.1	36.7	51.3
2003.....	31.8	42.1	1.2	0.3	1.1	0.6	25.1	30.3	35.8	51.6
2004r.....	30.7	42.8	1.2	0.3	1.1	0.6	26.7	30.0	36.4	52.7
2005p.....	31.9	42.4	1.1	0.2	1.1	0.5	22.9	29.2	36.7	53.5

Note: Carcass weight figures for beef, veal, mutton/lamb and pork. Eviscerated (carcass) weight figures for total poultry.

(1) Total poultry includes stewing hens, chickens and turkeys.

Source: Statistics Canada Cat. No. 32-229, "Apparent Per Capita Food Consumption in Canada" and Cat. No. 23-603-XPE, "Livestock Statistics"; and Livestock Market Information Center

Fig. 17 Beef and Poultry Consumption in Canada and United States, 1976-2005

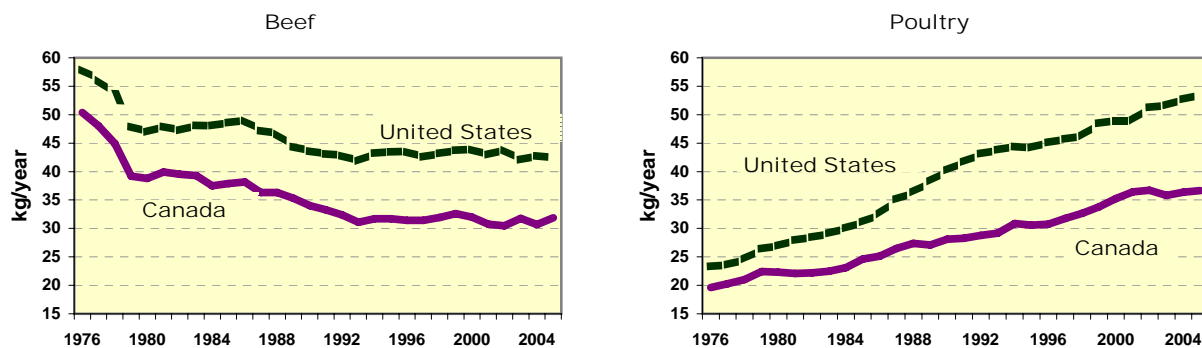


Table 32: Per Capita Consumption of Meats in Canada and United States, 1976-2005

	Beef		Veal		Mutton/Lamb		Pork		Poultry (1)	
	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.
	kg/year									
1976.....	50.4	58.0	2.3	1.8	1.0	0.8	25.2	26.8	19.6	23.3
1977.....	48.0	56.2	2.2	1.7	0.8	0.8	26.2	27.6	20.3	23.6
1978.....	44.9	53.6	1.8	1.3	0.9	0.7	26.8	27.6	21.0	24.6
1979.....	39.2	47.9	1.4	0.9	1.0	0.7	30.2	31.5	22.4	26.4
1980.....	38.8	47.0	1.4	0.8	0.8	0.7	32.2	33.6	22.3	26.9
1981.....	39.9	48.0	1.5	0.9	0.7	0.7	31.2	32.0	22.1	28.0
1982.....	39.5	47.2	1.6	0.9	0.7	0.7	28.5	28.7	22.2	28.4
1983.....	39.3	48.2	1.6	0.9	0.8	0.7	29.4	30.1	22.5	29.1
1984.....	37.5	48.1	1.7	0.9	0.8	0.8	28.5	30.0	23.1	30.0
1985.....	37.9	48.6	1.7	1.0	0.7	0.7	29.2	30.2	24.6	31.1
1986.....	38.2	49.0	1.6	1.0	0.9	0.7	27.9	28.5	25.1	32.5
1987.....	36.3	47.2	1.5	0.8	0.9	0.7	27.5	28.7	26.5	35.1
1988.....	36.3	46.7	1.3	0.7	0.8	0.7	28.0	30.6	27.4	36.3
1989.....	35.3	44.4	1.4	0.7	0.8	0.7	28.7	30.4	27.1	38.2
1990.....	34.0	43.6	1.5	0.6	0.8	0.7	26.1	29.1	28.1	40.2
1991.....	33.3	43.1	1.5	0.5	0.9	0.7	25.9	29.3	28.3	41.7
1992.....	32.4	42.8	1.5	0.6	0.8	0.7	28.4	30.8	28.8	43.1
1993.....	31.1	41.8	1.4	0.5	0.9	0.7	27.6	30.3	29.2	43.8
1994.....	31.7	43.3	1.3	0.5	0.8	0.6	28.4	30.7	30.9	44.4
1995.....	31.7	43.4	1.4	0.5	0.8	0.6	27.8	30.2	30.6	44.2
1996.....	31.4	43.5	1.3	0.6	0.8	0.6	25.9	28.2	30.8	45.1
1997.....	31.4	42.6	1.4	0.6	0.7	0.6	25.4	28.0	31.8	45.7
1998.....	31.9	43.2	1.3	0.4	0.8	0.6	28.7	30.1	32.6	46.2
1999.....	32.6	43.7	1.3	0.4	0.9	0.6	30.1	30.8	33.8	48.5
2000.....	32.0	43.9	1.3	0.4	0.9	0.6	28.7	29.9	35.3	49.0
2001.....	30.8	43.0	1.3	0.3	1.0	0.6	28.9	29.4	36.5	49.0
2002.....	30.5	43.9	1.2	0.3	1.0	0.6	27.8	30.1	36.7	51.3
2003.....	31.8	42.1	1.2	0.3	1.1	0.6	25.1	30.3	35.8	51.6
2004r.....	30.7	42.8	1.2	0.3	1.1	0.6	26.7	30.0	36.4	52.7
2005p.....	31.9	42.4	1.1	0.2	1.1	0.5	22.9	29.2	36.7	53.5

Note: Carcass weight figures for beef, veal, mutton/lamb and pork. Eviscerated (carcass) weight figures for total poultry.

(1) Total poultry includes stewing hens, chickens and turkeys.

Source: Statistics Canada Cat. No. 32-229, "Apparent Per Capita Food Consumption in Canada" and Cat. No. 23-603-XPE, "Livestock Statistics"; and Livestock Market Information Center

Fig. 17 Beef and Poultry Consumption in Canada and United States, 1976-2005

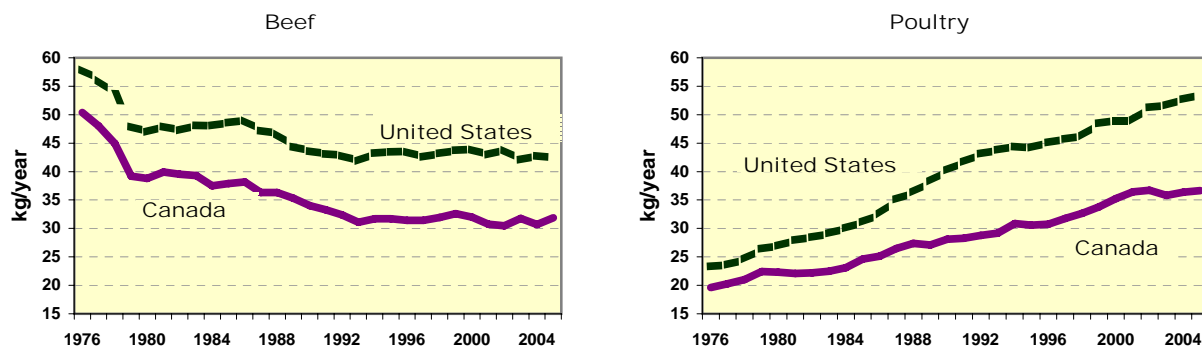


Table 33: Alberta Honey Statistics, 1987-2005

	No. of Beekeepers	No. of Colonies	Colonies Per Beekeeper	Honey			Value of Honey & Wax	
				Yield per Colony	Production	Price		
				kg	tonnes	\$/kg		
						\$'000	\$'000	
1987.....	1,480	193,000	130	60	11,567	0.92	10,710.0	11,047.0
1988.....	1,140	150,000	132	70	10,433	0.88	9,200.0	9,511.0
1989.....	855	143,500	168	54	7,811	1.08	8,438.0	8,646.0
1990.....	840	152,000	181	70	10,566	1.28	13,552.0	13,767.0
1991.....	830	147,000	177	65	9,540	1.27	12,150.0	12,472.0
1992.....	800	148,000	185	71	10,473	1.30	13,544.0	13,965.0
1993.....	761	148,000	194	73	10,771	1.51	16,275.0	16,755.0
1994.....	750	159,000	212	88	14,064	1.50	21,139.6	21,728.7
1995.....	750	175,000	233	55	9,664	1.84	17,747.0	18,280.0
1996.....	750	175,000	233	53	9,169	2.76	25,337.0	25,994.0
1997.....	725	175,000	241	61	10,716	2.43	26,039.0	26,688.0
1998.....	730	205,000	281	85	17,389	1.96	34,000.0	34,900.0
1999.....	725	205,000	283	55	11,251	1.79	20,157.5	20,715.6
2000.....	747	217,000	290	50	10,926	1.81	19,741.4	20,307.5
2001.....	739	227,000	307	54	12,150	2.26	27,488.0	-
2002.....	700	227,000	324	59	13,488	4.32	58,320.0	-
2003.....	755	221,000	293	57	12,630	4.50	56,845.0	-
2004r.....	695	248,000	357	61	15,187	3.32	50,455.0	-
2005p.....	700	250,000	357	52	13,041	-	-	-

Source: Statistics and Data Development Unit of Alberta Agriculture, Food and Rural Development

Fig. 18 Honey Production in Alberta, 1994-2005

