

FORM 70 I
FINANCIAL STATEMENT
(General Heading)

FINANCIAL STATEMENT OF _____

I, _____ of _____, in _____ County, Province of Prince Edward Island,
MAKE OATH AND SAY (OR AFFIRM)

1. Particulars of my financial situation and of all my property are accurately set out below, to the best of my knowledge, information and belief.

PART I BUDGET

A. INCOME AND MONEY RECEIVED

(Include all income and other money received from all sources, whether taxable or not, for the twelve month period ending on the date of this statement. Show gross amounts here and show deductions on pages 3, 4, 5, & 6. Give current actual amount where known or ascertainable. Where amount cannot be ascertained, give your best estimate.)

CATEGORY	MONTHLY
1. Salary or Wages (\$ _____ per year ÷ 12)	
2. Bonuses (\$ _____ per year ÷ 12)	
3. Fees (\$ _____ Per year ÷ 12)	
4. Commissions (\$ _____ Per year ÷ 12)	
5. Child Tax Benefits (\$ _____ Per year ÷ 12)	
6. Employment Insurance Benefits (\$ _____ Per year ÷ 12)	
7. Workers' Compensation (\$ _____ Per year ÷ 12)	
8. Public Assistance (\$ _____ Per year ÷ 12)	
9. Pension Income (\$ _____ Per year ÷ 12)	
10. Dividends (\$ _____ Per year ÷ 12)	
11. Interest (\$ _____ Per year ÷ 12)	
12. Rental Income (\$ _____ Per year ÷ 12)	
13. Allowances & support from others (\$ _____ Per year ÷ 12)	
14. Other (specify)	
AVERAGE GROSS MONTHLY INCOME = (A)	

B. OTHER BENEFITS

(Show all non-monetary benefits from all sources, such as use of a vehicle or room and board, and include such items as insurance or dental plans or other expenses paid on your behalf. Give your best estimate where you cannot ascertain the actual value.)

ITEM	PARTICULARS <i>(Annual value of benefits divided by 12)</i>	MONTHLY MARKETVALUE
1.		
2.		
3.		
AVERAGE GROSS MONTHLY BENEFITS (B)		

AVERAGE GROSS MONTHLY INCOME AND BENEFITS (A + B)

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C. MONTHLY EXPENSES

	ACTUAL BUDGET	PROPOSED BUDGET
	for the twelve month period ending on the date of this statement. Show actual expenses, or your best estimate where you cannot ascertain the actual amount.	Show your proposed budget, giving your best estimate where you cannot ascertain the actual amount.
CATEGORY	MONTHLY	MONTHLY
HOUSING		
1. Rent		
2. Real Property Taxes		
3. Mortgage on Family Home		
4. Common area or condominium expenses		
5. Water		
6. Electricity		
7. Fuel Oil and Propane		
8. Telephone		
9. Cable T.V.		
10. Home insurance		
11. Repairs, maintenance and snow removal		
12. Other (specify)		
FOOD, TOILETRIES AND SUNDRIES		
13. Groceries		
14. Meals outside the home		
CATEGORY	ACTUAL BUDGET MONTHLY	PROPOSED BUDGET MONTHLY

15. Toiletries and Sundries		
16. Grooming		
17. General Household Supplies		
18. Laundry, drycleaning		
19. Other (specify		
CLOTHING		
20. Children		
21. Self		
TRANSPORTATION		
22. Taxis, car pool		
23. Car insurance		
24. License and registration		
25. Car maintenance		
26. Gasoline, oil		
27. Parking		
28. Other (specify)		
HEALTH & MEDICAL		
29. Doctors, chiropractors		
30. Dentist (regular care)		
31. Orthodontist or special dental care		
32. Insurance premiums (not paid through employment)		
CATEGORY	ACTUAL BUDGET MONTHLY	PROPOSED BUDGET MONTHLY
33. Drugs		

34. Other (specify)		
DEDUCTIONS FROM INCOME		
35. Income Tax		
36. Canada Pension Plan		
37. Employment Insurance		
38. Employer pension		
39. Union or other dues		
40. Group insurance (medical, life, disability etc.)		
41. Other (specify)		
MISCELLANEOUS		
42. Insurance premiums (not reported at line 10, 23, or 40)		
43. Tuition fees, lessons, educational expenses (self)		
44. Tuition fees, lessons, educational expenses (children)		
45. Entertainment		
46. Recreation or activity expenses		
47. Memberships (self)		
48. Memberships (children)		
49. Vacation		
50. Gifts		
PROPOSED BUDGET MONTHLY	PROPOSED BUDGET MONTHLY	PROPOSED BUDGET MONTHLY
51. Day care, babysitting		
52. Childrens' allowances		

53. Support payments (if currently being paid)		
54. Newspapers, periodicals		
55. Alcohol		
56. Tobacco		
57. Charities (including payments deducted at source)		
58. Income tax (not deducted at source)		
59. Pet expenses		
60. Other (specify)		
DEBT PAYMENTS		
61. Mortgages (other than on family home)		
62. Bank loans		
63. Credit cards		
64. Lines of credit		
65. Private loans		
66. Other (specify)		
67. RSP contributions		
68. Other (specify)		
TOTALS	<hr/> <hr/>	

CALCULATION OF DEFICIT OR SURPLUS	ACTUAL BUDGET	PROPOSED BUDGET
AVERAGE GROSS MONTHLY INCOME AND BENEFITS (from page 2)		

SUBTRACT TOTAL MONTHLY EXPENSES		
MONTHLY SURPLUS / (DEFICIT)		

PART II CALCULATION OF NET FAMILY PROPERTY

(Note: Add additional pages if more room is needed and give all information you have, even if you do not have every requested detail about an asset.)

A. LAND

(Include any interest in land owned on the valuation date, including leasehold interests and mortgages, whether or not you are registered as owner. Include claims to an interest in land, but do not include claims that you are making against your spouse in this or a related proceeding. Show estimated market value of your interest without deducting encumbrances or costs of disposition and show encumbrances and costs of disposition under Debts & Other Liabilities.)

Type and percentage of ownership	Nature and address of property (e.g. family home, cottage, farmland)	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
TOTALS:				

B. HOUSEHOLD ITEMS, VEHICLES & OTHER CHATTELS

(Show estimated market value, not cost of replacement, for these items owned on the valuation date. Do not deduct encumbrances here but show encumbrances under Debts & Other Liabilities.)

Item	Particulars and percentage of ownership (e.g. joint, sole etc.)	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
General household contents including special items a) family home(s) b) elsewhere				
Vehicles, boats, snowmobiles				
Collections (e.g. stamps, art etc.)				
Jewellery				
Other special items				
TOTALS:				

C. PENSIONS & RETIREMENT SAVINGS PLANS

(Show items owned on the valuation date by category. Include employment pensions or Retirement Savings Plans [RSPs]. Give your best estimate of market value if the items were to be sold on the open market.)

Category and Account Number	Institution in which funds are held	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
TOTALS				

D. SAVINGS AND INVESTMENTS

(Show items owned on the valuation date by category. Include cash, accounts in financial institutions, savings plans, other than Retirement Savings Plans, deposit receipts, shares, bonds, warrants, options, debentures, notes and any other savings or securities.)

Category and Account no.	Description	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
TOTALS				

E. LIFE & DISABILITY INSURANCE

(List all policies owned by you on the valuation date. Show all whole life, term life, disability or other similar insurance.)

Company & Policy No.	Kind of Policy (e.g. whole life)	Beneficiary	\$ Face Value	Estimated market value of your interest at date of:		
				Marriage	Separation (Valuation Date)	This Statement
TOTALS						

F. ACCOUNTS RECEIVABLE

(Give particulars of all debts owing to you on the valuation date, whether arising from business or from personal dealings, including amounts loaned by you to family members.)

Name of Debtor	Your interest (as % of total debt)	Total amount of debt outstanding	Estimated market value of your interest at date of:		
			Marriage	Separation (Valuation Date)	This Statement
TOTALS:					

G. BUSINESS INTERESTS

(Show any interest in an unincorporated business owned by you on the valuation date or any interest in an incorporated business in which you are actively involved. Give your best estimate of market value if the business were to be sold on an open market. Do not list investment interests shown under Savings & Investments.)

Name of Firm or Company	Description and Percentage of Ownership	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
TOTALS				

H. OTHER PROPERTY

(Show other property owned on the valuation date by categories. Include property of any kind not shown above (e.g. patents or copyright claims). Give your best estimate of market value.

Name of Item	Estimated market value of your interest at date of:		
	Marriage	Separation (Valuation Date)	This Statement
TOTALS			

I. DEBTS & OTHER LIABILITIES

(Show your debts and liabilities on the valuation date, whether arising from personal or business dealings, by category such as mortgages, charges, liens, credit cards, notes and accounts payable. Include contingent liabilities such as guarantees and indicate that they are contingent.)

Category	Particulars	Estimated market value of your interest at date of:		
		Marriage	Separation (Valuation Date)	This Statement
TOTALS				

J. PROPERTY, DEBTS & OTHER LIABILITIES ON DATE OF MARRIAGE

(Show by category the value of your property and your debts and other liabilities calculated as of the date of your marriage.)

Category (Owned on date of marriage)	Particulars	Value as of marriage date:	
		Assets	Liabilities
Land Household Items, Vehicles & Chattels Pensions and RSPs Savings & Investments Life & Disability Insurance Accounts Receivable Business Interests Other Property Debts and Other Liabilities			
TOTALS			
NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE (Assets minus Liabilities) =			

K. EXCLUDED PROPERTY

(Show the value by category of property reported in this statement which was owned on the valuation date that is excluded from the definition of "net family property" because it was acquired by gift or inheritance, exempted by a marriage contract or for any other reason.. The value eligible for exclusion is the lesser of the value on the date of acquisition or the value on the valuation date, unless exempted by the provisions of a marriage contract.)

Category	Item and reasons for exemption	Excluded value
TOTALS		

L. DISPOSAL OF PROPERTY

(Show the value by category of all property that you disposed of during the two years immediately preceding the making of this statement, or during the marriage, whichever period is shorter.)

Category	Date of disposition	Particulars	Value or credit obtained
TOTALS			

M. CALCULATION OF NET FAMILY PROPERTY

Value of all property owned on the valuation date (Total of categories A to H)	
Subtract value of Debts & Other Liabilities on the valuation date (I)	
Subtract net value of property owned on date of marriage (J)	
Subtract value of all excluded property (K)	
NET FAMILY PROPERTY	\$

2. (1) My employer's name is:
(2) My employer's address is:
(3) My employer's telephone number is:

3. Attached to this affidavit are a copy of my income tax return filed with the Department of National Revenue for the last taxation year, together with all material filed with it, and a copy of any notice of assessment or reassessment that I have received from the Department for that year.

4. I do not anticipate any material changes in the information set out above.
or (delete paragraph which does not apply)

5. I anticipate the following changes in the information set out above:

Sworn to etc.