
Bibliography

- Arthur D. Little Inc., *Assessment of Opportunities and Development of a Marine Biotechnology Strategy for Newfoundland and Labrador — Phase I, Final Report*. Prepared for Industry Canada, Newfoundland. St. John's, January 1995.
- "Atlantic Canada's Fishery: An Industry Reviving or Regressing?" *Atlantic Business Magazine*, 10, no. 6 (1999).
- Beaudin, Maurice. "L'adaptation économique des régions maritimes de pêche: Le cas des communautés du golfe du Saint-Laurent." Doctoral thesis, Université de Nantes, 1997.
- . *The Fishing Industry on the Acadian Peninsula: Its Profile, Dynamics and Capacity to Support the Region's Economy*. New Brunswick Fish Packers' Association (Moncton) and Department of Fisheries and Aquaculture (Fredericton). November 1999.
- . *L'industrie des pêches dans la Péninsule acadienne: Son profil, sa dynamique et sa capacité à soutenir l'économie régionale*. Commission d'expansion économique de la Péninsule acadienne. Tracadie, New Brunswick, December 1998.
- . "TAGS: Une stratégie de transition ou d'assistance? " *Policy Options* (January–February 1999): 45–48.
- . "Un espace halieutique en mutation: Des différences marquées entre le golfe du Saint-Laurent et la façade atlantique." *Hommes et terres du Nord* (Revue de l'URF de Géographie et d'Aménagement de l'Université de Lille), nos. 3–4 (1997): 137–44.
- Beaudin, Maurice, and Donald J. Savoie. *Les défis de l'industrie des pêches au Nouveau-Brunswick*. Moncton: Éditions d'Acadie, 1992.
- Bélanger, C., and J. R. Chevrier. «La transformation des produits marins." In *l'Escale*. Quebec, 1990.
- Bernard, Pascal, N. Péridy, and Y. Perraudeau. "Analyse de l'internationalisation des marchés des produits de la mer." In *POUR*:

- Pêches maritimes françaises: Bilan et perspectives* (Paris: l'Harmattan), nos. 149/150 (1996): 141–50.
- Boghen, Andrew, ed., *Cold-Water Aquaculture in Atlantic Canada*. Moncton: Canadian Institute for Research on Regional Development, 1995.
- Boude, J. P., and J. Y. Pege. "Produits de la mer: La filière française." *Économie et Gestion Agro-alimentaire*, no. 32 (1994): 33–34.
- Boyer, J., et al. *Seafood Delicatessen Products*. Les Publications du Québec, ERTI Éditeur, 1995.
- Canada. Agri-Food and Agriculture Canada. *Seafood and Marine Products Sector Campaign*. Series of topical reports. (In the following publications A = aquaculture, H = human resources, and T = technology.)
- . A2 : *Les priorités en recherche-développement pour le secteur de l'aquaculture*, vol. 1. Canadian Aquaculture Producers' Council. 1991.
- . H1: *Profil des ressources humaines de l'industrie de la transformation du poisson au Canada*. Prepared for Industry, Sciences and Technology Canada. Ottawa, 1991.
- . T4: *Study of the Quantities of Fish Wastes Generated by the Canadian Fish Processing Industry*. Report prepared by Canadian Fishery Consultants Ltd. for Industry, Sciences and Technology Canada. St. John's, Newfoundland, 1991.
- . T6: *Opportunities for the Fine Chemicals and Pharmaceuticals from Marine Resources*. Report prepared by J. Monty Little and Gary R. Silver (Syndel Laboratories Ltd.) for the British Columbia Aquaculture Research and Development Council. Vancouver, 1991.
- . T7 : *Mission d'étude des technologies de transformation du poisson en Europe*. Report prepared by E. Graham Bligh for Industry, Sciences and Technology Canada and the Fisheries Council of Canada.
- . *A Status Report on the Seafood and Marine Products Sector Campaign*. Ottawa, November 1994.
- Canada. Department of Foreign Affairs and International Trade. *Canadian Exporter's Handbook on Doing Business in the U.S. Food and Seafood Market*. United States Series, vol. 1. 1996.

- . *Canadian Fish and Seafood Exporter's Sourcing Guide*. Ottawa, 1997.
- Canada. Department of Foreign Affairs and International Trade and Team Canada. *Canada's International Business Strategy, 1996–1997: Fish and Seafood*. Ottawa: Supply and Services Canada.
- Canada. Fisheries and Oceans Canada. *Domestic Imports of Selected Commodities, by Province*.
- . *National Oceans Industries* (Quebec). Internet site.
- . "Underutilized Fisheries Resources in Atlantic Canada: A Discussion Paper." Ottawa, 1985.
- Canada. Fisheries and Oceans Canada. Moncton and Halifax Region. *Plant Production Reports*. Various years.
- Canada. Fisheries and Oceans Canada. Quebec Region. *Annual Statistics Review of Quebec Marine Fisheries*. Various years.
- . *Consommation apparente de poisson et de fruits de mer par personne au Québec — 1990*. Quebec, 1992.
- . *La filière des produits marins du Québec*. 1997.
- . *Les produits marins au Québec: Évolution des échanges commerciaux, 1988–1993*. Quebec, 1995.
- . *Quebec Marine Products Processing Plants*. Economic Services Division. 1986.
- Canada. Human Resources Development Canada. *From Unemployment Insurance to Employment Insurance*. Ottawa: Supply and Services Canada, 1994.
- Canada. Industry, Sciences and Technology Canada and Statistics Canada. *Analysis of Processing Capacity and Investment in the Fish Processing Industry*. Ottawa: Industry, Sciences and Technology, 1991.
- . *Canadian Industry Statistics, SIC 1021: Fish Products Industry*. Ottawa, 1998.
- Canada. Senate. *The Marketing of Fish in Canada*. Interim Report on the East Coast Fisheries, no. 3. Ottawa, December 1989.
- Canadian Aquaculture Industry Alliance. *Aquaculture Industry Profile and Labour Market Analysis*. Prepared by S. Cormier (Sales Growth Programs Ltd., Saint John, N.B.) and D. Tillapaugh (Aquavision Consulting Ltd., Heriot Bay, B.C.). Ottawa, 1998.

- Canadian Fisheries Council. *Building a Fishery That Works: A Vision for the Atlantic Fisheries*. Ottawa, 1994.
- _____. *Canada's Trade Objectives for Seafood in World Trade Organizations*. Submission to the Standing Committee on Foreign Affairs and International Trade, House of Commons. 22 April 1999.
- Canadian Food Inspection Agency. "Latest News on QMP Re-engineering." *QMP Newsletter* (5 May 1997).
- Chaussade, Jean. *La mer nourricière: enjeu du XXI^e siècle*. Nantes: Institut de Géographie de l'Université de Nantes, 1994.
- Contact Canada. *Canadian Aquaculture 2000 Directory*. Georgetown, Ontario, 2000.
- Coopers and Lybrand. *The Fish Processing Sector in Atlantic Canada: Industry Trends and Dynamics*. Prepared for the Task Force on Incomes and Adjustment in the Atlantic Fishery. Ottawa: Supply and Services Canada, June 1993.
- _____. *The Fish Processing Sector in Atlantic Canada: Summary Report*. Prepared for the Task Force on Incomes and Adjustment in the Atlantic Fishery. April 1993.
- _____. *Primary Assessment of the Availability of Fish Waste to Supply a Waste Processing Operation*. Charlottetown: Prince Edward Island Development Agency, 1990.
- DRI Canada. *Atlantic Canada: Facing the Challenge of Change*. Study prepared by the Atlantic Provinces Economic Council and Canmac Economics for the Atlantic Canada Opportunities Agency. Moncton, September 1999.
- Dupuis, Raymond. *The Quebec Seafood Industry Network*. Prepared for Fisheries and Oceans Canada. Quebec, 1997.
- Eurostat. *Annual Statistics: Fisheries, Statistical Documents*. Various years.
- FAO. *Fishery International Statistics: Market Reports*. June 2000.
- _____. *News and Highlights: International Aquaculture Meeting Plans for the Future*. April 2000.
- _____. *Report on Important Recent Events concerning Trade in Fisheries Products*. Committee on Fisheries, COFI:FT/VI/98/2.
- _____. *The State of World Fisheries and Aquaculture*. 1996, 1997, 1998, 1999.

- FAO. Fisheries Division. *Global Overview of Production and Production Trends*. Circular no. 20. Rome, 1997.
- . *Review of the State of World Fishery Resources: Marine Fisheries*. Circular no. 920. Rome, 1997.
- FAO. GLOBEFISH. *Fishery Products, Production, and Trade*. 1999.
- . *World Exports Fishery Products*. 1999.
- . *World Production and Trade in Small Pelagics (1988–1995)*. GLOBEFISH Research Program, vol. 39.
- Federal/Provincial Working Group. *Aquaculture: Growing Opportunities*. Article on future prospects of the aquaculture industry in Newfoundland and Labrador. St. John's, 1994.
- "Fish Price Index Prices." *Fulton Fish Market News* (March 2000).
- FIS-Market Reports. *Farmed Atlantic Salmon Production and Market Report*. June 2000.
- Guiffre, P. *Les Produits de la Mer*, série « Les Grands Marchés Mondiaux », "Cyclope" collection. Paris: Economica, 1990.
- Gillotreau, Patrice. "L'évolution du secteur de la transformation des produits de la mer en France." In *POUR: Pêches maritimes françaises: Bilan et perspectives* (Paris: l'Harmattan), nos. 149/150 (1996): 173–76.
- Hébert, Louise. *Great Expectations: The Atlantic Fish Processing Sector*. Fisheries and Oceans Canada, Gulf Region. Moncton, July 1989.
- Higgins, Mark. "Waste Not, Want Not: Atlantic Canada's Fish Industry Squeezes Every Ounce Out of Its Precious Resource." *Food in Canada* (November–December 1999).
- Lambert, Annie, J.-L. Lambert, and A.-L. Saives. "La filière des produits de la mer: Innovante ou à la traîne?" *POUR: Pêches maritimes françaises: Bilan et perspectives* (Paris: l'Harmattan), nos. 149/150 (1996): 183–89.
- Lauzier, P. *Cahier sur la production aquicole*. Canada. Department of Fisheries and Oceans. Quebec Region. Spring 2000.
- Lavoie, R. E. "Culture of the American Oyster." In *Cold-Water Aquaculture in Atlantic Canada*, edited by Andrew Boghen. Moncton: Canadian Institute for Research on Regional Development, 1995.

- MacDonald, Doug. *An Economic Analysis of Excess Capacity in the Atlantic Fish Processing Industry*. Fisheries and Oceans Canada, Scotia-Fundy Region. December 1987.
- Newfoundland Aquaculture Industry Association. *Newfoundland Aquaculture Review*. Department of Fisheries and Aquaculture of Newfoundland and Labrador. St. John's.
- Newfoundland and Labrador. *The 1998 Newfoundland and Labrador Seafood Industry — Year in Review*. St. John's, 1998.
- . *The 1999 Newfoundland and Labrador Seafood Industry — Year in Review*. St. John's, 2000.
- Newfoundland and Labrador. Economic Recovery Commission. Aquaculture Working Group. *The Development of an Aquaculture Industry in Newfoundland: Discussion and Recommendations*. St. John's: The Commission, 1991.
- "Le nouvel enjeu de la pêche: L'ajustement des institutions aux nouvelles conditions de rareté des ressources." *Problèmes économiques*, no. 2407 (January 1995).
- Novimer Inc. *Étude de faisabilité sur la fabrication industrielle de soupes de poisson*. Centre de recherche industrielle du Québec (CRIQ). Final Report, no. 7. 1990.
- OECD. "The Agri-Food Sector on the Threshold of the 21st Century." In *The Future of Food: Long-Term Prospects for the Agri-Food Sector*. Paris: OECD, 1998.
- . *Review of Fisheries in OECD Countries*. Paris: OECD, 1995.
- Price Waterhouse Management Consultant. *Long Term Production Outlook for the Canadian Aquaculture Industry*. Report produced for Fisheries and Oceans Canada, Economic and Commercial Analysis. Report no. 67. July 1990.
- Pro Limited. *Canada's Oceans Strategy: Challenges and Opportunities for the Commercial Fishing Industry*. Document prepared for the Canadian Fisheries Council. Ottawa, n.d.
- Prospectus Inc. "L'innovation dans les industries d'exportation des ressources naturelles." *Optimum* 27, no. 2 (1997).
- Quebec. ministère de l'Agriculture, des Pêcheries et de l'Alimentation du Québec. Groupe de travail sur l'information en commercialisation. *Info-pêches: Information commerciale sur les produits de la pêche au Québec*. Quebec, April 1996.

- Quebec. ministère de l'Agriculture, des Pêcheries et de l'Alimentation du Québec. Maritime Fisheries Forum Secretariat. *Le diagnostic des pêches maritimes du Québec*. December 1994.
- . *Rapport final du Forum sur les pêches maritimes*. Quebec. April 1995.
- Quebec. ministère de l'Agriculture, des Pêcheries et de l'Alimentation du Québec. Service des analyses et des politiques. *Pêches et aquaculture, profil de l'industrie*. 1992.
- Scott, Al. "Clearwater Fine Foods Uses R&D to Redefine the Seafood Industry." In *Nova Scotia Open to the World*. Fall 2000.
- Seafood Market Analyst. *U.S. Seafood Trade Report*. 4th ed. Narragansett, RI, 1999.
- Sophonphong, K., and C. dos Santos. *Fish Inspection and HACCP: An Overview*. FAO. AGR/FI(98)10.
- Statistics Canada. *Annual Survey of Manufacturing*. 1980 to 1997. cat. 31-203.
- . *Directory of Industrial Research and Development Facilities*. ST-88-205F.
- . *Fish Products Industry*. ST-32-216 and 32250B.
- . *Industrial Research and Development Statistics*. Annual. St-88-202.
- . *1996 Census: Socioeconomic Data*.
- Task Force on Atlantic Fisheries. *Navigating Troubled Waters: A New Policy for the Atlantic Fisheries*. Under the direction of Michael J. L. Kirby. Ottawa, December 1982.
- Task Force on Incomes and Adjustment in the Atlantic Fishery. *Charting a New Course: Towards the Fishery of the Future*. Under the direction of Richard Cashin. Ottawa, November 1993.
- "La tournée des régions." *Les Affaires* (8 March 1997). Special issue devoted to the Gaspé Peninsula and the Magdalen Islands.
- Tremblay, J., *Étude sur l'adaptation de nouveaux produits à partir de résidus de poisson*. Baccalao del Castillo. Sercodev and Sogeco. Final Report, no. 52. 1991.
- U.S. Department of Commerce. National Marine Fisheries Service. *News Release*. Washington, D.C., June 2000.

- _____. Fisheries Statistics and Economics Division. *Fisheries of the United States*. Silver Spring, MD, 1998. Published in July 1999.
- Wessells, Cathy R. "Barriers to International Trade in Fisheries." Discussion note prepared for the FAO E-Mail Conference on Fisheries Trade and Food Security. 1998.

Electronic Documents

"The Big Guys Keep Getting Bigger." In *Online Seafood Business*. February 2000. Available on-line at <http://www.seafoodbusiness.com/issue.html>

Canada. Foreign Affairs and International Trade. Canadian Trade Commissioners Service and Team Canada Market Research Centre. *The Agri-food Market in Japan*. August 1999. FaxLink no. 34036.

_____. *Overview of the Institutional Foodservice Market in the U.S. Pacific Northwest*. June 1998. FaxLink no. 34957.

_____. *Retail Grocery Market — Central U.S.* March 1999. FaxLink no. 34008.

_____. *Retail Grocery Market — Mid-Atlantic U.S.* June 1999. FaxLink no. 34009. Available on-line at <http://www.dfaid-maeci.gc.ca>

_____. *Retail Grocery Market — Mid-Atlantic U.S.* July 1999. FaxLink no. 34020.

_____. *Retail Grocery Market in the U.S. Pacific Northwest*. December 1998. FaxLink no. 34965. Available on-line at <http://www.dfaid-maeci.gc.ca>

_____. *Retail Grocery Market in the U.S. Upper Midwest*. February 1999. FaxLink no. 34949.

_____. *Seafood Market — Korea*. June 1999. FaxLink no. 34053. Available on-line at <http://www.infoexport.gc.ca>

_____. *U.S. Foodservice Market*. August 2000. FaxLink no. 34119.

Canada NewsWire. *High Liner Foods Incorporated — Third Quarter Results*. October 1999. Available on-line at <http://www.newswire.ca/releases/October1999/29/c8912.html>

_____. "Neos Seafoods Inc. Announces Offer to Acquire Fishery Products International." 5 November 1999. Available on-line at <http://www.newswire.ca/releases/November1999/05/c1612.html>

- FAO. EASTFISH News. "The 1999 Annual Report on the United States Seafood Industry." Prepared by H. M. Johnson & Associates. USA, 27 October 1999. Available on-line at <http://www.eastfish.org/cgi-bin/News.asp?start=80&count=10&id=125>
- FAO. Economic Studies. "Commodity and Market Review — 1999–2000." Commodity and Trade Division. Available on-line at <http://www.fao.org/es/escp/cmre.htm>
- FAO. Fisheries Global Information System. Web site: www.fao.org/fi/, Rome.
- . Database on primary and processed fishery products in FAOSTAT (WAICENT).
- . "Aperçu du marché des produits de la pêche." *Commodity Market Review*. 1999–2000.
- . *Review of the State of World Fisheries Resources: Marine Fisheries*.
- . Fisheries Statistics. *Commodities*. Statistical Series. Various issues.
- . Fisheries Statistics. *Nominal Catches and Landings*. Various issues.
- FAO. GLOBEFISH. CommodityUpdate. Available on-line at <http://www.globefish.org/publications/commodityupdate/commodityupdate.htm>
- . Bivalves. July 1999.
- . Cephalopods. September 2000.
- . Crab. November 2000
- . Groundfish. July 2000.
- . Lobster. November 1999.
- . Shrimp. December 1999.
- . Small Pelagics. June 2000.
- FAO. GLOBEFISH. *The Market for Seafood in Paris and Île de France*. Metropolitan Market Series, vol. 1. Available on-line at <http://www.globefish.org/publications/metromarketseries/vols/vol1.htm>

- _____. *The Market for Seafood in Greater Los Angeles* (California, USA), vol. 4. Available on-line at <http://www.globefish.org/publications/metromarketseries/vols/vo14.htm>
- _____. *The Seafood Market of Greater Miami*, vol. 8. Available on-line at <http://www.globefish.org/publications/metromarketseries/vols/vol8.htm>
- FAO. GLOBEFISH. *Marketing of Fishery Products*. Report prepared by Nautilus Consultants. Vol. 2, Special Series. Edinburgh, November 1997. Available on-line at <http://www.globefish.org/publications/specialseries/vols/vol01.htm>
- FAO. GLOBEFISH, *The European Market for Bivalves*, vol. 62. November 1999. Available on-line at <http://www.globefish.org/publications/researchprogram/researchprog.htm>
- _____. *The Japanese Seafood Market*, vol. 56. August 1998.
- _____. *Value-Added Products in Europe*, vol. 54. August 1998.
- _____. *The World Market for Crab*, vol. 37. June 1995.
- _____. *The World Market for Groundfish*, vol. 57. November 1998.
- _____. *The World Market for Herring*, vol. 63. March 2000.
- _____. *The World Market for Lobster*, vol. 36. June 1995.
- _____. *The World Market for Sardines*, vol. 58. 2000.
- FAO. GLOBEFISH. Production and Trade. "Bivalves Analysis — 1999." Available on-line at <http://www.fao.org/fi/globe/globefis...i/doc/commodit/bivalves.htm>
- _____. "Crab Analysis — 1999." Available on-line at <http://www.fao.org/fi/globe/globefis...fi/doc/commodit/crab99/analysis.htm>
- _____. "Lobster Analysis — 1999." Available on-line at <http://www.fao.org/fi/globe/globefis.../doc/commodit/LOBSTER/ANALYSIS.htm>
- _____. "Salmon Analysis — 1999." Available on-line at <http://www.fao.org/fi/globe/globefis...i/doc/commodit/salmon/salmon.htm>
- _____. "Shrimp Analysis — 1999." Available on-line at <http://www.fao.org/fi/globe/globfis...fi/doc/commodit/SHRIMP/shrimp99.htm>

- FAO. GLOBEFISH, "The European Markets for Value Added Seafood," vol. 54. 2000. Available on-line at <http://www.fao.org/fi/globe/globefish/fishery/globefi/doc/grp/vol54.htm>
- . "Impact of the Uruguay Round on International Fish Trade," vol. 38. 2000. Available on-line at <http://www.fao.org/fi/globe/globefish/fishery/globefi/doc/gfp/vol38.htm>
- . "The Italian Seafood Market," vol. 53. 2000. Available on-line at <http://www.fao.org/fi/globe/globefi/fishery/globefi/doc/grp/vol53.htm>
- . "The Market for Fish and Fish Products — France," vol.51. 2000. Available on-line at <http://www.fao.org/fi/globe/globefish/fishery/globefi/doc/grp/vol51.htm>
- FAO. GLOBEFISH. *News: Miscellaneous*. 1999 and 2000.
- FAO. INFO/PECHES. "Review of Production: A Statistical Perspective." May 1995. Web site: www.fao.org
- FAO. PROFIL DES PECHES PAR PAYS/FISHERY COUNTRY PROFILE. *Australia*. FID/CP/AUL, rev. 5. August 1999. Available on-line at <http://www.fao.org/fi/fcp/austre.asp>
- . *Canada*. FID/CP/CAN, rev. 1. mai 2000. Available on-line at <http://www.fao.org/fi/fcp/canadae.asp>
- . *France*. FID/CP/FRA, rev. 3. February 1996. Available on-line at <http://www.fao.org/fi/fcp/france.asp>
- . *Germany*. FID/CP/GFR, rev. 3. August 1999. Available on-line at <http://www.fao.org/fi/fcp/germane.asp>
- . *Iceland*. FID/CP/ICE, rev. 5. January 1997. Available on-line at <http://www.fao.org/fi/fcp/Icele.asp>
- . *Italy*. FID/CP/ITA, rev. 4. November 1996. Available on-line at <http://www.fao.org/fi/fcp/Italie.asp>
- . *Japan*. FID/CP/JPN, rev. 4. May 2000. Available on-line at <http://www.fao.org/fi/fcp/japane.asp>
- . *The Kingdom of Denmark*. FID/CP/DEN, rev. 3. May 2000. Available on-line at <http://www.fao.org/fi/fcp/denmarke.asp>
- . *The Kingdom of Norway*. FID/CP/NOR, rev. 3. April 2000. Available on-line at <http://www.fao.org/fi/fcp/norwaye.asp>

- _____. *The Kingdom of Spain*. FID/CP/SPA, rev. 3. September 1997.
Available on-line at <http://www.fao.org/fi/fcp/spaine.asp>
- _____. *The Kingdom of Thailand*. FID/CP/THA, rev. 3. May 2000.
Available on-line at <http://www.fao.org/fi/fcp/thailane.asp>
- _____. *Netherlands*. FID/CP/NET, rev. 3. January 1999. Available
on-line at <http://www.fao.org/fi/fcp/nethere.asp>
- _____. *New Zealand*. FID/CP/NZE, rev. 4. February 1999. Available
on-line at <http://www.fao.org/fi/fcp/newze.asp>
- _____. *The Republic of India*. FID/CP/IND, rev. 5. January 2000.
Available on-line at <http://www.fao.org/fi/fcp/indiae.asp>
- _____. *The Republic of Indonesia*. FID/CP/INS, rev. 7. May 2000.
Available on-line at <http://www.fao.org/fi/fcp/indonesiane.asp>
- _____. *Republic of Korea*. FID/CP/ROK. January 1998. Available
on-line at <http://www.fao.org/fi/fcp/koreae.asp>
- _____. *The Socialist Republic of Vietnam*. FID/CP/VIE. August 1999.
Available on-line at <http://www.fao.org/fi/fcp/vietname.asp>
- _____. *Sweden*. FID/CP/SWE, rev. 3. October 1999. Available on-line
at <http://www.fao.org/fi/fcp/swedene.asp>
- _____. *The United Kingdom*. FID/CP/UK, rev. 5. February 1997.
Available on-line at <http://www.fao.org/fi/fcp/uke.asp>
- _____. *The United Mexican States*. FID/CP/MEX, Rrv. 4. May 2000.
Available on-line at <http://www.fao.org/fi/fcp/mexicoe.asp>
- Industry Canada and Foreign Affairs and International Trade.
STRATEGIS on-line database. *Fish Products Industry* (SIC 1021).
June 1999.
- _____. Import, Export by industry (SIC Codes).
- _____. Import, Export by product (HS Codes).
- National Fisheries Institute. *About Our Industry*. February 2000.
Web site: www.nfi.org
- National Restaurant Association. "Sysco Will Beat Wall St. Estimates
for Quarter." *Seafood News*. (18 October 1999). Available on-line
at <http://www.newseafood.com/archives/oct99/sfdpriv/news1/991018SWBQ.html>

Quebec. ministère de l'Agriculture, des Pêches et de l'Alimentation du Québec. Secteur pêches et aquiculture commerciale. *Plan stratégique 1999–2002*. 1999. Available on-line at <http://www.agr.gouv.qc.ca/adm/planstrat/Syntpech.html>

Seafood.com. "Buffet Restaurants Increasing Factor in Seafood Sales." July 1999.

"Seafood Marketing: New Products Spark Growth in Frozen Seafood." In *Frozen Food Age*. April 1997. Available on-line at <http://www.epnet.com/bin/epwgargoy1:xt/session=g5eiW4x/st=10/gn=1/ftext>

Stavis Seafoods, Inc. Boston, MA. Information about the company is available on-line at <http://www.seafoodlink.com/stav/stavscorpinfo.html>

Figures

1.	Value of Exports by Industry, Atlantic Canada, 1995 and 1999	43
2.	Overall Economic Impact of the Fisheries in Eastern Canada, 1996.....	50
3.	Change in World Supply — the Capture Fisheries and Aquaculture, 1988–98	53
4.	Change in Volume of Fish and Seafood Landings, by Species Group, Canada, 1988–98.....	64
5.	Change in Value of Fish and Seafood Landings, by Species Group, Eastern Canada, 1988–98	64
6.	Trade Balance in Seafood Products, by Trading Bloc, 1990, 1994, and 1997.....	80
7.	Main Exporters of Seafood Products, 1985–97	81
8.	Changes in Lobster Exports from Eastern Canada, by Product Type, 1995–99	95
9.	Volume of Seafood Product Imports and Exports, Eastern Canada, 1990–99	107
10.	Value of Seafood Product Imports and Exports, Eastern Canada, 1990–99	107
11.	Comparative Change in Value of the US and Canadian Dollars, 1990–2000.....	118
12.	Change in Value of the Yen Compared to the Canadian Dollar, 1990–2000.....	139
13.	Value of Shipments in the Seafood Industry (SIC 1020) in Eastern Canada, 1985–97	160
14.	Productivity of the Fish-Processing Industry in Eastern Canada, by Province, 1985–97	162

15. Purchase/Sale, Marketing, and Distribution
Channels for Seafood Products
in Eastern Canada..... 188

Tables

1.	Employment and Income from Fishing and Fish Processing, by Province, 1996	47
2.	Estimated Impact of the Fisheries in Eastern Canada, 1996.....	49
3.	World Fisheries Production by Source of Supply, 1990–97	52
4.	Main Producing Countries — Fish and Seafood, 1998 (Production over 500,000 Tonnes)	54
5.	World Utilization of Fisheries and Aquaculture Products, 1993–97	56
6.	Aquaculture Production by Country, 1988–97	58
7.	Main Aquatic Species Farmed Worldwide, 1988–97	60
8.	Fish and Seafood Landings in Eastern Canada, by Province and by Species Group, 1988, 1995, and 1998	66
9.	Value and Volume of Fish and Seafood Landings, by Species, Eastern Canada, 1990 and 1998	68
10.	Aquaculture Production in Eastern Canada, by Species Group and by Province, 1999	73
11.	Aquaculture vs. Traditional Production — Fish and Seafood Eastern Canada, 1990–98	74
12.	Imports-Exports of Seafood Products, by Trading Bloc, 1990–97	78
13.	Main Countries Importing and Exporting Seafood Products, 1990–97	82

14.	International Trade, Main Seafood Product Groups, 1999	86
15.	Estimated Production of Farmed Atlantic Salmon, by Country, 1998–2000	91
16.	Industry Profile of Fish and Seafood Production in Eastern Canada, by Product Category and by Administrative Region	102
17.	Sources of Supply for Eastern Canada, the Fisheries (SIC 0310) and the Fish Products Industry (SIC 1020), 1995 and 1999	108
18.	Exports of Principal Seafood Products and Product Groups, Eastern Canada, 1995 and 1999	110
19.	Exports from Eastern Canada, the Fisheries (SIC 0310) and the Fish Products Industry (SIC 1020), 1995 and 1999	114
20.	Share of US Import Market for Seafood Products, by Country and by Major Product Group, 1998	120
21.	United States' Export Markets for Seafood Products from Eastern Canada, 1995 and 1999	124
22.	Value of Seafood Product Exports from Eastern Canada to the European Union, by Country, 1995, 1997, and 1999	132
23.	Exports of Canadian Seafood Products to the European Union, by Product Category, 1990, 1996, and 1998	134
24.	Asian Markets for Eastern Canadian Seafood Products, by Country, 1995 and 1999	140
25.	Apparent Consumption of Seafood Products in Canada, by Product Category, 1998–98	143
26.	Change in Imports of Seafood Products to Eastern Canada, by Province, 1990 and 1999	153
27.	Change in Performance Indicators for the Seafood Industry in Eastern Canada, 1985–97	158

28. Comparative Performance of the Fishing Industry, by Province, 1997 161
29. Value of Exports of Seafood Products from Eastern Canada, by Level of Processing and by Province, 1999 171
30. Percentage of Seafood Exports from Eastern Canada, by Level of Processing and by Province, 1995–99 174
31. Value of Imports and Exports of Seafood Products from Eastern Canada, by Level of Processing and by Product Group (HS Code), 1995–99 176

