



**APPLICATION FOR REGISTRATION OF:** ● retirement savings plans (RSPs)  
● education savings plans (ESPs)  
● retirement income funds (RIFs)

- Use this form if you are an RSP issuer as described in subsection 146(1) of the *Income Tax Act* (the Act), an ESP promoter as described in subsection 146.1(1) of the Act, or a RIF carrier as described in subsection 146.3(1) of the Act.
- Complete this form and send it along with your CD-ROM or the list of contracts or arrangements you want to register, to the Registered Plans Directorate, Canada Revenue Agency, Ottawa, ON K1A 0L5. For information on how to issue and register these plans or funds, including the information to include in the list, see Information Circular 72-22, *Registered Retirement Savings Plans*, 78-18, *Registered Retirement Income Funds*, or 93-3, *Registered Education Saving Plans*.
- You have to submit this form and accompanying list or CD-ROM no later than 60 days after the end of the calendar year in which you issued the contracts or arrangements.

For CD-ROM, attach a chart that lists all the specimen plan names and numbers, the total number of contracts/arrangements for each specimen plan, and the calendar year the contracts/arrangements were entered into. A form T550 must be submitted for each specimen plan on the CD-ROM.

**For paper list only** (Please print or type)

Full name of specimen plan or fund	Specimen plan or fund number issued by the CRA _____
	Section of the Act under which registration is requested <input type="checkbox"/> 146 (RSPs) <input type="checkbox"/> 146.1 (ESPs) <input type="checkbox"/> 146.3 (RIFs)
The list covers new contracts or arrangements entered into during the _____ calendar year.	
Number of contracts or arrangements listed _____	
Total number of pages of list _____	

**For education savings plans only**

Are there now 150 subscribers who have entered into education savings plans with the promoter under approved specimen plans?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Please indicate the specimen plan numbers, and the number of contracts under each specimen plan:	Specimen plan number _____ _____ _____	Number of contracts _____ _____ _____
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**Complete the following for paper or CD-ROM list** (Please print or type)

Name of applicant issuer, carrier, or promoter
Address
Name of contact person _____ Telephone number ( ) _____

I request that the contracts or arrangements on the attached list or CD-ROM be registered under the *Income Tax Act*.

**Certification**

I, _____ of _____	_____
Print name of authorized official	Business address
certify that:	
1. the owners of the contracts or arrangements identified on the CD-ROM or enclosed list have requested that I apply to register their contracts or arrangements;	
2. the contracts or arrangements on the CD-ROM or list comply with the applicable sections of the <i>Income Tax Act</i> ;	
3. the contracts or arrangements and the application conform in all respects to the documents constituting the specimen plan or fund identified above, as approved by the Minister of National Revenue; and	
4. the information given in this application and in any document attached is, to the best of my knowledge, correct and complete.	
_____ ( ) _____	_____
Date	Telephone number
Signature of authorized official of the issuer, carrier or promoter	
Position or office	