

Canada'sAgriculture, Food and Beverage INDUSTRY

Canada's Vegetable Industry

Canada's varied climate has created unique opportunities for innovation and technological advances that are helping to ensure a ready supply of fresh vegetables year-round.

Those innovations include a thriving greenhouse sub-sector and some of the most advanced storage technologies in the world. Canadian researchers are also looking at ways to improve packaging that will help extend shelf life and expand markets. Examples of innovative packaging already in use include plastics that allow air to circulate while retaining moisture and environmentally friendly packing that is completely biodegradable in 14 days.



In 2005, Canadian vegetable growers produced close to 7.4 million tonnes of vegetables worth \$2.4 billion at the farm gate. Greenhouse vegetables accounted for

over \$719 million of farm cash receipts, a 15 per cent increase from 2003. Furthermore, in 2004, indoor production facilities across Canada produced 84,700 tonnes of fresh mushrooms, valued at \$283 million.

In order to remain competitive and to continue export growth, Canadians are continuously improving production methods, product quality and marketing efforts. Canadian scientists are studying the potential for introducing new vegetable varieties to Canada with characteristics that address risks to production, enhance freshness, facilitate economic diversification and that are adapted to specific regional growing conditions.

The volume of exports of fresh vegetable (excluding potatoes) has grown 45 per cent from five years ago to reach 508,000 tonnes, mostly in greenhouse vegetables and mushrooms. Canada also exported about 433,000 tonnes of table and seed potatoes in 2005 to markets around the world.

Potatoes, along with sweet corn and green peas, are the most extensively grown vegetables in Canada. About 4.3 million tonnes of potatoes were grown in 2005, more than half of them processed, mostly into french fries.

Other crops range from the native fiddleheads, wild garlic and rutabagas to the more common lettuce, onions, carrots, tomatoes and cabbage. Members of the cole crop family (broccoli, cauliflower, Brussels sprouts, cabbage and kale) also grow well in Canada. Canadian farmers are customizing their production to meet foreign market needs. In response to growing demand for oriental vegetables, crops such as pak choi, bok choi, nappa and Chinese broccoli are increasingly being grown in Canada.

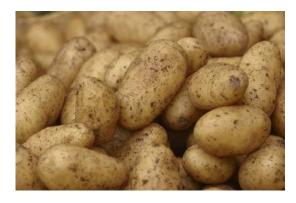
The organic agriculture industry in Canada is also growing very rapidly, encouraged by







consumer demand at home and abroad. In 2004, there were 3,670 organic farmers with an estimated total certified acreage of 485,000 hectares, about 740 processors and handlers, and about 30 certifiers, many with accreditation from various foreign bodies. Government and industry are currently working to revise the national organic standard to make it the best in the world.



Due to Canada's cooler northern climate, pesticide use is significantly lower than would required in a warmer climate. Furthermore, Canadian producers are using integrated pest management programs under which pest populations are monitored and the use of pesticides is precisely timed to maximize effect and minimize use.

The Canadian Food Inspection Agency (CFIA) monitors Canada's vegetable industry, taking random samples from greenhouses and fresh vegetable establishments to verify compliance with grade standards and safety regulations. CFIA inspectors also check to see that producers and packagers conform to very specific product labeling regulations. These regulatory measures coupled with Canada's cooler climate and niche markets have contributed to the competitiveness of the Canadian vegetable industry internationally.

For More Detailed Information

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Other Links:

Canadian Horticultural Council www.hortcouncil.ca

Canadian Produce Marketing Association www.cpma.ca/en home.asp

Canada Agricultural Products Act – Fresh Fruit and Vegetable Regulations http://lois.justice.gc.ca/en/C-0.4/C.R.C.c.285/index.html

Further information on products. suppliers and investment opportunities in the Canadian agri-food industry is available on the Agri-Food Trade Service Web site at: www.ats.agr.gc.ca

Canada's food and agricultural products reflect our dedication to excellence, and our deep commitment to safety, quality, environmental responsibility, innovation and service.

In every facet of our industry, we seek to earn the trust of our customers by answering their needs and exceeding their expectations. Those values along with our belief in building strong relationships, have given Canadian agriculture and food products an international reputation for excellence. Customers around the world know that they can trust the goodness of Canada.



