

# The Canadian Bottled Water Industry

SIC1111, excluding Soft Drink Industry data, 1988-1997

	1988	1992	1993	1994	1995	1996	1997	1998	1999	97/88*	97/92*	AAG** 92-97
<b>PRINCIPAL STATISTICS<sup>a</sup></b>												
Establishments	38	79	80	91	92	79	71			86.8%	-10.1%	
Employment Total (number of employees) <sup>υ</sup>	510	1,168	1,243	1,179	1,322	1,168	1571			208.0%	34.5%	6.1%
Production <sup>υ</sup>	232	759	886	807	910	727	1067			359.9%	40.6%	7.0%
Administration <sup>υ</sup>	277	409	358	372	412	442	504			81.9%	23.2%	4.3%
GDP (millions of constant 1992\$)												
Total Shipments (millions \$)	54.5	125.7	154.2	186.2	211.0	230.0	347.1			536.9%	176.1%	22.5%
Shipments, Own Manufacturing (millions \$)	44.7	112.5	140.4	174.0	197.4	216.7	337.3			654.6%	199.8%	24.6%
Value-added, Own Manufacturing (millions \$)	27.9	74.7	84.3	106.4	131.9	144.6	232.7			734.1%	211.5%	25.5%
Value-added/worker, Own Manufacturing (millions \$)	0.12	0.10	0.10	0.13	0.14	0.20	0.22			81.3%	121.6%	17.2%
Value-added as % of Shipments, Own Manufacturing	62.4	66.4	60.0	61.1	66.8	66.7	69.0			10.5%	3.9%	0.8%
Domestic Market (millions \$)	59.9	92.4	111.5	125.7	135.1	111.8	164.3			174.3%	77.8%	12.2%
Domestic Penetration	66.9%	72.6%	73.2%	74.1%	72.9%	77.1%	79.9%			19.4%	10.0%	1.9%
Investment (millions \$) <sup>υ</sup>												
Value of Assets, Straight-Line End Yr Net Stock Depreciation	2,490.3	2,725.4	2,809.1	3,013.6	3,002.5	2,940.9	3,010.6			20.9%	10.5%	2.0%
Capital Construction	X	6.9	7.4	7.1	4.1	4.0	3.0					-15.3%
Capital Machinery and Equipment	X	131.4	107.8	124.0	80.1	83.9	124.7					-1.0%
Repairs & Maintenance Construction	X	5.8	5.7	5.6	4.5	3.7	0.0					-100.0%
Repairs & Maintenance Machinery and Equipment	X	43.9	46.3	25.3	20.4	21.1	0.0					-100.0%
<b>TRADE STATISTICS<sup>a</sup></b>										<b>99/88</b>	<b>99/92</b>	
<b>Global</b>												
Exports (millions \$)	4.6	45.4	58.8	80.9	98.9	130.5	206.0	281.0	256.6	5478.3%	465.2%	35.3%
Exports as % of Shipments, Own Manufacturing	10.3%	40.4%	41.9%	46.5%	50.1%	60.2%	61.1%					8.6%
Imports (millions \$)	19.8	25.3	29.9	32.6	36.6	25.6	33.0	34.9	30.8	55.6%	21.7%	5.5%
Imports as % of Domestic Market	33.1%	27.4%	26.8%	25.9%	27.1%	22.9%	20.1%					-6.0%
Balance of Trade (millions \$)	-15.2	20.1	28.9	48.3	62.3	104.9	173.0	246.1	225.8		1023.4%	53.8%
<b>With the US</b>												
Exports (millions \$)	4.0	43.8	55.7	74.7	85.7	121.9	195.3	270.3	241.8	5945.0%	452.1%	34.8%
Imports (millions \$)	2.8	2.1	1.9	1.6	1.5	1.1	4.2	5.6	9.9	253.6%	371.4%	14.9%
Balance of Trade (millions \$)	1.2	41.7	53.8	73.1	84.2	120.8	191.1	264.7	231.9	19225.0%	456.1%	35.6%

<sup>a</sup> Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

<sup>b</sup> Annual Survey of Manufactures.

<sup>c</sup> Data at SIC 111 level, which includes soft drinks

X denotes confidentiality

\* Most recent data used when available

\*\* Average Annual Growth