

A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2005/07/16

Dairy calves / Veaux laitiers

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg |
| Male - Mâle | | | | | | | | | | | |
| Good / Bon 90 - 120 | 1,027 | 195.00 | 158.00 | 230.00 | 916 | 183.00 | 160.00 | 202.00 | 27,178 | 28,176 | -3.5 |
| Good / Bon 121 - 140 | 238 | 195.00 | 170.00 | 232.00 | 260 | 178.00 | 158.00 | 205.00 | 6,462 | 6,248 | 3.4 |
| Average / Moyen 90 - 140 lb | 656 | 156.00 | 120.00 | 192.00 | 651 | 148.00 | 120.00 | 172.00 | 22,552 | 16,983 | 32.8 |
| Miscellaneous - All weights / Divers - Tous poids | 432 | 90.00 | 30.00 | 145.00 | 601 | 75.00 | 30.00 | 125.00 | 11,729 | 9,119 | 28.6 |
| Female - Femelle | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 113 | 144.00 | 125.00 | 200.00 | 43 | 177.00 | 140.00 | 215.00 | 2,776 | 2,564 | 8.3 |
| A2 Grain fed veal calves / Veaux de grain A2 | | | | | | | | | | | |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1466 | 175.10 | 164.50 | 177.00 | 1768 | 163.20 | 145.00 | 177.00 | 41,759 | 48,054 | -13.1 |

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2005/07/16

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg |
| + 600 lbs | 707 | 83.55 | 73.59 | 93.39 | 697 | 84.46 | 72.28 | 94.50 | 16,031 | 17,377 | -7.7 |
| 451 - 600 lbs | 93 | 76.30 | 64.02 | 87.30 | 77 | 78.11 | 63.01 | 89.35 | 2,446 | 2,149 | 13.8 |
| 301 - 450 lbs | 25 | 95.38 | 66.24 | 119.96 | 19 | 66.12 | 46.68 | 84.84 | 1,060 | 811 | 30.7 |
| 126 - 300 lbs | 136 | 144.05 | 104.57 | 177.25 | 215 | 132.19 | 94.24 | 160.03 | 4,191 | 4,546 | -7.8 |
| - 125 lbs | 769 | 156.95 | 102.74 | 196.10 | 1,068 | 139.92 | 86.84 | 168.83 | 22,460 | 25,861 | -13.2 |

Week / semaine: 05/07/16

Federally Inspected / Inspection fédérale

Carcass Weight / Poids de carcasse

Slaughter / Abattage

| | (week / semaine) | | | (To date / à ce jour) | | | (January-December/janvier-décembre) | | |
|--------------------------|------------------|--------------|------------|-----------------------|----------------|-------------|-------------------------------------|--------------|-------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg | 2004 | 2003 | % chg |
| Western Prov. de l'Ouest | 114 | 74 | 54.1 | 2,840 | 2,698 | 5.3 | 318.5 | 318.8 | -0.1 |
| Ontario | 168 | 726 | -76.9 | 8,460 | 26,170 | -67.7 | 328.4 | 348.6 | -5.8 |
| Québec | 5,042 | 4,439 | 13.6 | 136,069 | 124,691 | 9.1 | 293.4 | 300.7 | -2.4 |
| Canada | 5,324 | 5,239 | 1.6 | 147,369 | 153,559 | -4.0 | 298.5 | 307.5 | -2.9 |

Meat Exports / Exportations de viande

(To date / à ce jour): 2005/05

| | 2005 | 2004 | % chg |
|----------------------------|-------|-------|-------|
| (Tonnes) | | | |
| United States / Etats-Unis | 4,311 | 3,701 | 16.5 |
| Japan / Japon | - | - | |
| Mexico / Mexique | - | - | |
| Korea / Corée | - | - | |
| Other / Autre | 10 | 2 | |

Meat Imports / Importations de viande

Week / Semaine: July 9, 2005

| | 2005 | 2004 | % chg |
|--------------------------------|------------|------------|------------|
| (Tonnes) | | | |
| United States / Etats-Unis | 241 | 200 | 20.5 |
| Australia / Australie | 379 | 429 | -11.7 |
| New Zealand / Nouvelle Zélande | 49 | 19 | 157.9 |
| Total | 669 | 648 | 3.2 |

Source: Statistics Canada

UNITED STATES / ETATS-UNIS

Week / semaine: 2005/07/16

Number Slaughter / Nombre d'abattage

| | (week / semaine) | | | (To date / à ce jour) | | |
|---|------------------|---------------|-------------|-----------------------|----------------|--------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg |
| Special-fed (Nature, Milk-fed) / Nourris au lait ou nature | | | | | | |
| North East / Nord Est | 4,328 | 3,274 | 32.2 | 124,582 | 115,853 | 7.5 |
| North Central / Nord Central | 5,421 | 4,833 | 12.2 | 150,199 | 164,763 | -8.8 |
| Total | 9,749 | 8,107 | 20.3 | 274,781 | 280,616 | -2.1 |
| Other Calf / Autre veau | 3,251 | 5,418 | -40.0 | 121,754 | 172,996 | -29.6 |
| Total | 13,000 | 13,525 | -3.9 | 396,535 | 453,612 | -12.6 |

Production (000 lb)

| | | | | | | |
|--------------------------------|-----|-----|-------|------|------|------|
| Calves & Veal / Veau | 2.9 | 3.3 | -12.1 | 81.8 | 90.3 | -9.4 |
| Liveweight / Poids sur pied | 366 | 328 | 11.6 | | | |
| Dressed Weight / Poids habillé | 226 | 200 | 13.0 | | | |

U.S. Wholesale Price / Prix de gros Américain

| | Simple avg / Moy. simple | | |
|---|--------------------------|---------------|----------|
| | | Range / Marge | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,562.50 | 1,500.00 | 1,625.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 525.00 | 500.00 | 550.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 656.00 | 610.00 | 700.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 537.50 | 500.00 | 575.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 380.00 | 345.00 | 415.00 |

Replacement Holstein Bull calves / Bouvillons de remplacement Holstein

| Madison, Wisconsin | Range / Marge | |
|--------------------|---------------|--------|
| 90 -100 lbs | 185.00 | 225.00 |
| 100 -120 lbs | 180.00 | 220.00 |
| 120 - 140 lbs | 180.00 | 205.00 |

Veal carcass, Special Fed (Hide off, 215- 275 lbs) / Carcasse de veau, nourris spécial (sans peau, 215-275 lb)

| | Average/Moyenne | Range / Marge | |
|------------------------------|-----------------|---------------|--------|
| North East / Nord Est | 250.50 | 248.00 | 258.00 |
| North Central / Nord Central | - | - | - |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

Prepared by: Red Meat Section, Agriculture and Agri-Food Canada

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2004-2005 SLAUGHTER CALF PRICES
 (Ontario 125 lbs and less, Québec male - good 100 to 120 lbs)

