

A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2004/08/07

Dairy calves / Veaux laitiers

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | | |
|---|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|--|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2004 | 2003 | % chg | |
| Male - Mâle | | | | | | | | | | | | |
| Good / Bon 90 - 120 | 939 | 163.00 | 148.00 | 180.00 | 685 | 80.00 | 59.00 | 108.00 | 31,329 | 29,854 | 4.9 | |
| Good / Bon 121 - 140 | 180 | 155.00 | 135.00 | 172.00 | 213 | 79.00 | 60.00 | 102.00 | 7,053 | 6,941 | 1.6 | |
| Average / Moyen 90 - 140 lb | 805 | 131.00 | 110.00 | 154.00 | 689 | 63.00 | 45.00 | 82.00 | 19,561 | 20,908 | -6.4 | |
| Miscellaneous - All weights / Divers - Tous poids | 852 | 61.00 | 10.00 | 120.00 | 294 | 29.00 | 10.00 | 48.00 | 11,553 | 7,741 | 49.2 | |
| Female - Femelle | | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 49 | 135.00 | 120.00 | 166.00 | 85 | 160.00 | 115.00 | 330.00 | 2,787 | 3,172 | -12.1 | |
| A2 Grain fed veal calves / Veaux de grain A2 | | | | | | | | | | | | |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1606 | 192.10 | 176.00 | 215.50 | 1517 | 81.77 | 80.00 | 84.50 | 54,621 | 53,628 | 1.9 | |

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2004/08/07

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|-------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2004 | 2003 | % chg |
| + 600 lbs | 698 | 85.13 | 56.22 | 101.57 | 527 | 37.22 | 27.71 | 47.37 | 20,254 | 14,565 | 39.1 |
| 451 - 600 lbs | 89 | 75.77 | 56.05 | 88.92 | 52 | 41.55 | 30.89 | 48.55 | 2,579 | 1,813 | 42.3 |
| 301 - 450 lbs | 41 | 49.29 | 43.18 | 56.61 | 18 | 66.69 | 45.86 | 80.75 | 1,004 | 801 | 25.3 |
| 126 - 300 lbs | 144 | 88.53 | 61.34 | 117.17 | 105 | 54.00 | 40.90 | 71.70 | 5,212 | 4,285 | 21.6 |
| - 125 lbs | 966 | 110.82 | 57.69 | 146.89 | 662 | 65.96 | 43.76 | 84.24 | 29,587 | 21,254 | 39.2 |

Week / semaine: 2004/08/07

Federally Inspected / Inspection fédérale

Slaughter / Abattage

| | (week / semaine) | | | (To date / à ce jour) | | | Carcass Weight / Poids de carcasse (January-April/janvier-avril) | | |
|--------------------------------------|------------------|--------------|--------------|-----------------------|----------------|-------------|--|--------------|-------------|
| | 2004 | 2003 | % chg | 2004 | 2003 | % chg | 2004 | 2003 | % chg |
| Western Prov. de l'Ouest | 92 | 449 | -79.5 | 3,040 | 3,593 | -15.4 | 307.4 | 311.4 | -1.3 |
| Ontario | 534 | 760 | -29.7 | 28,835 | 13,951 | 106.7 | 330.5 | 376.4 | -12.2 |
| Québec / Atlantic Prov. d'Atlantique | 4,125 | 4,640 | -11.1 | 138,750 | 122,914 | 12.9 | 299.1 | 306.1 | -2.3 |
| Canada | 4,751 | 5,849 | -18.8 | 170,625 | 140,458 | 21.5 | 304.9 | 311.6 | -2.2 |

Meat Exports / Exportations de viande

(To date / à ce jour): 2004/05

| | (To date / à ce jour) | | |
|----------------------------|-----------------------|------|-------|
| (Tonnes) | 2004 | 2003 | % chg |
| United States / Etats-Unis | 2,884 | 906 | 218.3 |
| Japan / Japon | - | - | |
| Mexico / Mexique | - | 22 | |
| Korea / Corée | - | - | |
| Other / Autre | 2 | 2 | |

Meat Imports / Importations de viande

Week / Semaine: 2004/07/31

| | (To date / à ce jour) | | |
|--------------------------------|-----------------------|--------------|--------------|
| (Tonnes) | 2004 | 2003 | % chg |
| United States / Etats-Unis | 230 | 945 | -75.7 |
| Australia / Australie | 432 | 749 | -42.3 |
| New Zealand / Nouvelle Zélande | 19 | 36 | -47.2 |
| Total | 681 | 1,730 | -60.6 |

Source: Statistics Canada

UNITED STATES / ETATS-UNIS

Week / semaine: 2004/08/07

 Special-fed (Nature, Milk-fed) /
Nourris au lait ou nature

| | Number Slaughter / Nombre d'abattage (week / semaine) | | | Number Slaughter / Nombre d'abattage (To date / à ce jour) | | |
|------------------------------|--|---------------|--------------|---|----------------|--------------|
| | 2004 | 2003 | % chg | 2004 | 2003 | % chg |
| North East / Nord Est | 4,094 | 3,791 | 8.0 | 132,473 | 152,909 | -13.4 |
| North Central / Nord Central | 5,518 | 5,670 | -2.7 | 188,427 | 198,554 | -5.1 |
| Total | 9,612 | 9,461 | 1.6 | 320,900 | 351,463 | -8.7 |
| Other Calf / Autre veau | 5,388 | 9,085 | -40.7 | 196,325 | 243,800 | -19.5 |
| Total | 15,000 | 18,546 | -19.1 | 517,225 | 595,263 | -13.1 |

Production (000 lb)

| | | | | | | |
|--------------------------------|-----|-----|-------|------|-------|-------|
| Calves & Veal / Veau | 2.9 | 3.3 | -12.1 | 99.8 | 112.5 | -11.3 |
| Liveweight / Poids sur pied | 323 | 294 | 9.9 | | | |
| Dressed Weight / Poids habillé | 197 | 181 | 8.8 | | | |

U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres | Simple avg/ Moy. simple | | |
|--|----------------------------|----------|----------|
| | Range / Marge | | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,375.00 | 1,350.00 | 1,400.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 470.00 | 430.00 | 510.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 535.00 | 495.00 | 575.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 495.00 | 440.00 | 550.00 |
| Shoulder Clod, drop / Pointe d'épaule | 315.00 | 290.00 | 340.00 |

Replacement Holstein Bull calves / Bouvillons de remplacement Holstein

| Madison, Wisconsin | Range / Marge | |
|--------------------|---------------|--------|
| 90 -100 lbs | 125.00 | 170.00 |
| 100 -120 lbs | 130.00 | 180.00 |
| 120 - 140 lbs | 125.00 | 165.00 |

 Veal carcass, Special Fed (Hide off, 215- 275 lbs) /
Carcasse de veau, nourris spécial (sans peau, 215-275 lb)

| | Average/Moyenne | Range / Marge | |
|------------------------------|-----------------|---------------|--------|
| North East / Nord Est | 222.38 | 220.00 | 230.00 |
| North Central / Nord Central | - | - | - |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

Prepared by: Red Meat Section, Agriculture and Agri-Food Canada

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