

**Statistical Briefer**  
Prepared by Canfax Research - Aug 2005

**World Cattle Inventories**

	Bulls	B.Cows	D.Cows	D.Hftrs	B.Hftrs(brd)	B.Hftrs(sltr)	Steers	Calves	Total
Nfld	0.1	0.5	4.8	1.8	0.1	0.1	0.1	1.7	9.2
PEI	0.8	13.0	15.0	7.5	2.5	9.2	16.0	21.0	85.0
NS	1.5	27.3	23.5	11.2	5.1	3.8	6.0	30.4	108.8
NB	1.1	20.6	19.5	9.5	4.0	4.5	6.5	26.3	92.0
Que	15.0	233.0	400.0	171.0	38.5	31.0	113.5	468.0	1,470.0
Ont	25.0	408.0	360.0	200.0	72.0	185.0	368.0	682.0	2,300.0
Man	33.0	679.0	40.5	22.5	95.0	113.5	125.5	646.0	1,755.0
Sask	75.0	1,555.0	30.5	13.5	244.0	125.0	167.0	1,450.0	3,660.0
Alta	119.0	2,250.0	91.0	38.0	352.0	845.0	910.0	2,295.0	6,900.0
BC	18.0	319.5	77.5	32.5	48.5	35.0	63.0	321.0	915.0
<b>CANADA</b>	<b>288.5</b>	<b>5,505.9</b>	<b>1,062.3</b>	<b>507.5</b>	<b>861.7</b>	<b>1,352.1</b>	<b>1,775.6</b>	<b>5,941.4</b>	<b>17,295.0</b>

JAN. 2004p	mil. head	% world
India	323.3	30.2%
Brazil	164.4	15.3%
China	133.0	12.4%
U.S.	95.4	8.9%
EU	78.4	7.3%
Argentina	50.5	4.7%
M.E./N.Africa	39.0	3.6%
Australia	26.4	2.5%
Mexico	30.8	2.9%
Russia	22.3	2.1%
CEEC	5.9	0.6%
S. Africa	13.9	1.3%
Canada	14.8	1.4%
Uruguay	11.9	1.1%
Ukraine	8.7	0.8%
N. Zealand	9.8	0.9%
Philippines	5.7	0.5%
Japan	4.5	0.4%
Other	33.6	3.1%
<b>TOTAL</b>	<b>1,072.3</b>	

D. Cows = Dairy Cows      D. Hftrs = Dairy Heifers      B. Hftrs (brd) = Beef Breeding Heifers      Steers = Steers (castrated males)  
B. Cows = Beef Cows      B. Hftrs (sltr) = Beef Slaughter Heifers      Calves = Cattle (< one year age)

Source: GIRA

**Beef and veal production - 1000 metric tonnes, carc. wt equiv.**

	2002	2003	2004	2005p	% of world
U.S.	12,403	12,013	11,177	11,230	20.93%
E.U.	7,467	7,359	8,047	7,938	14.79%
Brazil	6,950	7,410	7,586	7,500	13.98%
China	5,848	6,365	6,700	7,100	13.23%
India	2,890	2,961	3,037	3,116	5.81%
Argentina	2,493	2,621	2,974	2,853	5.32%
Australia	2,092	1,997	2,042	2,001	3.73%
M.East/N. Africa	1,922	1,920	1,986	1,988	3.71%
Russia	1,957	1,990	1,990	1,946	3.63%
Canada	1,294	1,190	1,458	1,569	2.92%
Mexico	1,468	1,504	1,519	1,500	2.80%
Other	5,456	5,514	4,955	4,915	9.16%
<b>World</b>	<b>52,240</b>	<b>52,844</b>	<b>53,471</b>	<b>53,656</b>	

Source: GIRA

**Fed Cattle Production - '000 head**

	2003	2004
Alta	2,007.2	2,225.6
Ont	629.0	706.7
BC/Sask/Man	272.3	406.8
Que/Atl	56.2	57.0
<b>CANADA</b>	<b>2,964.7</b>	<b>3,396.1</b>

Source: Canfax, AAFC, Stats Can

**Cattle Slaughter - '000 head**

	2002	2003	2004
Alta	2,367.6	2,101.4	2,611.8
Ont	635.6	649.0	764.1
Que/Atl	230.8	205.2	270.1
BC/Sask/Man	223.4	201.0	268.6
<b>CANADA</b>	<b>3,457.5</b>	<b>3,156.6</b>	<b>3,914.6</b>

Source: CBGA, (Fed & Prov plants)

**Canadian average warm carcass weights**

	2003	2004
<b>Cattle - Pounds</b>		
Steer	835	834
Heifer	781	779
Cow	702	659
Bull	986	1015
<b>Average</b>	<b>802</b>	<b>796</b>

Source: CBGA

**Multilateral Beef Trade - 2004**

Top suppliers to selected countries		
<b>Canada</b>	U.S.	83%
2004	Mexico	15%
<b>U.S.</b>	Japan	70%
2004	Mexico	14%
	S. Korea	3%
<b>Australia</b>	U.S.	39%
2004	Japan	36%
	O Far East	8%
<b>New Zealand</b>	U.S.	50%
2004	O. Far East	16%
	Canada	11%
	S. Korea	6%
<b>Brazil</b>	EU 25	28%
2004	N.Africa/M.East	26%
	US	11%
	O S America	9%
<b>Argentina</b>	EU 25	24%
2004	US	18%
	Russia	16%
	N.Africa/M.East	13%

Source: GIRA

**World top 10 beef&ctl exporters-2004**

(% of world exports)		
1.	Brazil	23%
2.	Australia	21%
3.	New Zealand	9%
4.	Argentina	9%
5.	Canada	9%
6.	India	7%
7.	EU 25	6%
8.	Uruguay	6%
9.	US	3%
10.	Mexico	3%

Source: GIRA

**World top 10 beef importers-2004**

(% of world imports)		
1.	US	30%
2.	N.Af/Mid East	11%
3.	EU 25	10%
4.	Russia	10%
5.	Japan	9%
6.	O Far East	7%
7.	Mexico	4%
8.	O S America	3%
9.	S Korea	3%
10.	Canada	2%

Source: GIRA

**Canadian Beef Export Markets (F\$/Ch/Fz)**

2004	mil \$	Metric tonnes
1. U.S.	\$1,495.0	335,052
2. Mexico	\$356.6	87,651
3. HK & Macau	\$38.3	10,258
4. Caribbean	\$6.0	1,746
5. EU 25	\$4.2	2,961
6. Central Europe	\$3.4	5,043
7. SE Asia	\$2.9	2,358
8. C&S America	\$2.0	839

**U.S. Beef Export Markets**

2004	tonnes	% of total
1. Mexico	148,000	69.8%
2. Canada	30,000	14.2%
3. O Cent America	14,000	6.6%
4. Japan	6,000	2.8%
<b>TOTAL</b>	<b>212,000</b>	

Source: GIRA

**2001/02 Barley and Corn Production - mil tonnes**

Selected Countries	Canada	
U.S.	304.3	B.C. 0.09
China	135.1	Alberta 5.84
Brazil	42.3	Sask. 5.01
Argentina	14.0	Manitoba 1.39
Canada	22.0	Ontario 5.66
Mexico	21.1	Quebec 3.83
India	15.4	Atlantic 0.20
<b>World</b>	<b>860.4</b>	<b>Total</b> <b>22.0</b>

Source: USDA, Stats Canada, AAFC

**Farm Cash Receipts (Canada) - BIL \$**

	2003	2004
Cattle&Calves	\$5.2	\$5.1
Total Livestock	\$16.2	\$17.2
Crops	\$13.1	\$14.7
Direct Payments	\$4.8	\$4.9
<b>Total Receipts</b>	<b>\$34.2</b>	<b>\$36.8</b>

**US cash receipts - 2002**

Cattle & Calves	\$38.0 bil
Total	\$192.9 bil

Source: Statistics Canada, USDA

**Meat Consumption In Canada (Pounds per Capita)**  
Retail Weight (beef, pork); Carcass Weight (poultry)

	Beef	Pork	Chicken
1990	54.67	43.65	48.72
1991	53.57	43.43	49.01
1992	52.25	47.62	48.94
1993	50.04	46.30	50.93
1994	50.93	47.62	54.67
1995	51.15	46.52	54.67
1996	50.71	43.65	54.89
1997	50.71	42.55	56.00
1998	51.37	48.06	57.65
1999	52.47	50.49	60.96
2000	51.59	48.06	64.18
2001	49.38	48.50	67.22
2002	49.16	46.52	67.66
2003	51.59	42.33	66.25
2004	49.38	44.75	67.04

Source: Stats Canada

**Per Capita Meat Consumption 2003 (Carcass Equivalent)**  
(Kilograms per Capita)

	Beef & Veal	Pork	Broilers
Argentina	61.14	n/a	22.41
USA	42.79	30.53	53.42
Australia	36.35	n/a	n/a
Brazil	33.52	10.08	33.29
Canada	31.28	31.15	n/a
Uruguay	26.08	n/a	n/a
New Zealand	25.61	n/a	n/a
Russia	18.19	16.83	16.36
E.U.	18.06	43.74	22.54
Mexico	16.77	13.56	26.07
Korea	15.22	35.7	n/a
Japan	8.27	20.29	13.50
China	5.18	36.13	10.29

Source: GIRA



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