



# Territorial Tuition and Education Amounts

**Only the student** must complete this schedule. Use it to:

- calculate your Northwest Territories tuition and education amounts to claim on line 5856 of your Form NT428;
- determine the territorial amount available to transfer to another designated individual; and
- determine the unused territorial amount, if any, available for you to carry forward to a future year.

**Only the student** attaches a copy of this schedule to **his or her** return.

## Northwest Territories tuition and education amounts claimed by the student for 2005

Unused Northwest Territories tuition and education amounts from your 2004 *Notice of Assessment* or *Notice of Reassessment* \*

|  |   |
|--|---|
|  | 1 |
|--|---|

Eligible tuition fees paid for 2005 5914 2

Education amount for 2005: Use columns B and C of forms T2202, T2202A, TL11A and TL11C (only one claim per month, **maximum 12 months**)

Enter the number of months from Column **B** (do not include any month that is also included in Column C) x \$120 = 5916 + 3

Enter the number of months from Column **C** x \$400 = 5918 + 4

Add lines 2, 3, and 4 Total 2005 tuition and education amounts = ▶ + 5

Add lines 1 and 5 Total available tuition and education amounts = = 6

Taxable income from line 1 of your Form NT428 7

Total of lines 5804 to 5848 of your Form NT428 - 8

Line 7 minus line 8 (if negative, enter "0") = 9

Unused Northwest Territories tuition and education amounts claimed for 2005

Enter the amount from line 1 or line 9, whichever is **less** - ▶ 10

Line 9 minus line 10 = 11

2005 tuition and education amounts claimed for 2005:

Enter the amount from line 5 or line 11, whichever is **less** + 12

Add lines 10 and 12 Northwest Territories tuition and education amounts claimed by the student for 2005 = 13

Enter this amount on line 5856 of your Form NT428

## Transfer / Carry forward of unused amount

Amount from line 6 14

Amount from line 13 - 15

Line 14 minus line 15 Total unused amount = 16

If you are transferring an amount to another individual, continue on line 17.

**Otherwise**, enter the amount from line 16 on line 21.

Enter the amount from line 5; if it is more than \$5,000, enter \$5,000 17

Amount from line 12 - 18

Line 17 minus line 18 (if negative, enter "0") Maximum transferable = 19

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the territorial amount** that you are transferring to him or her on Form T2202, T2202A, TL11A, or TL11C. Enter the amount on line 20 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; see line 5856 in the forms book.

Enter the amount you are transferring (cannot be more than line 19) Territorial amount transferred 5920 - 20

Line 16 minus line 20 Unused territorial amount available to carry forward to a future year = 21

**The person claiming the transfer should not attach this schedule to his or her return.**

\* If you resided in another province or territory on December 31, 2004, enter on line 1 the unused federal tuition and education amount from your 2004 *Notice of Assessment* or *Notice of Reassessment*.