

Provincial Tuition and Education Amounts

Only the student must complete this schedule. Use it to:

- calculate your Alberta tuition and education amounts to claim on line 5856 of your Form AB428;
- determine the provincial amount available to transfer to another designated individual; and
- determine the unused provincial amount, if any, available for you to carry forward to a future year.

Only the student attaches a copy of this schedule to **his or her** return.

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Alberta tuition and education amounts claimed by the student for 2005

Unused Alberta tuition and education amounts from your 2004 "Notice of Assessment" or "Notice of Reassessment" *

		1
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Eligible tuition fees paid for 2005

5914			2
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Education amount for 2005: Use columns B and C of forms T2202, T2202A, TL11A and TL11C (only one claim per month, **maximum 12 months**)

Enter the number of months from Column **B** (do not include any month that is also included in Column C)

	× \$135 =	5916	+			3
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Enter the number of months from Column **C**

	× \$450 =	5918	+			4
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* If you resided in another province or territory on December 31, 2004, enter on line 1 the unused federal tuition and education amount from your 2004 "Notice of Assessment" or "Notice of Reassessment".

Add lines 2, 3, and 4 Total 2005 tuition
and education amounts

=		
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+		5
---	--	---

Add lines 1 and 5 Total available tuition
and education amounts

=		6
---	--	---

Taxable income from line 1 of your Form AB428

		7
--	--	---

Total of lines 5804 to 5848 of your Form AB428

-		8
---	--	---

Line 7 minus line 8 (if negative, enter "0")

=		9
---	--	---

Unused Alberta tuition and education amounts
claimed for 2005: Enter the amount from line 1
or line 9, whichever is **less**

-		
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		10
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Line 9 minus line 10

=		11
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2005 tuition and education amounts claimed
for 2005: Enter the amount from line 5 or line 11,
whichever is **less**

+			12
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Add lines 10 and 12.
Enter this amount on line 5856 of your Form AB428.
**Alberta tuition and education amounts claimed
by the student for 2005**

=			13
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Transfer/Carry forward of unused amount

Amount from line 6

			14
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Amount from line 13

-			15
---	--	--	-----------

Line 14 minus line 15 **Total unused amount**

=			16
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If you are transferring an amount to another individual, continue
on line 17. **Otherwise**, enter the amount from line 16 on line 21.

Enter the amount from line 5; if it is more than \$5,000, enter \$5,000

		17
—		18

Amount from line 12

Line 17 minus line 18
(if negative, enter "0")

Maximum transferable

=		19
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You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on Form T2202, T2202A, TL11A, or TL11C. Enter the amount on line 20 on page 6 [below].

Note: If you have a spouse or common-law partner, special rules may apply; see line 5856 in the forms book.

continue on next page →

Enter the amount you are transferring (cannot be more than line 19)

Provincial amount transferred

5920

–

20

Unused provincial amount available to carry forward to a future year

Line 16 minus line 20

=

21

The person claiming the transfer should not attach this schedule to his or her return.