

DETAILS OF THE FLOW-THROUGH SHARES (FTSs) AND FLOW-THROUGH WARRANTS (FTWs) SUBSCRIBED

- If you need the instructions, ask for **Form T100 – INSTRUCTIONS FOR THE FLOW-THROUGH SHARE PROGRAM** or visit our Website at www.cra.gc.ca/fts.
- To identify the subscribers complete this form.
- A corporation filing Form T100B should send it directly to: Canada Revenue Agency, Other Programs Unit, Data Assessment & Evaluation Programs Division, 875 Heron Road, Ottawa ON K1A 1A2
- On this form, legislative references are to the *Income Tax Act*, and regulatory references are to the *Income Tax Act Regulations*. A T100 identification number will be assigned for each issue sold in different calendar years or for sales extending over 90 days.
- The assignment of the identification number is for identification purposes only. It does not imply that the shares are flow-through shares, that the agreement or the expenses meet all or any of the requirements of the *Income Tax Act* with respect to flow-through shares, or that we accept the allocation of the price between the shares and the warrants. The corporation may be subject to an audit.
- The information on this page pertains to the actual amounts raised. If that information is not available when Form T100A is filed, Form T100B should be filed as soon as the total amount raised is known.

Do not use this area

Complete Application Checklist

Filing a complete application will speed up its processing. Before sending your application, check if you have:

| | |
|---|--------------------------|
| 1. Used the current version of Form T100B. | <input type="checkbox"/> |
| 2. Signed and dated Form T100B in the "CERTIFICATION" area. | <input type="checkbox"/> |
| 3. Provided a complete listing of the subscribers in the format shown in Part 3. | <input type="checkbox"/> |
| 4. Provided a complete listing of the agents in the format shown in Part 4. | <input type="checkbox"/> |
| 5. Used the identification number (SITIN or TIN) that was issued on the filing of Form T100A related to the sales described in this form. | <input type="checkbox"/> |

Part 1 – General Information (please print)

| | | | |
|--|----------|--------------------------------|-------------|
| Name of corporation | | Corporation account number | |
| | | R C | |
| Corporation address | | Mailing address (if different) | |
| City | Province | Postal code | City |
| | | | Province |
| | | | Postal code |
| Location of records (if different) | | Contact person and title | |
| same as corporation <input type="checkbox"/> same as mailing <input type="checkbox"/> | | | |
| City | Province | Postal code | Telephone |
| | | | () |
| | | | FAX |
| | | | () |

Part 2 – Details of the FTSs and FTWs

Step 1 – Identification number previously issued □□ - □□□□□□ - □

If you are filing Form T100B with Form T100A go to step 2.
 Enter the identification number that was issued on the initial filing of Form T100A. The number is required for the Canada Customs and Revenue Agency (CCRA) to identify the agreement that is related to the FTSs and FTWs sold.

Step 2 – Details of the sale of FTSs and FTWs
 Use Form T100C to provide the details of FTWs exercised.

FTSs issued

| | | |
|---------------------------------------|-------------|---------------|
| Actual number of FTSs subscribed | (30) | _____ |
| Price per FTS | (31) | \$ _____ |
| Total proceeds from the issue of FTSs | (30) X (31) | (32) \$ _____ |

FTWs – the proceeds from which will be spent on eligible expenditures

| | | |
|--|-------------|---------------|
| Actual number of FTWs subscribed | (35) | _____ |
| Price per FTW | (36) | \$ _____ |
| Total proceeds from the issue of FTW s | (35) X (36) | (37) \$ _____ |

Total proceeds raised to be spent on eligible expenditures (32) + (37) (40) \$ _____

Part 3 – Subscribers' list

Do not include agents on this list. Agents should be identified in **Part 4 – Agent's List** below.

| SIN, CORP. OR PARTNERSHIP NO. | INVESTORS' NAME | DATE OF SUBSCRIPTION AGREEMENT | NUMBER OF FTSs (*) SUBSCRIBED | TOTAL AMOUNT INVESTED |
|-------------------------------------|-----------------|--------------------------------------|-------------------------------------|--------------------------|
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| TOTAL | | | | |

Part 4 – Agents' list

Please provide a copy of the agency agreement and a list of investors represented by the agent.

| SIN, CORP. OR PARTNERSHIP NO. | AGENT'S NAME | DATE OF AGENCY AGREEMENT | NUMBER OF FTSs (*) TO SELL | TOTAL AMOUNT TO SELL |
|-------------------------------------|--------------|--------------------------------|----------------------------------|-------------------------|
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| TOTAL | | | | |

(*) FTS (if units are subscribed, number of units)

If additional space is required, please attach a list using the same format as on this form.

The renunciations should be made in the name of the shareholders and not the agent.

CERTIFICATION

I certify that the information given on this form is true, correct and complete in every respect.

_____ Date

_____ Name of Authorized Officer (Print)

_____ Signature of Authorized Officer

_____ Position or Title (Print)