

A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2005/08/20

Dairy calves / Veaux laitiers

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | | |
|---|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|--|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg | |
| Male - Mâle | | | | | | | | | | | | |
| Good / Bon 90 - 120 | 913 | 222.00 | 190.00 | 255.00 | 1,043 | 158.00 | 138.00 | 185.00 | 30,620 | 32,372 | -5.4 | |
| Good / Bon 121 - 140 | 203 | 216.00 | 190.00 | 255.00 | 100 | 143.00 | 128.00 | 165.00 | 7,364 | 7,153 | 2.9 | |
| Average / Moyen 90 - 140 lb | 745 | 177.00 | 140.00 | 215.00 | 702 | 124.00 | 100.00 | 152.00 | 26,431 | 20,263 | 30.4 | |
| Miscellaneous - All weights / Divers - Tous poids | 610 | 89.00 | 30.00 | 148.00 | 759 | 63.00 | 24.00 | 110.00 | 13,942 | 12,312 | 13.2 | |
| Female - Femelle | | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 84 | 183.00 | 150.00 | 220.00 | 51 | 141.00 | 125.00 | 166.00 | 3,326 | 2,838 | 17.2 | |
| A2 Grain fed veal calves / Veaux de grain A2 | | | | | | | | | | | | |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1460 | 175.50 | 167.50 | 179.00 | 1551 | 209.80 | 199.50 | 215.50 | 48,608 | 56,172 | -13.5 | |

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2005/08/20

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg |
| + 600 lbs | 770 | 85.73 | 72.01 | 96.33 | 806 | 85.45 | 59.92 | 103.26 | 19,284 | 21,060 | -8.4 |
| 451 - 600 lbs | 118 | 81.48 | 66.02 | 91.90 | 144 | 78.17 | 53.05 | 95.24 | 2,855 | 2,723 | 4.8 |
| 301 - 450 lbs | 61 | 97.38 | 73.00 | 122.61 | 42 | 61.88 | 44.88 | 79.05 | 1,247 | 1,046 | 19.2 |
| 126 - 300 lbs | 175 | 133.87 | 81.06 | 175.78 | 160 | 97.27 | 66.17 | 128.07 | 5,008 | 5,372 | -6.8 |
| - 125 lbs | 931 | 162.42 | 93.36 | 206.13 | 857 | 129.88 | 82.27 | 158.05 | 26,980 | 30,444 | -11.4 |

Week / semaine: 05/08/20

Federally Inspected / Inspection fédérale

Carcass Weight / Poids de carcasse

Slaughter / Abattage

| | (week / semaine) | | | (To date / à ce jour) | | | (January-December/janvier-décembre) | | |
|--------------------------|------------------|--------------|------------|-----------------------|----------------|-------------|-------------------------------------|--------------|-------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg | 2004 | 2003 | % chg |
| Western Prov. de l'Ouest | 93 | 101 | -7.9 | 3,204 | 3,195 | 0.3 | 318.5 | 318.8 | -0.1 |
| Ontario | 79 | 519 | -84.8 | 9,082 | 29,782 | -69.5 | 328.4 | 348.6 | -5.8 |
| Québec | 4,827 | 4,308 | 12.0 | 160,138 | 145,900 | 9.8 | 293.4 | 300.7 | -2.4 |
| Canada | 4,999 | 4,928 | 1.4 | 172,424 | 178,877 | -3.6 | 298.5 | 307.5 | -2.9 |

Meat Exports / Exportations de viande

(To date / à ce jour): 2005/06

| | (To date / à ce jour) | | |
|----------------------------|-----------------------|-------|-------|
| (Tonnes) | 2005 | 2004 | % chg |
| United States / Etats-Unis | 5,354 | 4,371 | 22.5 |
| Japan / Japon | - | - | |
| Mexico / Mexique | - | - | |
| Korea / Corée | - | - | |
| Other / Autre | 11 | 3 | |

Meat Imports / Importations de viande

Week / Semaine: August 13, 2005

| | (To date / à ce jour) | | |
|--------------------------------|-----------------------|------------|-------------|
| (Tonnes) | 2005 | 2004 | % chg |
| United States / Etats-Unis | 324 | 255 | 27.1 |
| Australia / Australie | 538 | 495 | 8.7 |
| New Zealand / Nouvelle Zélande | 56 | 19 | 194.7 |
| Total | 918 | 769 | 19.4 |

Source: Statistics Canada

UNITED STATES / ETATS-UNIS

Week / semaine: 2005/08/20

Number Slaughter / Nombre d'abattage

| | (week / semaine) | | | (To date / à ce jour) | | |
|---|------------------|---------------|--------------|-----------------------|----------------|--------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg |
| Special-fed (Nature, Milk-fed) / Nourris au lait ou nature | | | | | | |
| North East / Nord Est | 4,424 | 4,181 | 5.8 | 146,442 | 136,654 | 7.2 |
| North Central / Nord Central | 5,418 | 5,966 | -9.2 | 174,167 | 194,393 | -10.4 |
| Total | 9,842 | 10,147 | -3.0 | 320,609 | 331,047 | -3.2 |
| Other Calf / Autre veau | 4,158 | 6,142 | -32.3 | 145,513 | 204,180 | -28.7 |
| Total | 14,000 | 16,289 | -14.1 | 466,122 | 535,227 | -12.9 |

Production (000 lb)

| | | | | | | |
|--------------------------------|-----|-----|------|------|-------|------|
| Calves & Veal / Veau | 2.9 | 3.0 | -3.3 | 96.2 | 105.6 | -8.9 |
| Liveweight / Poids sur pied | 341 | 325 | 4.9 | | | |
| Dressed Weight / Poids habillé | 210 | 198 | 6.1 | | | |

U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres | Simple avg / Moy. simple | | |
|---|--------------------------|----------|----------|
| | Range / Marge | | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,562.50 | 1,500.00 | 1,625.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 525.00 | 500.00 | 550.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 670.00 | 640.00 | 700.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 537.50 | 500.00 | 575.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 380.00 | 345.00 | 415.00 |

Replacement Holstein Bull calves / Bouvillons de remplacement Holstein

| Madison, Wisconsin | Range / Marge | |
|--------------------|---------------|--------|
| 90 -100 lbs | 180.00 | 225.00 |
| 100 -120 lbs | 180.00 | 220.00 |
| 120 - 140 lbs | 175.00 | 205.00 |

Veal carcass, Special Fed (Hide off, 215- 275 lbs) / Carcasse de veau, nourris spécial (sans peau, 215-275 lb)

| | Average/Moyenne | Range / Marge | |
|------------------------------|-----------------|---------------|--------|
| North East / Nord Est | 250.97 | 248.00 | 258.00 |
| North Central / Nord Central | 252.04 | 250.00 | 256.00 |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

Prepared by: Red Meat Section, Agriculture and Agri-Food Canada

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2004-2005 SLAUGHTER CALF PRICES
 (Ontario 125 lbs and less, Québec male - good 100 to 120 lbs)

