

A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2005/10/08
Dairy calves / Veaux laitiers

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | | |
|---|-------------------------|----------------------|---------------|---------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|--|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg | |
| Male - Mâle | | | | | | | | | | | | |
| Good / Bon 90 - 120 | 922 | 188.00 | 170.00 | 202.00 | 1,056 | 129.00 | 110.00 | 165.00 | 37,652 | 38,161 | -1.3 | |
| Good / Bon 121 - 140 | 178 | 185.00 | 160.00 | 200.00 | 167 | 126.00 | 106.00 | 152.00 | 8,721 | 8,398 | 3.8 | |
| Average / Moyen 90 - 140 lb | 760 | 158.00 | 130.00 | 1825.00 | 515 | 97.00 | 60.00 | 118.00 | 31,985 | 25,883 | 23.6 | |
| Miscellaneous - All weights / Divers - Tous poids | 635 | 75.00 | 15.00 | 130.00 | 776 | 39.00 | 10.00 | 72.00 | 18,163 | 17,261 | 5.2 | |
| Female - Femelle | | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 68 | 149.00 | 130.00 | 180.00 | 24 | 112.00 | 86.00 | 145.00 | 3,970 | 3,109 | 27.7 | |
| A2 Grain fed veal calves / Veaux de grain A2 | | | | | | | | | | | | |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1782 | 201.20 | 188.50 | 210.00 | 800 | 198.00 | 187.50 | 208.50 | 59,826 | 66,555 | -10.1 | |

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2005/10/08

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2005 | 2004 | % chg |
| + 600 lbs | 601 | 101.41 | 82.18 | 114.08 | 781 | 84.67 | 58.67 | 104.91 | 23,374 | 25,338 | -7.8 |
| 451 - 600 lbs | 103 | 94.07 | 79.69 | 108.03 | 317 | 84.99 | 63.44 | 105.54 | 3,475 | 3,996 | -13.0 |
| 301 - 450 lbs | 89 | 99.85 | 74.94 | 130.08 | 154 | 82.02 | 54.07 | 107.53 | 1,676 | 1,563 | 7.2 |
| 126 - 300 lbs | 191 | 112.67 | 76.05 | 147.88 | 139 | 91.79 | 51.87 | 121.65 | 6,210 | 6,488 | -4.3 |
| - 125 lbs | 821 | 141.85 | 80.58 | 186.83 | 865 | 113.91 | 69.24 | 139.97 | 33,060 | 37,286 | -11.3 |

Week / semaine: 05/10/08

Federally Inspected / Inspection fédérale

Slaughter / Abattage

| | (week / semaine) | | | (To date / à ce jour) | | | Carcass Weight / Poids de carcasse (January-January/janvier-janvier) | | |
|--------------------------|------------------|--------------|--------------|-----------------------|----------------|-------------|--|--------------|------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg | 2005 | 2004 | % chg |
| Western Prov. de l'Ouest | 99 | 106 | -6.6 | 3,819 | 3,887 | -1.7 | 335.0 | 289.4 | 15.8 |
| Ontario | 172 | 405 | -57.5 | 10,026 | 33,330 | -69.9 | 321.4 | 329.2 | -2.4 |
| Québec | 4,756 | 5,311 | -10.5 | 193,087 | 179,401 | 7.6 | 290.4 | 293.4 | -1.0 |
| Canada | 5,027 | 5,822 | -13.7 | 206,932 | 216,618 | -4.5 | 312.5 | 298.9 | 4.6 |

Meat Exports / Exportations de viande

| (To date / à ce jour): 2005/07 | 2005 | 2004 | % chg |
|--------------------------------|-------|-------|-------|
| (Tonnes) | | | |
| United States / Etats-Unis | 6,143 | 5,074 | 21.1 |
| Japan / Japon | - | - | |
| Mexico / Mexique | - | - | |
| Korea / Corée | - | - | |
| Other / Autre | 13 | 3 | 333.3 |

Meat Imports / Importations de viande

| Week / Semaine: October 1, 2005 | 2005 | 2004 | % chg |
|---------------------------------|--------------|--------------|------------|
| (Tonnes) | | | |
| United States / Etats-Unis | 431 | 591 | -27.1 |
| Australia / Australie | 764 | 534 | 43.1 |
| New Zealand / Nouvelle Zélande | 56 | 74 | -24.3 |
| Other | 25 | 0 | |
| Total | 1,276 | 1,199 | 6.4 |

Source: Statistics Canada

UNITED STATES / ETATS-UNIS

Week / semaine: 2005/10/08
**Special-fed (Nature, Milk-fed) /
Nourris au lait ou nature**

| | Number Slaughter / Nombre d'abattage (week / semaine) | | | (To date / à ce jour) | | |
|------------------------------|--|---------------|-------------|-----------------------|----------------|--------------|
| | 2005 | 2004 | % chg | 2005 | 2004 | % chg |
| North East / Nord Est | 4,683 | 3,941 | 18.8 | 179,067 | 166,023 | 7.9 |
| North Central / Nord Central | 4,853 | 5,368 | -9.6 | 209,633 | 232,875 | -10.0 |
| Total | 9,536 | 9,309 | 2.4 | 388,700 | 398,898 | -2.6 |
| Other Calf / Autre veau | 4,464 | 5,218 | -14.4 | 174,548 | 243,068 | -28.2 |
| Total | 14,000 | 14,527 | -3.6 | 563,248 | 641,966 | -12.3 |

Production (000 lb)

| | | | | | | |
|--------------------------------|-----|-----|-----|-------|-------|------|
| Calves & Veal / Veau | 3.0 | 2.8 | 7.1 | 117.0 | 126.0 | -7.1 |
| Liveweight / Poids sur pied | 361 | 330 | 9.4 | | | |
| Dressed Weight / Poids habillé | 221 | 203 | 8.9 | | | |

U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres | Simple avg/ Moy. simple | | |
|--|----------------------------|----------|----------|
| | Range / Marge | | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,612.50 | 1,550.00 | 1,675.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 552.50 | 520.00 | 585.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 680.00 | 650.00 | 710.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 547.50 | 500.00 | 595.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 395.00 | 365.00 | 425.00 |

Replacement Holstein Bull calves / Bouvillons de remplacement Holstein

| Madison, Wisconsin | Range / Marge | |
|--------------------|---------------|--------|
| 90 -100 lbs | 220.00 | 250.00 |
| 100 -120 lbs | 210.00 | 245.00 |
| 120 - 140 lbs | 160.00 | 215.00 |

Veal carcass, Special Fed (Hide off, 215- 275 lbs) /

| | Average/Moyenne | | Range / Marge | |
|------------------------------|-----------------------|--------|---------------|--------|
| | North East / Nord Est | 266.29 | 260.00 | 271.00 |
| North Central / Nord Central | 259.11 | 258.00 | 261.00 | |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

Prepared by: Red Meat Section, Agriculture and Agri-Food Canada

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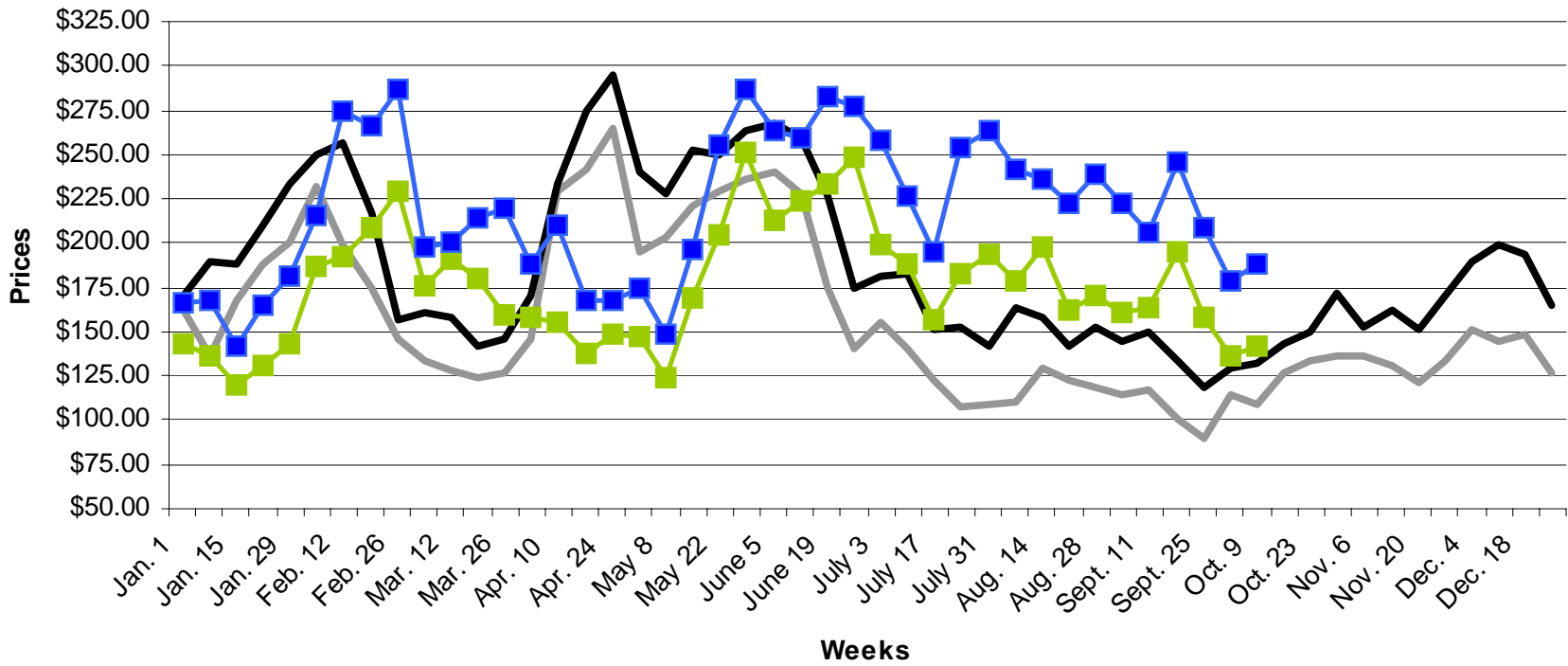
Website: www.agr.gc.ca/redmeat

Préparé par: Section de la viande rouge, Agriculture et Agroalimentaire Canada

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Site internet: www.agr.gc.ca/redmeat

2004-2005 SLAUGHTER CALF PRICES
 (Ontario 125 lbs and less, Québec male - good 100 to 120 lbs)



— ONTARIO 2004 — QUEBEC 2004 —■— ONTARIO 2005 —■— QUEBEC 2005