



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

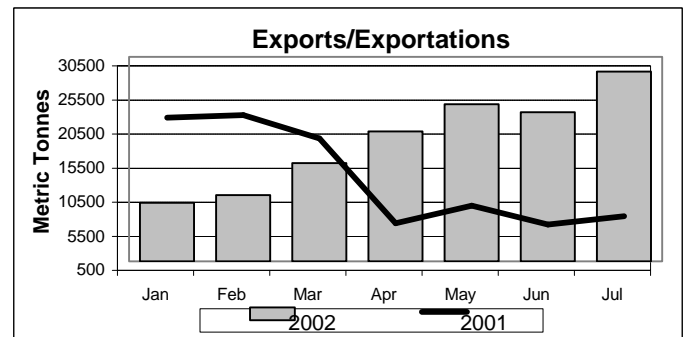
Argentina / Argentine

For the period January 1- July 31 - Pour la période du 1er janvier au 31 juillet

Graded Slaughter / Abattage classé			
(Head/tête)	2002	2001	% chg
Steers / Bouvillons (400 -580 kg)	2,070,788	2,038,806	1.6
Light Steers / Bouvillon léger (280-370 kg)	1,314,385	1,443,934	(9.0)
Bulls / Taureaux	104,121	93,465	11.4
Cows / Vaches	1,300,939	1,096,260	18.7
Heifers / Taures	1,007,178	1,094,643	(8.0)
Calves / Veaux	927,445	1,019,419	(9.0)
Total	6,724,856	6,786,527	(0.9)

Exports by Product / Exportations par produit			
(Tonnes product weight)	2002	2001	% chg
Chilled / Frais	39,206	32,958	19.0
Quarters/Quartiers	31,008	5,383	476.0
Processed/Transformé	24,891	22,976	8.3
Offals/Abats	32,370	28,576	13.3
Total	127,475	89,893	41.8

Exports / Exportations			
(Tonnes product weight)	2002	2001	% chg
Brazil/Brésil	11,566	5,076	1.7
Israel / Israël	5,164	7,003	43.5
United States / États-Unis	10,048	18,570	(36.5)
Hong Kong	11,783	10,989	34.1
Germany/Allemagne	14,732	4,489	241.8
Great Britain/Grande Bretagne	15,343	4,486	242.0



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division; USDA

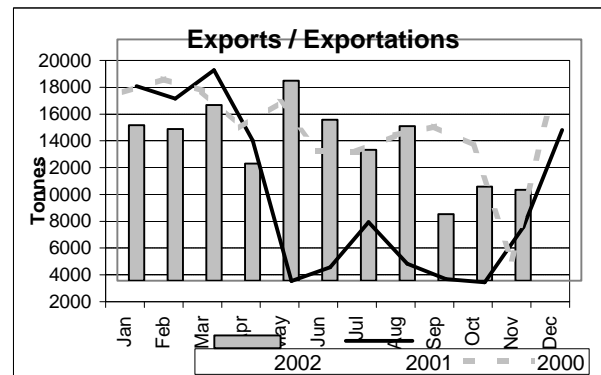
URUGUAY

For the period January 1- July 31 - Pour la période du 1er janvier au 31 juillet

Slaughter (head) / Abattage (sujet)			
	2002	2001	% chg
Cows / Vaches	389,783	370,294	5.3
Bulls / Taureaux	15,924	13,534	17.7
Steers / Bouvillons	659,266	422,059	56.2
Calves / Veaux	12,730	15,612	(18.5)
Total	1,077,703	821,499	31.2

Exports by Product / Exportations par produit			
	2002	2001	% chg
	Volume (Tonnes shipped weight)		
Chilled / Frais	17,019	19,176	-11.2
Frozen / Congelé	77,070	54,433	41.6
Processed/Transformé	5,431	4,123	31.7
Total	99,520	77,731	28.0

Exports / Exportations			
	2002	2001	% chg
	Volume (Tonnes shipped weight)		
Israel / Israël	20,830	13,055	59.6
United Kingdom/Royaume Uni	12,405	5,119	142.3
Germany/Allemagne	3,757	1,580	137.8
United States / États-Unis	2,185	11,783	-81.5
Brazil / Brésil	12,386	9,807	26.3
Argentina / Argentine	3,162	4,070	-22.3
Chile/Chili	4,263	2,196	94.1



Source: National Meat Institute of the Republic of Uruguay