



# South American Beef Supply

## Approvisionnement en boeuf de l'Amérique latine

### Argentina / Argentine

PRELIMINARY

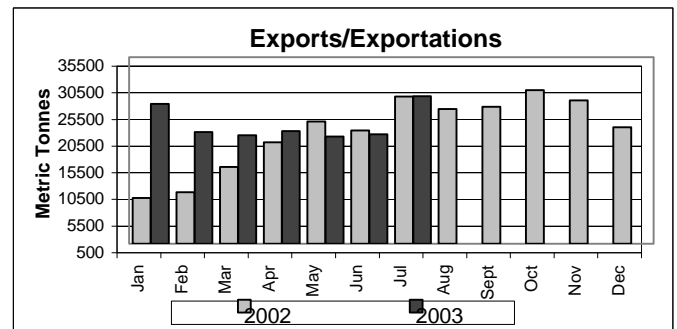
For the period January 1 - July 31 / Pour la période du 1er au 31 juillet

PRÉLIMINAIRE

Graded Slaughter / Abattage classé			
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	2,138,730	2,112,201	1.3
Light Steers / Bouvillon léger (280-370 kg)	1,243,917	1,316,934	-5.5
Bulls / Taureaux	99,592	106,192	-6.2
Cows / Vaches	1,285,767	1,311,841	-2.0
Heifers / Taures	1,072,737	1,013,130	5.9
Calves / Veaux	986,143	932,613	5.7
<b>Total</b>	<b>6,826,886</b>	<b>6,792,911</b>	<b>0.5</b>

Exports by Product / Exportations par produit			
(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	76,147	39,024	95.1
Hilton Cuts/Coupe Hilton	19,049	30,942	-38.4
Processed/Transformé	26,608	24,751	7.5
Offals/Abats	37,983	32,171	18.1
<b>Total</b>	<b>159,787</b>	<b>126,888</b>	<b>25.9</b>

Exports / Exportations			
(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	7,368	11,535	-36.1
Israel / Israël	9,842	5,150	91.1
United States / États-Unis	11,357	9,955	14.1
Hong Kong	13,459	11,752	14.5
Germany/Allemagne	16,876	14,715	14.7
United Kingdom/Royaume Uni	9,421	15,269	-38.3
Italy/Italie	6,103	5,478	11.4



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

## URUGUAY

PRELIMINARY

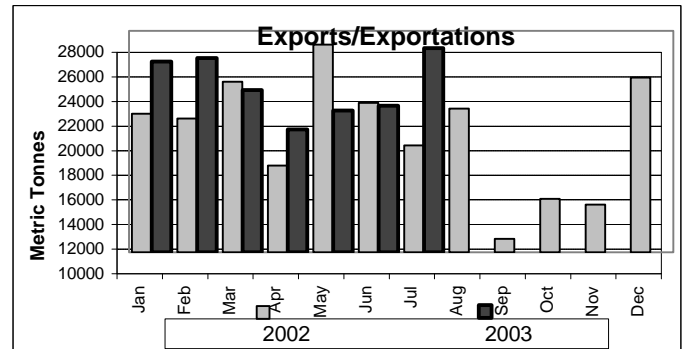
For the period January 1 - July 31 / Pour la période du 1er au 31 juillet

PRÉLIMINAIRE

Slaughter (head) / Abattage (sujet)			
	2003	2002	% chg
Cows / Vaches	415,515	389,820	6.6
Bulls / Taureaux	17,222	15,935	8.1
Steers / Bouvillons	598,112	659,227	-9.3
Calves / Veaux	9,375	12,739	-26.4
<b>Total</b>	<b>1,040,224</b>	<b>1,077,721</b>	<b>-3.5</b>

Exports to Canada/Exportations au Canada			
	2003	2002	% chg
Volume (Tonnes Carcass weight)			
Chilled / Frais	35,826	26,077	37.4
Frozen / Congelé	128,817	124,669	3.3
Processed/Transformé	18,876	15,072	25.2
<b>Total</b>	<b>183,519</b>	<b>165,818</b>	<b>10.7</b>

Exports / Exportations			
Volume (Tonnes carcass weight)	2003	2002	% chg
Canada	53,920	346	-
U.S.	21,012	5,872	257.8
Israel / Israël	23,585	33,138	-28.8
European Union	23,400	42,948	-45.5
Russian Federation	8,037	8,712	-7.7
Argentina/Argentine	6,759	3,616	86.9
Brazil/Brésil	7,460	19,551	-61.8
Chile	11,082	6,800	63.0



Source: National Meat Institute of the Republic of Uruguay