



South American Beef Supply

ARGENTINA

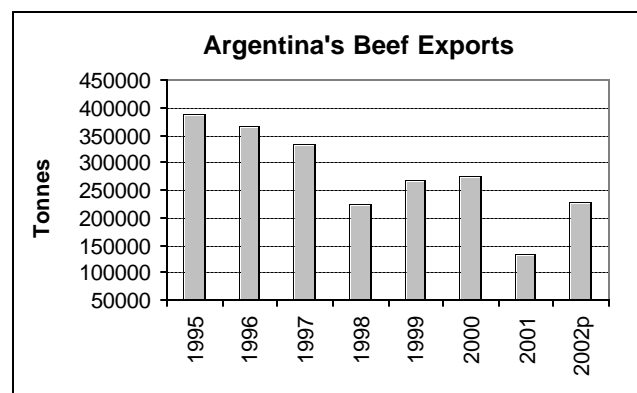
For the period January 1 - March 30

Graded Slaughter	2002	2001	% chg
Steers (400 -580 kg)	765,456	942,144	-18.8
Light Steers (280-370 kg)	553,472	622,744	-11.1
Bulls	42,037	43,600	-3.6
Cows	441,430	449,600	-1.8
Heifers	469,624	540,637	-13.1
Calves	356,581	409,911	-13.0
Total	2,628,600	3,008,637	-12.6

Beef Production	2002	2001	% chg
	Tonnes		
Fed	405,304	480,082	-15.6
Non-fed	116,854	118,761	-1.6
Calves	44,757	51,537	-13.2
Total	566,915	650,380	-12.8

For the period January to December

Exports by Product	2001	2000	% chg
	(Tonnes product weight)		
Chilled	38,025	133,674	-71.6
Quarters	5,383	26,034	-79.3
Processed	40,233	48,884	-17.7
Offals	49,324	67,502	-26.9
Total	132,965	276,094	-51.8



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

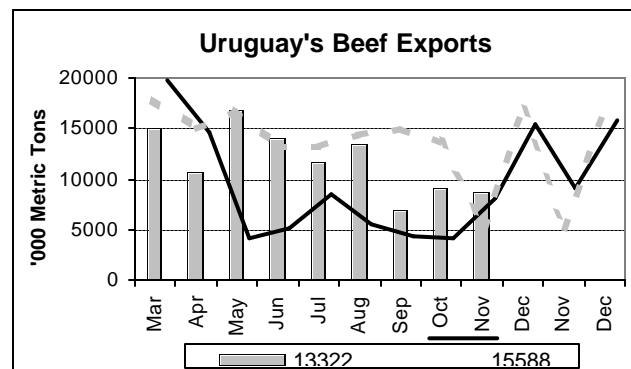
URUGUAY

For the period January 1 - March 30

Slaughter (head)	2002	2001	% chg
Cows	176,137	222,588	-20.9
Bulls	6,650	7,897	-15.8
Steers	284,398	270,571	5.1
Calves	8,712	10,503	-17.1
Total	475,897	511,559	-7.0

Exports by Product	2002	2001	% chg
	Volume (Tonnes shipped weight)		
Chilled	6,970	14,065	-50.4
Frozen	34,696	35,767	-3.0
Processed and Salted	2,542	2,081	22.2
Total	44,208	51,913	-14.8

Beef Exports	2002	2001	% chg
	Volume (Tonnes Shipped weight)		
Canada	48	9,888	-99.5
US	911	8,846	-89.7
Brazil	4,425	7,529	-41.2
Chile	1,191	1,537	-22.5
Israel	11,317	10,721	5.6
United Kingdom	7,052	3,109	126.8
Germany	1,932	484	299.2



Source: National Meat Institute of the Republic of Uruguay

