



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

Argentina / Argentine

PRELIMINARY

PRÉLIMINAIRE

For the period January 1 - September 30 / Pour la période du 1er janvier au 30 septembre

Graded Slaughter / Abattage classé

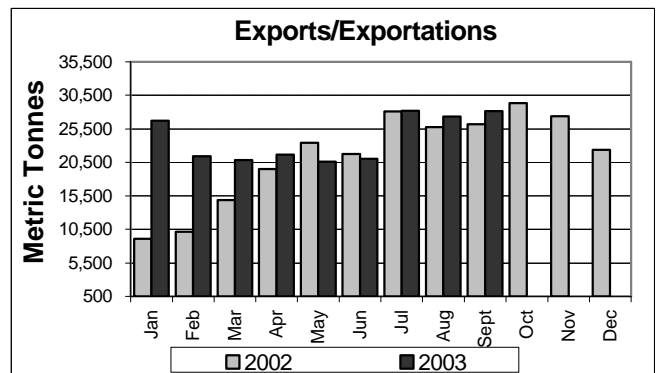
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	2,793,367	2,757,817	1.3
Light Steers / Bouvillon léger (280-370 kg)	1,674,645	1,623,289	3.2
Bulls / Taureaux	131,938	140,875	-6.3
Cows / Vaches	1,648,957	1,658,973	-0.6
Heifers / Taures	1,399,291	1,242,265	12.6
Calves / Veaux	1,317,014	1,144,148	15.1
Total	8,965,212	8,567,367	4.6

Exports by Product / Exportations par produit

(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	105,802	67,542	56.6
Hilton Cuts/Coupe Hilton	22,624	32,815	-31.1
Processed/Transformé	34,333	32,870	4.5
Offals/Abats	52,333	40,214	30.1
Total	215,092	173,441	24.0

Exports / Exportations

(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	9,087	14,573	-37.6
Israel / Israël	15,317	7,841	95.3
United States / États-Unis	15,224	14,217	7.1
Hong Kong	18,054	14,167	27.4
Germany/Allemagne	20,887	19,628	6.4
United Kingdom/Royaume Uni	11,643	20,802	-44.0
Italy/Italie	8,304	7,629	8.8



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

URUGUAY

PRELIMINARY

PRÉLIMINAIRE

For the period January 1 - September 30 / Pour la période du 1er janvier au 30 septembre

Slaughter (head) / Abattage (sujet)

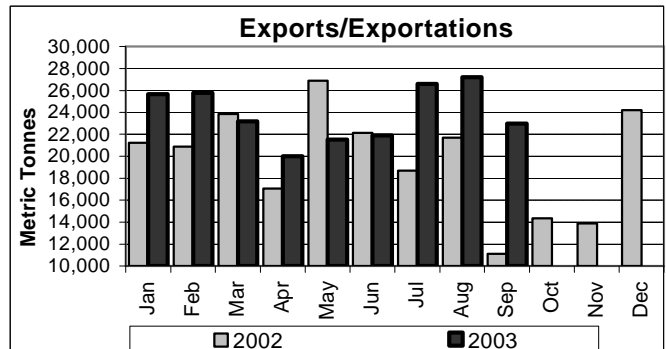
(Head/tête)	2003	2002	% chg
Cows / Vaches	504,502	452,766	11.4
Bulls / Taureaux	20,925	18,266	14.6
Steers / Bouvillons	745,210	764,187	-2.5
Calves / Veaux	11,413	14,454	-21.0
Total	1,282,050	1,249,673	2.6

Exports to Canada/Exportations au Canada

	2003	2002	% chg
Volume (Tonnes Carcass Weight)			
Chilled / Frais	44,963	31,545	42.5
Frozen / Congelé	169,866	151,995	11.8
Processed/Transformé	22,502	17,460	28.9
Total	237,331	201,000	18.1

Exports / Exportations

Volume (Tonnes Carcass Weight)	2003	2002	% chg
Canada	56,698	376	-
U.S.	45,794	7,059	548.7
Israel / Israël	29,495	35,732	-17.5
European Union	27,761	47,843	-42.0
Russian Federation	9,877	16,204	-39.0
Argentina/Argentine	7,396	3,703	99.7
Brazil/Brésil	8,656	22,683	-61.8
Chile	12,319	9,920	24.2



Source: National Meat Institute of the Republic of Uruguay