

APPENDIX A1
(REQUEST FOR TRANSFER ESTIMATE)

Re : Transfer from the Université de Montréal to the Government of Canada

PART I: EMPLOYEE INFORMATION - GOVERNMENT OF CANADA

(To be completed by the Superannuation Sector of Public Works and Government Services Canada)

Employee's Name :
Employee's Date of Birth :
Employee's Superannuation Number :
Name of Department :
Date Employment Commenced :
PSSA Contributor Effective :

Completed by: (Print Name and Title) _____

Signature

Date

PART II: EMPLOYEE'S AUTHORIZATION *(To be completed by the Employee)*

Employee's name and address :

I hereby authorize the Comité de retraite du Régime de retraite de l'Université de Montréal to release the information necessary to produce a transfer estimate, including my social insurance number.

I understand that completion of this document does not constitute a request for transfer. I am aware that, to become eligible for a transfer of funds under the terms of the pension transfer agreement, I must complete form **APPENDIX B1 (Request for Transfer of Service Credits)** while employed and an active contributor under the *Public Service Superannuation Act* and within the time limits set out in the pension transfer agreement.

Employee's signature : _____ **Date:** _____

Home Telephone : _____ **Business Telephone :** _____

Once Part II has been completed, this form should be forwarded to:

Université de Montréal
Direction gestion des régimes de retraite
C.P. 6128 succursale Centre-ville
Montréal (Québec) H3C 3J7

PART III: EMPLOYEE INFORMATION - L'UNIVERSITÉ DE MONTRÉAL

(To be completed by the Comité de retraite du Régime de retraite de l'Université de Montréal)

Name of Employer :
Employee's Reference Number :
Date Employment Commenced :
Date of Enrolment in the Plan :
Date Employment Terminated :

Estimated Transfer Amount : \$ _____ Calculated as of : _____ (YY/MM/DD)

Completed by: (Print Name and Title) _____

Signature

Date

