

**APPENDIX A1**  
**(REQUEST FOR TRANSFER ESTIMATE)**

**Re : Transfer from the University (Academic Staff) to the Government of Canada**

**PART I: EMPLOYEE INFORMATION - GOVERNMENT OF CANADA**

*(To be completed by the Superannuation Sector of Public Works and Government Services Canada)*

Employee's Name :  
Employee's Date of Birth :  
Employee's Superannuation Number :  
Name of Department :  
Date Employment Commenced :  
PSSA Contributor Effective :

**Certified Correct by: (Print Name and Title)** \_\_\_\_\_

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

**PART II: EMPLOYEE'S AUTHORIZATION** *(To be completed by the Employee)*

Employee's name and address :

I hereby authorize the Pension Board of the University of Western Ontario Pension Plan for Members of the Academic Staff to release the information necessary to produce a transfer estimate, including my social insurance number.

I understand that completion of this document does not constitute a request for transfer. I am aware that, to become eligible for a transfer of funds under the terms of the pension transfer agreement, I must complete form Appendix B1 (*Request for Transfer of Service Credits*) while employed and an active contributor under the *Public Service Superannuation Act* and within the time limits set out in the pension transfer agreement.

**Employee's signature :** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Home Telephone :** \_\_\_\_\_ **Business Telephone :** \_\_\_\_\_

**Once Part II has been completed, this form should be forwarded to:**

**UWO PENSION PLANS  
THE UNIVERSITY OF WESTERN ONTARIO  
STEVENSON-LAWSON BUILDING  
LONDON ONTARIO N6A 1B8**

**PART III: EMPLOYEE INFORMATION - THE UNIVERSITY OF WESTERN ONTARIO**

*(To be completed by the Pension Board)*

Name of Participating Employer :  
Employee's Reference Number :  
Date Employment Commenced :  
Date of Enrolment in Pension Plan :  
Date Employment Terminated :  
Estimated Transfer Amount : \$                      Calculated as of :

**Certified Correct by: (Print Name and Title)** \_\_\_\_\_

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

