



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

Argentina / Argentine

PRELIMINARY

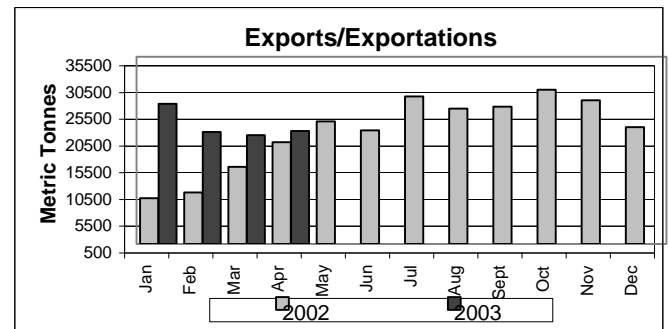
PRÉLIMINAIRE

For the period January 1 - April 30 / Pour la période du 1er au 30 avril

Graded Slaughter / Abattage classé			
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	1,180,680	1,107,212	6.6
Light Steers / Bouvillon léger (280-370 kg)	651,634	761,818	-14.5
Bulls / Taureaux	56,859	57,624	-1.3
Cows / Vaches	632,102	646,566	-2.2
Heifers / Taures	603,512	622,542	-3.1
Calves / Veaux	502,583	520,451	-3.4
Total	3,627,370	3,716,213	(2.4)

Exports by Product / Exportations par produit			
(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	40,499	10,209	296.7
Hilton Cuts/Coupe Hilton	12,230	12,789	-4.4
Processed/Transformé	14,329	12,552	14.2
Offals/Abats	23,297	18,089	28.8
Total	90,355	40,850	121.2

Exports / Exportations			
(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	3,992	4,100	-2.6
Israel / Israël	6,483	2,446	165.0
United States / États-Unis	5,581	5,146	8.5
Hong Kong	8,119	6,449	25.9
Germany/Allemagne	11,040	7,219	52.9
United Kingdom/Royaume Uni	6,003	6,026	-0.4
Italy/Italie	3,373	1,667	102.3



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

URUGUAY

PRELIMINARY

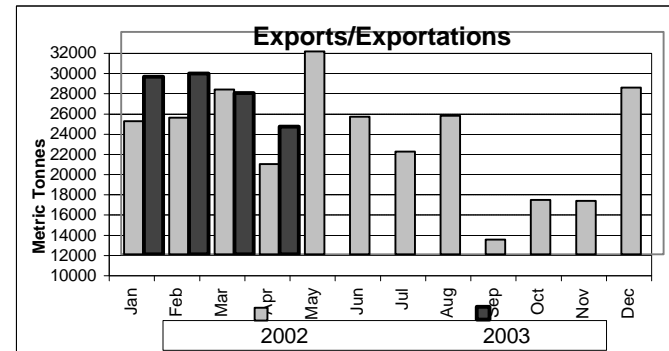
PRÉLIMINAIRE

For the period January 1 - April 30 / Pour la période du 1er au 30 avril

Slaughter (head) / Abattage (sujet)			
	2003	2002	% chg
Cows / Vaches	240,415	231,827	3.7
Bulls / Taureaux	9,310	8,918	4.4
Steers / Bouvillons	343,104	379,524	-9.6
Calves / Veaux	6,346	9,263	-31.5
Total	599,175	629,532	-4.8

Exports to Canada/Exportations au Canada			
	2003	2002	% chg
Volume (Tonnes Carcass weight)			
Chilled / Frais	19,612	12,920	51.8
Frozen / Congelé	74,797	70,113	6.7
Processed/Transformé	9,235	8,929	3.4
Total	103,644	91,962	12.7

Exports / Exportations			
Volume (Tonnes carcass weight)	2003	2002	% chg
Canada	36,939	136	27,061
U.S.	3,642	2,825	28.9
Israel / Israël	16,628	19,977	-16.8
European Union	13,955	28,963	-51.8
Russian Federation	3,181	-	-
Argentina/Argentine	3,670	3,149	16.5
Brazil/Brésil	4,589	9,386	-51.1
Chile	6,485	314	1,965.3



Source: National Meat Institute of the Republic of Uruguay