



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

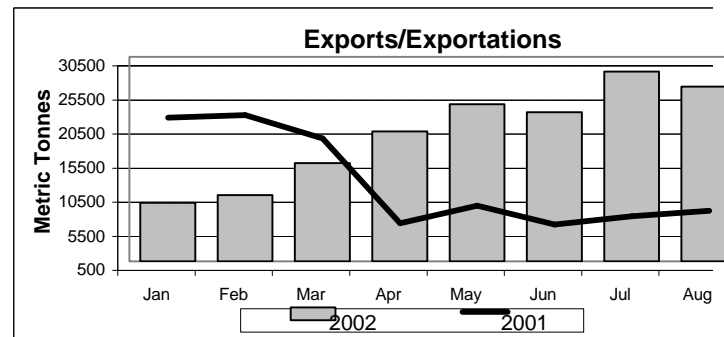
Argentina / Argentine

For the period January 1- August 31 - Pour la période du 1er janvier au 31 août

Graded Slaughter / Abattage classé			
(Head/tête)	2002	2001	% chg
Steers / Bouvillons (400 -580 kg)	2,389,384	2,354,842	1.5
Light Steers / Bouvillon léger (280-370 kg)	1,478,605	1,647,794	(10.3)
Bulls / Taureaux	122,337	106,933	14.4
Cows / Vaches	1,498,279	1,238,356	21.0
Heifers / Taures	1,121,901	1,239,914	(9.5)
Calves / Veaux	1,034,349	1,160,745	(10.9)
Total	7,644,855	7,748,584	(1.3)

Exports by Product / Exportations par produit			
(Tonnes product weight)	2002	2001	% chg
Chilled / Frais	53,363	33,576	63.6
Quarters/Quartiers	34,581	5,383	440.2
Processed/Transformé	29,080	26,222	38.1
Offals/Abats	36,216	32,623	11.0
Total	153,240	97,804	56.7

Exports / Exportations			
(Tonnes product weight)	2002	2001	% chg
Brazil/Brésil	13,360	5,168	158.5
Israel / Israël	6,863	7,049	(2.6)
United States / États-Unis	12,220	17,305	(29.4)
Hong Kong	12,931	12,893	0.3
Germany/Allemagne	17,443	4,722	269.4
Great Britain/Grande Bretagne	17,582	4,691	274.8



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division; USDA

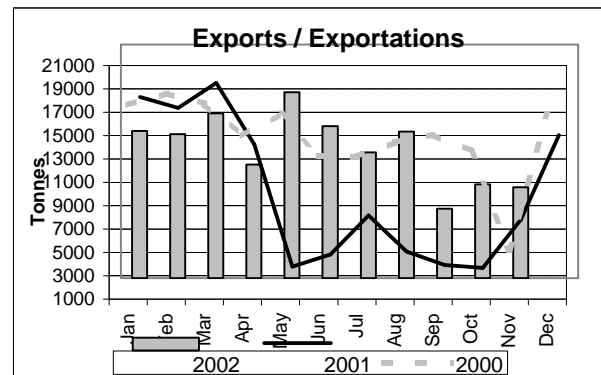
URUGUAY

For the period January 1- August 31 - Pour la période du 1er janvier au 31 août

Slaughter (head) / Abattage (sujet)			
	2002	2001	% chg
Cows / Vaches	421,716	405,627	4.0
Bulls / Taureaux	17,041	15,020	(96.3)
Steers / Bouvillons	714,777	460,924	
Calves / Veaux	13,368	16,135	(11.0)
Total	1,166,902	897,706	30.0

Exports by Product / Exportations par produit			
	2002	2001	% chg
Volume (Tonnes carcass weight)			
Chilled / Frais	28,937	24,868	16.4
Frozen / Congelé	141,342	89,680	57.6
Processed/Transformé	17,101	12,449	37.4
Total	187,380	126,997	47.5

Exports / Exportations			
	2002	2001	% chg
Volume (Tonnes carcass weight)			
Israel / Israël	35,236	19,926	76.8
European Union	45,944	22,990	99.8
MERCOSUR	33,550	20,310	65.2
United States / États-Unis	6,843	18,962	-63.9
Canada	376	35,436	-98.9
Argentina / Argentine	3,703	4,587	-19.3
Chile/Chili	8,301	3,478	138.7
Brazil/Brésil	21,546	12,245	76.0



Source: National Meat Institute of the Republic of Uruguay