



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

Argentina / Argentine

PRELIMINARY

For the period January 1 - August 31 / Pour la période du 1er au 31 août

PRÉLIMINAIRE

Graded Slaughter / Abattage classé

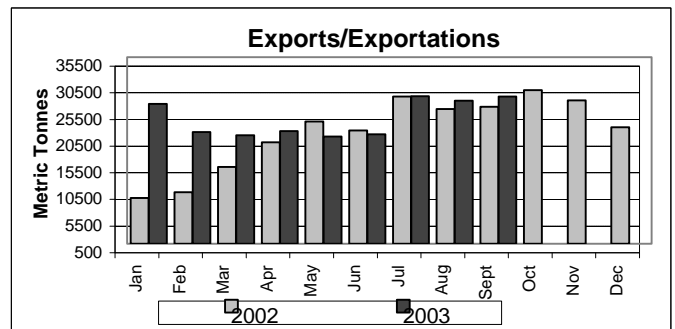
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	2,452,706	2,433,762	0.8
Light Steers / Bouvillon léger (280-370 kg)	1,452,957	1,477,534	-1.7
Bulls / Taureaux	113,840	123,645	-7.9
Cows / Vaches	1,474,007	1,501,558	-1.8
Heifers / Taures	1,227,489	1,124,356	9.2
Calves / Veaux	1,145,887	1,036,333	10.6
Total	7,866,886	7,697,188	2.2

Exports by Product / Exportations par produit

(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	91,300	53,177	71.7
Hilton Cuts/Coupe Hilton	20,615	34,534	-40.3
Processed/Transformé	30,467	28,886	5.5
Offals/Abats	44,593	36,075	23.6
Total	186,975	152,672	22.5

Exports / Exportations

(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	8,710	13,329	-34.7
Israel / Israël	12,075	6,831	76.8
United States / États-Unis	13,072	12,042	8.6
Hong Kong	15,584	12,933	20.5
Germany/Allemagne	18,767	17,412	7.8
United Kingdom/Royaume Uni	10,467	17,535	-40.3
Italy/Italie	7,631	6,532	16.8



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

URUGUAY

PRELIMINARY

For the period January 1 - August 31 / Pour la période du 1er au 31 Août

PRÉLIMINAIRE

Slaughter (head) / Abattage (sujet)

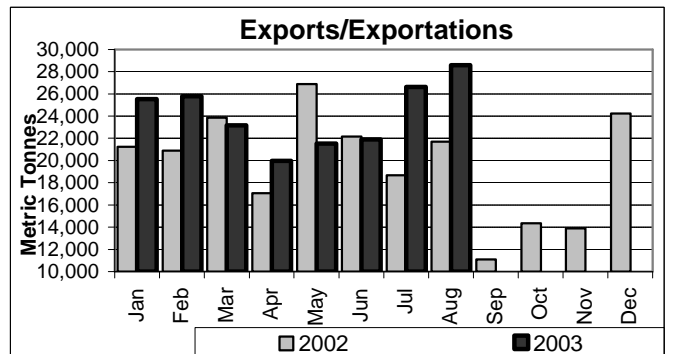
	2003	2002	% chg
Cows / Vaches	458,063	421,739	8.6
Bulls / Taureaux	19,035	17,042	11.7
Steers / Bouvillons	663,947	714,782	-7.1
Calves / Veaux	10,228	13,329	-23.3
Total	1,151,273	1,166,892	-1.3

Exports to Canada/Exportations au Canada

	2003	2002	% chg
Chilled / Frais	40,417	29,202	38.4
Frozen / Congelé	151,431	143,232	5.7
Processed/Transformé	20,248	17,101	18.4
Total	212,096	189,535	11.9

Exports / Exportations

Volume (Tonnes carcass weight)	2003	2002	% chg
Canada	55,421	376	-
U.S.	33,925	6,843	395.8
Israel / Israël	26,775	35,241	-24.0
European Union	25,501	46,384	-45.0
Russian Federation	9,379	15,673	-40.2
Argentina/Argentine	7,067	3,703	90.8
Brazil/Brésil	8,078	21,667	-62.7
Chile	11,659	8,442	38.1



Source: National Meat Institute of the Republic of Uruguay