



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

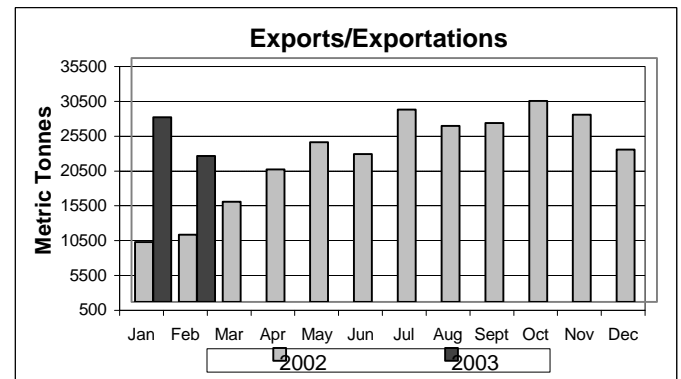
Argentina / Argentine

For the period January 1 - February 28 / Pour la période du 1er au 28 février

Graded Slaughter / Abattage classé			
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	601,318	504,833	19.1
Light Steers / Bouvillon léger (280-370 kg)	300,482	383,484	-21.6
Bulls / Taureaux	29,879	30,284	-1.3
Cows / Vaches	299,457	308,545	-2.9
Heifers / Taures	308,091	338,561	-9.0
Calves / Veaux	208,354	238,138	-12.5
Total	1,747,581	1,803,845	(3.1)

Exports by Product / Exportations par produit			
(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	21,355	2,130	902.6
Hilton Cuts/Coupe Hilton	6,059	1,569	286.2
Processed/Transformé	8,416	5,981	40.7
Offals/Abats	12,317	9,542	29.1
Total	48,147	17,653	172.7

Exports / Exportations			
(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	1,847	1,404	31.6
Israel / Israël	3,118	131	2,280.2
United States / États-Unis	3,087	2,941	5.0
Hong Kong	4,034	3,033	33.0
Germany/Allemagne	5,686	1,228	363.0
United Kingdom/Royaume Uni	3,620	942	284.3
Italy/Italie	1,885	455	314.3



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

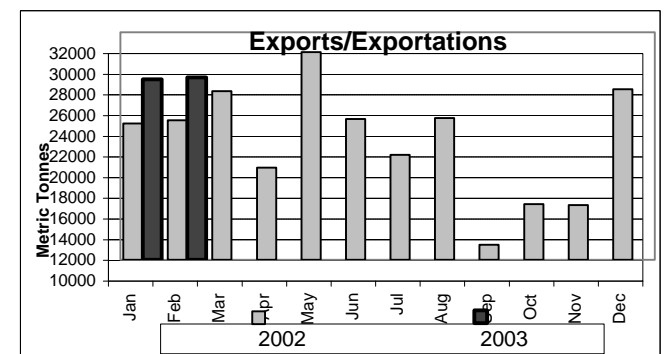
URUGUAY

For the period January 1 - February 28 / Pour la période du 1er au 28 février

Slaughter (head) / Abattage (sujet)			
	2003	2002	% chg
Cows / Vaches	119,811	122,158	-1.9
Bulls / Taureaux	4,215	4,439	-5.0
Steers / Bouvillons	179,450	196,174	-8.5
Calves / Veaux	3,396	6,534	-48.0
Total	306,872	329,305	-6.8

Exports to Canada/Exportations au Canada			
	2003	2002	% chg
	Volume (Tonnes shipped weight)		
Chilled / Frais	6,995	4,898	42.8
Frozen / Congelé	25,772	21,950	17.4
Processed/Transformé	1,340	1,661	-19.3
Total	34,107	28,509	19.6

Exports / Exportations			
Volume (Tonnes carcass weight)	2003	2002	% chg
Canada	18,218	31	-
Israel / Israël	8,683	11,926	-27.2
European Union	6,940	14,668	-52.7
Algeria/Algérie	5,329	4,243	25.6
Chile	3,637	-	-
Brazil/Brésil	2,897	4,037	-28.2
Russian Federation	2,431	-	-
U.S.	988	1,734	-43.0



Source: National Meat Institute of the Republic of Uruguay