



South American Beef Supply

Approvisionnement en boeuf de l'Amérique latine

Argentina / Argentine

PRELIMINARY

PRÉLIMINAIRE

For the period January 1 - March 31 / Pour la période du 1er au 31 mars

Graded Slaughter / Abattage classé

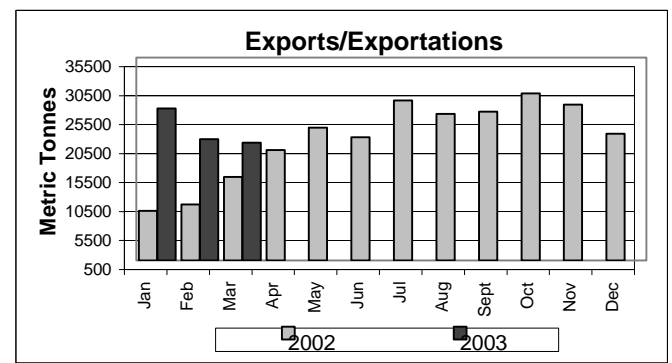
(Head/tête)	2003	2002	% chg
Steers / Bouvillons (400 -580 kg)	897,528	803,183	11.7
Light Steers / Bouvillon léger (280-370 kg)	473,360	568,778	-16.8
Bulls / Taureaux	44,059	43,552	1.2
Cows / Vaches	458,534	460,760	-0.5
Heifers / Taures	459,312	482,023	-4.7
Calves / Veaux	349,877	366,950	-4.7
Total	2,682,670	2,725,246	(1.6)

Exports by Product / Exportations par produit

(Tonnes product weight)	2003	2002	% chg
Chilled / Frais	31,118	4,913	533.4
Hilton Cuts/Coupe Hilton	8,992	6,176	45.6
Processed/Transformé	11,367	9,183	23.8
Offals/Abats	17,258	13,847	24.6
Total	68,735	27,943	146.0

Exports / Exportations

(Tonnes product weight)	2003	2002	% chg
Brazil/Brésil	2,988	2,190	36.4
Israel / Israël	4,978	1,666	198.8
United States / États-Unis	4,488	3,920	14.5
Hong Kong	6,103	4,968	22.8
Germany/Allemagne	8,395	3,702	126.8
United Kingdom/Royaume Uni	4,583	3,195	43.4
Italy/Italie	2,616	901	190.3



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division

URUGUAY

PRELIMINARY

PRÉLIMINAIRE

For the period January 1 - March 31 / Pour la période du 1er au 31 mars

Slaughter (head) / Abattage (sujet)

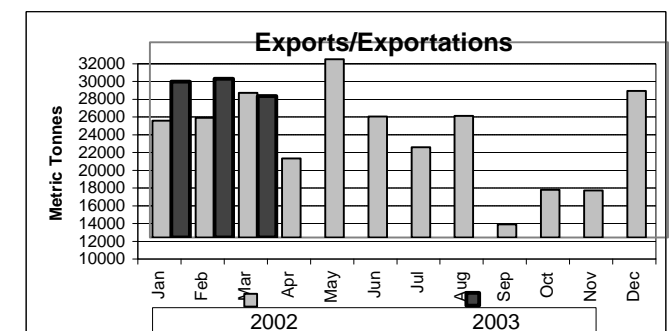
	2003	2002	% chg
Cows / Vaches	186,145	176,575	5.4
Bulls / Taureaux	6,759	6,648	1.7
Steers / Bouvillons	269,925	284,682	-5.2
Calves / Veaux	4,785	8,108	-41.0
Total	467,614	476,013	-1.8

Exports to Canada/Exportations au Canada

	2003	2002	% chg
Volume (Tonnes Carcass weight)			
Chilled / Frais	14,859	10,129	46.7
Frozen / Congelé	59,776	55,789	7.1
Processed/Transformé	6,752	7,064	-4.4
Total	81,387	72,982	11.5

Exports / Exportations

Volume (Tonnes carcass weight)	2003	2002	% chg
Canada	28,972	136	21,203
Israel / Israël	12,839	18,015	-28.7
European Union	11,065	23,135	-52.2
Algeria/Algérie	6,999	5,977	17.1
Argentina/Argentine	2,847	2,983	-4.6
Brazil/Brésil	3,694	7,130	-48.2
Russian Federation	2,431	-	-
U.S.	1,872	2,451	-23.6



Source: National Meat Institute of the Republic of Uruguay